

Halifax District General Hospital

Financial Model Prepared by:

The British Linen Bank

Project Sponsors:

Catalyst Healthcare (Calderdale) plc

Note

This financial model produces projections which have been based on assumptions provided by the project sponsors and the relevant banking groups. They are illustrative only and should not be considered a forecast. The projections should not be considered a recommendation by The British Linen Bank that recipients should invest in, or lend to, the project vehicle.

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc

Contents

Table of Contents	Page Numbers
Cover Sheet	1
Table of Contents	2
Key Assumptions	3-4
Annual Assumption Tables	5-8
Construction Period Inputs	9-11
Key Output ('Front') Sheets/Graphs	12-14
Accounts (P&L, Balance Sheet, Working Capital)	15-26
Cashflow	27-30
Reserves and Dividends	31-34
Financing Facilities	35-42
Ratios	43-54
Taxation	55-57
Fixed Asset Schedules	58-69
Funding Calculations	70-78
Service Costs (annual calculations)	79-88
Fees and Costs (by semester)	89-91
Fees and Costs (by quarter)	92
Availability Calculations	93-98
Annual summary P&L, Balance Sheet, Cashflow and Graphs	99-106

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc**

Key Assumptions

Assumptions

Concession Data	
Contracted Term of concession (years)	30
Term runs from after construction finished? (1=yes)	0
Max length construction before impacts term? (months)	34
Therefore: Implied Term of Concession	360
Contract end date	May-31

Affordability constraints	
Present value date	1-Apr-97
Treasury discount rate	6.00%
Discount rate	3.12%
Trust target fees in year 1 (£000's)	14,423

Availability fee	
Sculpting Adjustment (£000's)	-106,5626
Required availability fee in first period (£000)	14,423
Required IRR	15.00%
Allow pass through of availability deductions?	y
Percentage of deductions to pass on	100%
Cap on deductions so passed (as a percentage of original availability fee)	20%

Lifecycle Costs	
Equiv. annual charge to Trust?	y
Lifecycle reserve requirement	5
Use lifecycle split between 20, 15 and 5 year assets	n
Hardcoded lifecycle costs	y

Funding requirements	
Funding method	1 (0=pro-rata, 1=backended, 2=frontended)
DSR pre-funded	n
DSR funded solely from debt? (0=no)	0

Release of land sales	
Period over which land sales proceeds released to P&L (&tax)	30

Fixed Assets	
Percentage of total buildings qualifying for IBA's	0%
Percentage of M&E expenditure qualifying as SLA's	30%

Taxation	
Date for Qly returns	31/03/2000
Consortium Relief:	
Consortium relief taken	n
% of losses surrendered	100%
% payment at time of:	
Loss	0%
Profit	100%
VAT:	
Days sales in debtors	0
Days creditors in costs/o/heads	0

Distribution covenants		
Supplementary Reserve:	Does LLCR reflect actual LL	n
Trigger 1	Trigger 2	
Minimum LLCR	Minimum ADSCR	2.00
Minimum ADSCR		1.15
Min. Total ADSCR		1.00
Min. Total LLCR		1.10
Min Total CLCR		1.15
Mezzanine debt:	Loan stock:	
Minimum LLCR	Minimum LLCR	1.20
Minimum ADSCR	Minimum ADSCR	1.15

Costs and Overheads	
Cost type:	
Catalst (W) or alternative(L)	W
RPI between 1/4/96 and 1/4/97	2.40%

Depreciation Rates (years)			
	Accounting	Tax	
Buildings	60	4%	
M&E Equipment - SLA's	20	25%	
Type 20	all assumed to qualify for 25%	20	25%
Type 15	Writing Down	15	25%
Type 10	Allowances	10	25%
Type 5		5	25%
M&E Equipment - Other		25	6%

Target facility/fees	100.0000%										
	Target %	Upfront Fee	Commit. %	Cap at %	Collar floor %	Margin (b.p.)	Frequency 1,2,4 p.a.	Grace (quarters)	Term (years)	DSR (months)	
Equity 1	0.35%										
Equity 2	0.00%										
Senior Debt1	90.00%	1.20%	0.50%	0.00%	6.00%	0	2	0	24	6	
Senior Debt2	0.00%	1.20%	0.50%	0.00%	6.00%	0	2	0	24	6	
Mezzanine Debt facility	6.50%	2.00%	1.00%	0.00%	10.00%	0	2	9	23	6	
Loan stock	3.15%						2	96	30		
Standby facility (% of construction cost)	4.72%	1.35%	0.50%	This facility ranks in all ways identically with the Senior 1 facility							
Maximum Mezzanine Debt facility (£000's)	8,500	Loan coupon paid during construction?		n	Accrued during construction?		n				
Charge commitment commission on this?	y	Is Loan Stock Coupon creditor facility active?		n							

