

## SCHEDULE 12 BASE CASE ACTIVITY PROJECTIONS

Base Case Activity Projections for any Month are calculated as follows:

$A = B \times C \times D$ , where

A = the Base Case Activity Projections for each Month

B = the number of Inpatient Beds, which is 579 beds as set out in the Base Criteria

C = rate of occupancy, which is 85%

D = the number of days in the Month.

The Base Case Activity Projections at the date hereof and calculated in accordance with this formula are set out in Table 1 below.

Table 1 assumes 579 in-patient beds as detailed in the "Base Criteria".

The above Base Case Activity Projections are based on a complete Year.

**Table 1**

<b>Month</b>	<b>Column 1</b>	<b>Column 2</b>
	<b>Base Case Activity Projection for Month in any Year of 365 days</b>	<b>Base Case Activity Projection for Month in any Year of 366 days</b>
April	14765	14765
May	15256	15256
June	14765	14765
July	15256	15256
August	15256	15256
September	14765	14765
October	15257	15257
November	14765	14765
December	15256	15256
January	15257	15257
February	13780	14272
March	15257	15257
<b>Annual Base Case Activity Projections</b>	<b><u>179635</u></b>	<b><u>180127</u></b>