Working capital assumptions	
Days sales in debtors:	
Availability fee	45
Performance fees	45
Variable fees	45
Days costs in creditors:	
Fixed Operating Costs	45
Variable Costs	45
Pass-through avail. fee	0
Overheads day's costs in creditors:	
Catalyst Management	30
Threshold Spend	30
Catalyst Advisors	30
Lenders' Fees	30
Help Desk	30
Insurance Costs	30
Other income - days sales in debtors:	
Nurses Accommodation	30
Other Income	30

Cash Sweep	
The ratio meeting cash sweep is activated automatically (row 49 of "Workings" sheet)	
% of cash-base case sweep	50%
Switch to profiled debt repayment	y

Use of Annuity Depreciation	
Use annuity depreciation?	n
Level to depreciate to	0
Interest rate implied in annuity	8%
Term to depreciate over	30

Bond facility			
% of total funding applied	0.00%	Arrangement fees	1.00%
Gilt rate	1.00%	Guarantee fee:	
Margin	0.10%	Payable upfront?	y
Bond rate	1.10%	Margin	0.10%
ESCROW discount	0.10%	Discount rate	10.00%
Scheduled term (years)	30	Funded from debt?	y
Grace period post drawdown (quarters)	0	(Coupon paid semi annually)	
DSR Requirement (months)	6		
		Credit enhancement	
		On % of construction cost	10%
		Upfront fee thereon	0.100%
		Letter of Credit costs:	
		Annual LC fee	0.10%
		On % of construction cost	10%

Sensitivities	
Construction	100%
Fixed costs	100%
Variable costs	100%

Catalyst Cost Profiling																
£'s	Income 1-Apr-96 Prices	Fixed Cost 1-Apr-96	Variable Cost 1-Apr-96	BBM or RCO? (B or R)	Penalty Multiplier	Maximum Services Penalty (by factor)			Tolerance before penalties imposed (by factor)			Mark-Up?	Mark-Up %	Rev. thresholds		
						1	2	3	1	2	3			Catalyst	Service Provider	Penalty %
Energy Management/Utilities	0	0	0	B	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Equipment	0	0	0	B	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Food Services	0	798,264	756,081	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Laundry and Linen	0	105,660	0	R	1%	15%	15%	15%	15%	15%	0%	n	12.5%	0%	100%	100%
Housekeeping	0	1,164,332	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Portering	0	639,849	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Sterile Services	0	0	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Estates Maintenance	0	1,438,975	0	B	1%	100%	100%	100%	15%	15%	0%	y	12.5%	0%	100%	100%
Materials Management	0	0	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Central Services	0	0	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Security	0	151,061	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Car Parking	0	58,779	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Residential Accommodation	0	0	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Telecommunications	0	0	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Waste Management	0	0	0	R	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Other	0	0	0	B	1%	15%	15%	15%	15%	15%	0%	y	12.5%	0%	100%	100%
Total BFM Costs		1,438,975														
Total RCO Costs		3,674,026														

Final Year Payment	
Avg. of Final 3 Years' Avail. Fee	22,387
Multiple	2.25
Final Year Payment	50,371
Residual Value of Fixed Assets	50,134

Variable Cost per IPN	
% of cost above 85% occupancy	75%

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc**

Assumptions

Key Assumptions

Life Cycle Replacement Profile																					
Cost Element As at	New Build	New Villa	Building 10	Bovis Refurb	Trust Refurb	New Build	New Villa	Building 10	Bovis Refurb	Trust Refurb	New Build	New Villa	Building 10	Bovis Refurb	Trust Refurb	Class	New Build	New Villa	Building 10	Bovis Refurb	Trust Refurb
Structure																					
Demolitions	0	0	20	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Alterations	0	0	294	184	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Substructure	1,702	130	257	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Frame	880	87	0	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Upper Floors	1,148	68	0	23	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Roof Structure	492	38	0	41	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Roof Finish	684	52	164	328	0	20	20	20	20	0	10.00%	25.00%	100.00%	40.00%	0.00%	W	1	1	1	1	0
Roof Drainage	0	0	0	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Stairs	253	19	0	6	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
External Walls	2,237	171	217	34	0	20	20	20	20	0	1.00%	1.00%	2.00%	2.00%	0.00%	W	1	1	1	1	0
Windows and External Doors	675	51	466	84	0	20	20	0	20	0	1.50%	2.50%	0.00%	5.00%	0.00%	W	1	1	0	1	0
Internal Walls	1,429	109	48	302	0	10	10	10	10	0	N/A	N/A	N/A	N/A	N/A	W	2	2	2	2	0
Internal Doors	1,161	88	50	97	0	10	0	10	0	0	1.50%	0.00%	10.00%	0.00%	0.00%	W	2	0	2	0	0
Finishes																					
Floor Finishes (Vinyl)	631	60	40	124	0	20	15	20	15	0	100.00%	100.00%	100.00%	100.00%	0.00%	W	1	1	1	1	0
Floor Finishes (Carpet)	158	0	10	0	0	10	0	10	0	0	100.00%	100.00%	100.00%	0.00%	0.00%	W	2	0	2	0	0
Wall Finishes	365	28	100	134	0	5	5	5	5	0	50.00%	80.00%	80.00%	70.00%	N/A	W	6	6	6	6	6
Ceiling Finishes	527	40	50	133	0	10	10	10	10	0	2.50%	5.00%	80.00%	10.00%	0.00%	W	2	2	2	2	0
Externals																					
Works Outside Boundary	90	0	0	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
External Works	2,085	0	0	0	0	20	0	0	0	0	11.30%	0.00%	0.00%	0.00%	0.00%	W	1	0	0	0	0
External Services	1,022	0	0	0	0	20	0	0	0	0	5.00%	0.00%	0.00%	0.00%	0.00%	W	1	0	0	0	0
BWIC External Services	114	0	0	0	0	20	0	0	0	0	5.00%	0.00%	0.00%	0.00%	0.00%	W	1	0	0	0	0
Other Items																					
Ancillary Buildings	98	0	0	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Risk Items	31	0	0	0	0	0	0	0	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	W	0	0	0	0	0
Services																					
Fittings	923	70	0	192	0	20	20	0	20	0	80.00%	50.00%	0.00%	44.00%	0.00%	M	1	1	0	1	0
Services Equipment	1,167	89	0	0	0	5	20	0	0	0	N/A	50.00%	0.00%	0.00%	0.00%	M	5	1	0	0	0
M&E Installations	9,800	747	1,395	1,042	0	20	20	20	20	0	18.00%	24.00%	40.00%	24.00%	0.00%	M	1	1	1	1	0
Lift Installations	712	54	116	40	0	20	20	20	20	0	10.00%	10.00%	20.00%	10.00%	0.00%	M	1	1	1	1	0
Window Cleaning Equipment	108	8	0	0	0	20	20	0	20	0	5.00%	10.00%	0.00%	0.00%	0.00%	M	1	1	0	0	0
BWIC	577	44	0	55	0	20	20	0	20	0	15.00%	24.00%	0.00%	24.00%	0.00%	M	1	1	0	1	0
Estimated Total	29,066	1,954	3,227	2,819	0																

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
Construction Inputs Data**

Constr_Inputs

Start date for construction 36,008
Retention rate -
Release retentions at month 34
Inputs Phased or Monthly? (p or m) m
If Monthlv. length of construction? 34
Data nominal or real? (n or r) n
Based on what date? 36,008
What inflation to apply 0
VAT recovery delay (months) -

Rate(%)
17.50%

Monthly Input	Month to:	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	
Nominal relative to 01-Aug-98	Month	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	
Works Costs	Total																				
Demolition/Site Clearance	530	0	0	0	38	87	52	45	21	21	0	0	0	0	0	0	0	13	91	79	
New Build	23,659	0	0	0	0	0	0	0	255	352	851	708	918	1,042	681	913	742	935	1,118		
Other Refurb Works	2,367	0	0	0	0	3	14	0	1	8	2	0	0	0	0	0	0	0	0	0	
Building 10	5,038	0	0	0	0	284	524	562	437	437	396	274	393	285	334	303	233	259	223		
Mental Health Villa	3,654	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
External Works and Services	4,603	0	0	0	393	467	448	534	563	433	0	0	0	0	0	0	0	0	0	0	
CVIs	356	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	356	0	
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Works Costs	40,206	0	0	0	431	557	798	1,103	1,147	1,155	791	1,248	983	1,310	1,328	1,016	1,216	988	1,641	1,421	
M & E Costs																					
New Build	11,178	0	0	0	0	0	0	0	0	0	0	0	0	458	458	458	458	224	224	615	
Other Refurb Works	1,937	0	0	0	0	2	12	0	1	6	1	0	0	0	0	0	0	0	0	0	
Building 10	3,668	0	0	0	0	220	220	303	303	303	303	358	358	358	358	117	117	117	117	117	
Mental Health Villa	2,027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
CVIs	159	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	159	0	
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total M&E Costs	18,970	0	0	0	0	2	232	220	304	309	304	303	358	816	816	816	575	341	500	732	
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Preliminaries	6,318	293	73	73	168	168	168	168	168	168	168	196	196	196	196	196	196	196	196	196	
Sub Total	65,494	293	73	73	599	728	1,197	1,491	1,619	1,632	1,263	1,746	1,536	2,322	2,339	2,027	1,988	1,525	2,337	2,349	
Contingencies																					
M&E Contingencies	1,148	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Works Contingencies	1,785	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Contingencies	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Contingencies	2,933	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Pre Design Fee Build Cost	68,427	293	73	73	599	728	1,197	1,491	1,619	1,632	1,263	1,746	1,536	2,322	2,339	2,027	1,988	1,525	2,337	2,349	
Design Fees	8,206	12%	2,586	571	571	571	571	571	571	75	75	75	75	75	75	75	75	75	75	75	
Additional Inflation Allowance	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Potential Contingency	107	0	0	0	0	0	0	0	3	3	3	3	3	3	3	3	3	3	3	3	
Legals & Performance Bond	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Design Cost	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Design Cost	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Design Cost	8,313	2,586	571	571	571	571	571	571	78	78	78	78	78	78	78	78	78	78	78	78	
Total Design & Build Cost	76,740	2,879	645	645	1,171	1,299	1,769	2,062	2,190	1,710	1,341	1,824	1,614	2,400	2,417	2,105	2,066	1,603	2,415	2,427	
20 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
15 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
10 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
5 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sub Total	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Retention	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Project Management	2,101	c	485	47	47	47	47	47	47	47	47	47	47	44	44	44	44	44	44	44	
Set-up Costs	800	c	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	
Liquidated Damages/CVIs	2,038	c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	120	
Advisory Fees - Debt/Equity	892	c	892	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Insurance	960	c	200	0	0	0	0	0	0	0	0	0	180	0	0	0	0	0	0	0	
Option Premium	1,250	c	1,250	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sponsor Costs	1,320	c	1,320	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Due Diligence Fees	1,409	c	1,409	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Catalyst Advisors Fees	2,436	c	1,879	0	47	0	47	0	47	0	0	112	0	0	37	0	0	37	0	0	
Total Lenders' Fees	810	c	120	0	0	0	63	0	0	0	0	188	0	0	0	0	0	63	0	0	
Total VATable costs	90,756		10,448	705	752	1,231	1,360	1,938	2,123	2,250	1,817	1,402	1,885	1,974	2,638	2,476	2,201	2,124	1,661	2,573	2,605
VAT paid	15,882		1,828	123	132	215	238	339	371	394	318	245	330	345	462	433	385	372	291	450	456
VAT recovered	(15,882)		(1,828)	(123)	(132)	(215)	(238)	(339)	(371)	(394)	(318)	(245)	(330)	(345)	(462)	(433)	(385)	(372)	(291)	(450)	(456)
Land Disposals	(515)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(515)	0	0
Total Costs/Funding required	90,241		10,448	705	752	1,231	1,360	1,938	2,123	2,250	1,817	1,402	1,885	1,974	2,638	2,476	2,201	2,124	1,661	2,058	2,605

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
Construction Inputs Data**

Constr_Inputs

Start date for construction 36,008
Retention rate -
Release retentions at month 34
Inputs Phased or Monthly? (p or m) m
If Monthly, length of construction? 34
Data nominal or real? (n or r) n
Based on what date? 36,008
What inflation to apply 0
VAT recovery delay (months) -

Rate(%)
17.50%

Monthly Input	Month to:	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01
Nominal relative to 01-Aug-98	Month	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
Works Costs	Total																			
Demolition/Site Clearance	530	0	0	0	5	7	0	0	0	0	0	0	0	70	0	0	0	0	0	0
New Build	23,659	1,323	1,238	1,212	1,470	1,772	1,876	1,754	1,389	1,186	844	562	371	146	0	0	0	0	0	0
Other Refurb Works	2,367	0	26	48	54	84	205	306	320	338	340	178	164	277	0	0	0	0	0	0
Building 10	5,038	90	0	0	0	0	0	0	0	0	0	0	0	2	0	0	0	0	0	0
Mental Health Villa	3,654	0	0	218	339	470	571	503	423	352	158	161	163	294	0	0	0	0	0	0
External Works and Services	4,603	0	0	0	0	0	0	0	0	0	0	0	0	1,765	0	0	0	0	0	0
CVIs	356	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Works Costs	40,206	1,413	1,264	1,478	1,869	2,333	2,653	2,563	2,132	1,876	1,342	901	698	2,554	0	0	0	0	0	0
M & E Costs																				
New Build	11,178	615	615	615	615	615	872	872	755	755	755	240	240	721	0	0	0	0	0	0
Other Refurb Works	1,937	0	22	39	44	69	168	250	261	276	278	146	134	226	0	0	0	0	0	0
Building 10	3,668	117	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Health Villa	2,027	0	0	0	0	0	0	243	334	334	395	395	162	162	0	0	0	0	0	0
CVIs	159	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total M&E Costs	18,970	732	636	654	659	683	1,040	1,365	1,351	1,366	1,428	782	537	1,110	0	0	0	0	0	0
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Preliminaries	6,318	196	196	196	196	196	196	196	196	196	196	196	196	588	0	0	0	0	0	0
Sub Total	65,494	2,341	2,096	2,328	2,724	3,212	3,888	4,124	3,679	3,437	2,966	1,879	1,430	4,252	0	0	0	0	0	0
Contingencies																				
M&E Contingencies	1,148	0	0	0	0	0	0	0	0	0	0	0	96	1,053	0	0	0	0	0	0
Works Contingencies	1,785	0	0	0	0	0	0	0	0	0	0	0	149	1,636	0	0	0	0	0	0
Other Contingencies	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Contingencies	2,933	0	0	0	0	0	0	0	0	0	0	0	244	2,689	0	0	0	0	0	0
Total Pre Design Fee Build Cost	68,427	2,341	2,096	2,328	2,724	3,212	3,888	4,124	3,679	3,437	2,966	1,879	1,675	6,940	0	0	0	0	0	0
Design Fees	8,206	75	75	75	75	75	25	25	25	25	25	25	25	249	0	0	0	0	0	0
Additional Inflation Allowance	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Potential Contingency	107	3	3	3	3	3	3	3	3	3	3	3	3	33	0	0	0	0	0	0
Legals & Performance Bond	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Design Cost	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Design Cost	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Design Cost	8,313	78	78	78	78	78	28	28	28	28	28	28	28	281	0	0	0	0	0	0
Total Design & Build Cost	76,740	2,419	2,175	2,406	2,802	3,290	3,917	4,152	3,707	3,465	2,994	1,907	1,703	7,221	0	0	0	0	0	0
20 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Project Management	2,101	44	44	44	44	44	71	71	71	71	71	71	71	71	0	0	0	0	0	0
Set-up Costs	800	14	14	14	14	14	59	59	59	59	59	59	59	59	0	0	0	0	0	0
Liquidated Damages/CVIs	2,038	646	906	887	1,019	32	(704)	(777)	(207)	(741)	(832)	462	351	875	0	0	0	0	0	0
Advisory Fees - Debt/Equity	892	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Insurance	960	0	0	0	0	0	180	0	0	0	0	0	0	400	0	0	0	0	0	0
Option Premium	1,250	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sponsor Costs	1,320	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Due Diligence Fees	1,409	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catalyst Advisors Fees	2,436	0	37	0	0	37	0	0	39	0	0	39	0	78	0	0	0	0	0	0
Total Lenders' Fees	810	0	0	0	0	198	0	0	75	0	0	0	0	105	0	0	0	0	0	0
Total VATable costs	90,756	3,124	3,176	3,352	3,879	3,615	3,523	3,505	3,668	2,929	2,293	2,538	2,184	8,809	0	0	0	0	0	0
VAT paid	15,882	547	556	587	679	633	616	613	642	513	401	444	382	1,542	0	0	0	0	0	0
VAT recovered	(15,882)	(547)	(556)	(587)	(679)	(633)	(616)	(613)	(642)	(513)	(401)	(444)	(382)	(1,542)	0	0	0	0	0	0
Land Disposals	(515)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Costs/Funding required	90,241	3,124	3,176	3,352	3,879	3,615	3,523	3,505	3,668	2,929	2,293	2,538	2,184	8,809	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
Construction Inputs Data**

Start date for construction 36,008
Retention rate -
Release retentions at month 34
Inputs Phased or Monthly? (p or m) m
If Monthly, length of construction? 34
Data nominal or real? (n or r) n
Based on what date? 36,008
What inflation to apply 0
VAT recovery delay (months) -

Rate(%)
17.50%

Monthly Input	Month to:	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	Apr-03	
Nominal relative to 01-Aug-98	Month	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	
Works Costs	Total																				
Demolition/Site Clearance	530	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
New Build	23,659	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Refurb Works	2,367	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Building 10	5,038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Health Villa	3,654	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
External Works and Services	4,603	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CVIs	356	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Works Costs	40,206	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
M & E Costs																					
New Build	11,178	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Refurb Works	1,937	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Building 10	3,668	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Health Villa	2,027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CVIs	159	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total M&E Costs	18,970	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Preliminaries	6,318	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total	65,494	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Contingencies																					
M&E Contingencies	1,148	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Works Contingencies	1,785	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Contingencies	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Contingencies	2,933	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Pre Design Fee Build Cost	68,427	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Design Fees	8,206	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Additional Inflation Allowance	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Potential Contingency	107	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Legals & Performance Bond	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Design Cost	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Design Cost	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Design Cost	8,313	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Design & Build Cost	76,740	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5 year Assets	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Project Management	2,101	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Set-up Costs	800	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Liquidated Damages/CVIs	2,038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Advisory Fees - Debt/Equity	892	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Insurance	960	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Option Premium	1,250	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sponsor Costs	1,320	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Due Diligence Fees	1,409	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catalyst Advisors Fees	2,436	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Lenders' Fees	810	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total VATable costs	90,756	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT paid	15,882	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT recovered	(15,882)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Land Disposals	(515)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Costs/Funding required	90,241	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
Construction Inputs Data**

Start date for construction	36,008
Retention rate	-
Release retentions at month	34
Inputs Phased or Monthly? (p or m)	m
If Monthly, length of construction?	34
Data nominal or real? (n or r)	n
Based on what date?	36,008
What inflation to apply	0
VAT recovery delay (months)	-

Rate(%)
17.50%

Monthly Input

Nominal relative to 01-Aug-98

Month to:	May-03	Jun-03	Jul-03
Month	58	59	60

Total

Works Costs				
Demolition/Site Clearance	530	0	0	0
New Build	23,659	0	0	0
Other Refurb Works	2,367	0	0	0
Building 10	5,038	0	0	0
Mental Health Villa	3,654	0	0	0
External Works and Services	4,603	0	0	0
CVIs	356	0	0	0
Other	-	0	0	0
Total Works Costs	40,206	0	0	0

M & E Costs				
New Build	11,178	0	0	0
Other Refurb Works	1,937	0	0	0
Building 10	3,668	0	0	0
Mental Health Villa	2,027	0	0	0
CVIs	159	0	0	0
Other	-	0	0	0
Total M&E Costs	18,970	0	0	0

Other	-	0	0	0
Preliminaries	6,318	0	0	0
Sub Total	65,494	0	0	0

Contingencies				
M&E Contingencies	1,148	0	0	0
Works Contingencies	1,785	0	0	0
Other Contingencies	-	0	0	0
Total Contingencies	2,933	0	0	0

Total Pre Design Fee Build Cost	68,427	0	0	0
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Design Fees	8,206	12%	0	0	0
Additional Inflation Allowance	-		0	0	0
Potential Contingency	107		0	0	0
Legals & Performance Bond	-		0	0	0
Other Design Cost	-		0	0	0
Other Design Cost	-		0	0	0
Total Design Cost	8,313		0	0	0
Total Design & Build Cost	76,740		0	0	0

20 year Assets	-		0	0	0
15 year Assets	-		0	0	0
10 year Assets	-		0	0	0
5 year Assets	-		0	0	0
Sub Total	-		0	0	0

		Treatment for			
Retention	-	Tax (c/e)	0	0	0
Total Project Management	2,101	c	0	0	0
Set-up Costs	800	c	0	0	0
Liquidated Damages/CVIs	2,038	c	0	0	0
Advisory Fees - Debt/Equity	892	c	0	0	0
Insurance	960	c	0	0	0
Option Premium	1,250	c	0	0	0
Sponsor Costs	1,320	c	0	0	0
Due Diligence Fees	1,409	c	0	0	0
Catalyst Advisors Fees	2,436	c	0	0	0
Total Lenders' Fees	810	c	0	0	0
Total VATable costs	90,756		0	0	0
VAT paid	15,882		0	0	0
VAT recovered	(15,882)		0	0	0
Land Disposals	(515)		0	0	0
Total Costs/Funding required	90,241		0	0	0

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Front

Primary Output Sheet

Status Base Case Model
Version 27 year debt profile
Date 06-Oct-00
PV Date 01-Apr-97
Sensitivity Base

Treasury discount rate: 6.00%

Construction Parameters			
Start of construction	01-Aug-98	Retention rate	0%
End of construction	31-May-01	VAT debtor financed	0

Building Assumptions	
Area of Hospital (square mtrs)	37,843
Opening Inpatient Bed Numbers	579
Financial Close	31-Jul-98
Construction Period including commissioning (months)	34
Start Trading	1-Jun-01

Depreciation Assumptions	
Buildings (years)	60
M & E Equipment (years)	20
Type 20	20
Type 15	15
Type 10	10
Type 5	5
M&E Equipment - Other	25
Senior Debt Repayment (years)	24
Mezzanine Debt Repayment (years)	23
Loan stock repayment (years)	30

Economic Assumptions	
LLCR's	Year 1
Loan Life Cover Ratio	1.34
Loan Life Cover Ratio (cash)	1.34
Project Life Cover Ratio	1.47
Project Life Cover Ratio (cash)	1.47
Total LLCR	1.22
DSCR's (excl. cash)	
Total debt service cover (year1)	1.24
Total debt service cover (minimum)	1.09
Senior debt service cover ratio (year1)	1.24
Senior DSCR (minimum)	1.22
Incl. cash and DSRs etc	
Total Debt Service Cover (year 1)	1.24
Total Debt Service Cover (minimum)	1.24
Senior DSCR (year 1)	1.24
Returns	
Net Blended IRR	16.16%
Gross Blended IRR	17.99%
Project Post Tax IRR	7.18%

Service Charges	1-Jun-01	Base Cost
Energy Management/Utilities	0	0
Equipment	0	0
Food Services	2,017	1,577
Laundry and Linen	122	107
Housekeeping	1,498	1,172
Portering	830	649
Sterile Services	0	0
Estates Maintenance	1,867	1,460
Materials Management	0	0
Central Services	0	0
Security	196	153
Car Parking	76	60
Residential Accommodation	0	0
Telecommunications	0	0
Waste Management	0	0
Other	0	0
Total	6,608	5,179

Financing Assumptions				
Costs:	£000s	Financing:	£000s	%age
Works Costs	40,206	Equity	354	0.34%
M&E Equipment	18,970	Loan Stock	3,190	3.09%
Legal and Performance Bond	0	Standby Facility	2,130	2.06%
Group 1 Assets	0	Bond	0	0.00%
Preliminaries	6,318	Senior Debt 1	91,132	88.14%
Contingencies	2,933	Senior Debt 2	0	0.00%
Design Fees	8,206	Mezzanine Debt	6,583	6.37%
Inflation Allowance	0			
Group 2,3 & 4 Assets	0	VAT Debtor	0	
Liquidated Damages	2,038			
Interest Roll-up	10,926			
DSR Funding	0			
Set-up Costs	800			
Insurance	960			
Option Premium	1,250			
Sponsor Costs	1,320			
Project Management Fees	2,101			
Advisory Fees	892			
Other Financing Fees	4,655			
Debt Fees	2,222			
Other Construction Related Costs	107			
Land Disposals	-515			
Sensitivity Adjustment/Inflation	0			
TOTAL	103,389	TOTAL	103,389	100%

Revenue Summary/Affordability		
	Nom	PV
Total Y1 Payments	16,390	14,419
NPV Availability Payment		149,941
NPV Services Payment		97,496
NPV Total Trust Payment		247,437

Construction Cost Check	
Cost per Input Schedule	76,740
Cost per Front Sheet	78,778

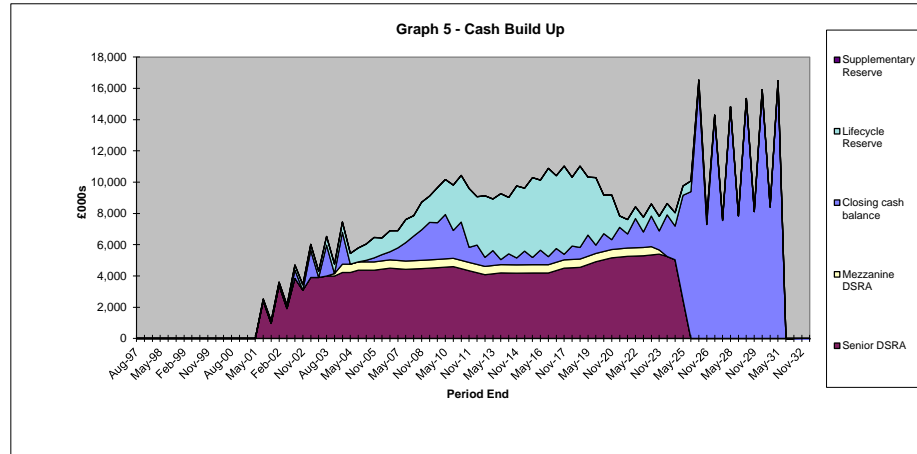
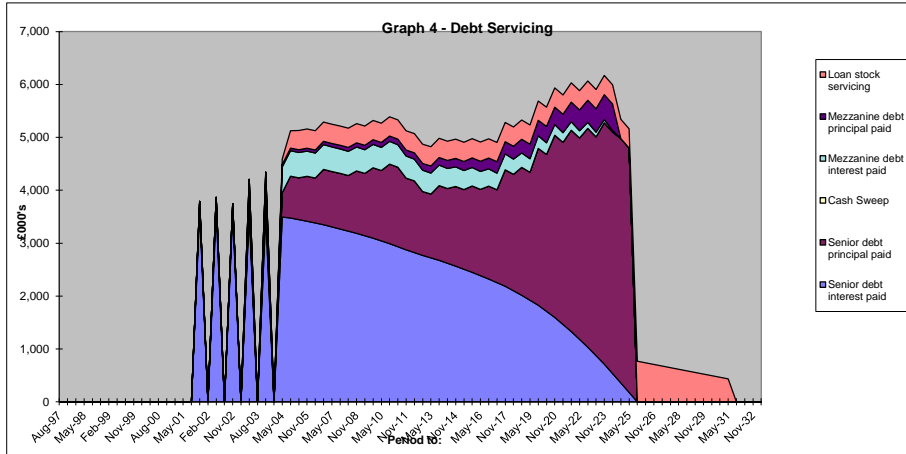
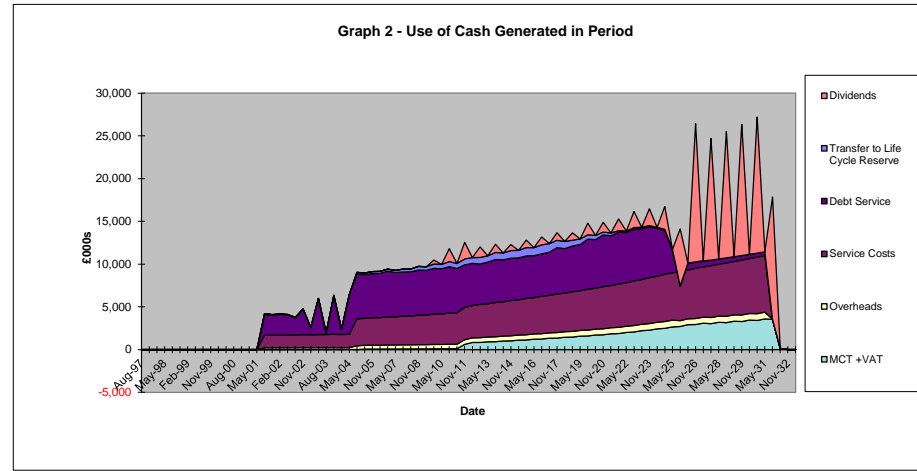
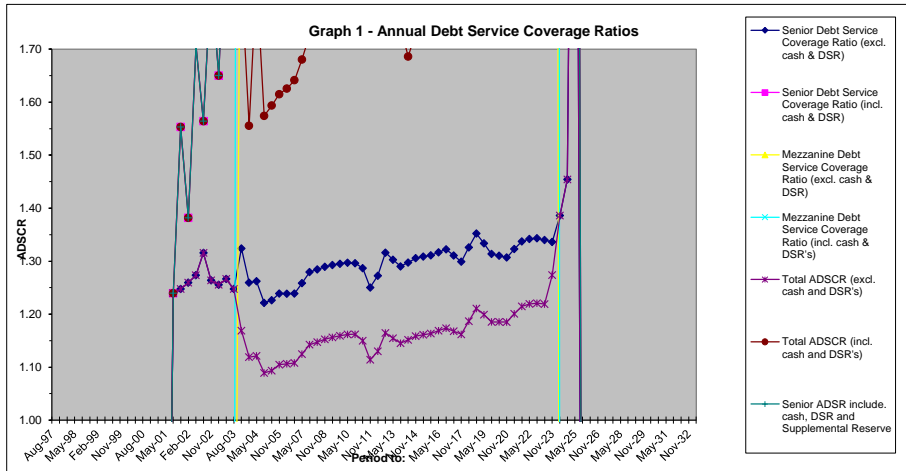
Checks	
Senior debt repaid?	
Balance sheet balances	
Funding ok	STANDBY UTILISED

Mezzanine Debt Summary		
	Principal Drawn	Interest Rolled Up
Construction Phase	6,542	41
Operational Phase	0	1,335

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

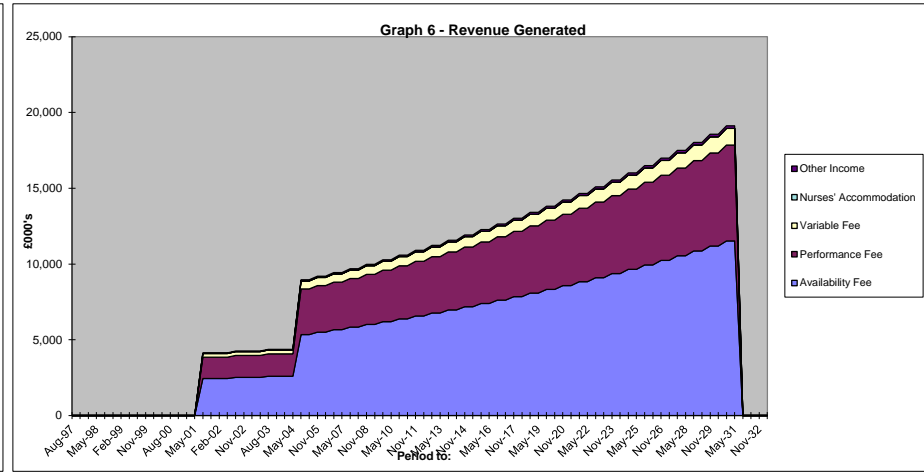
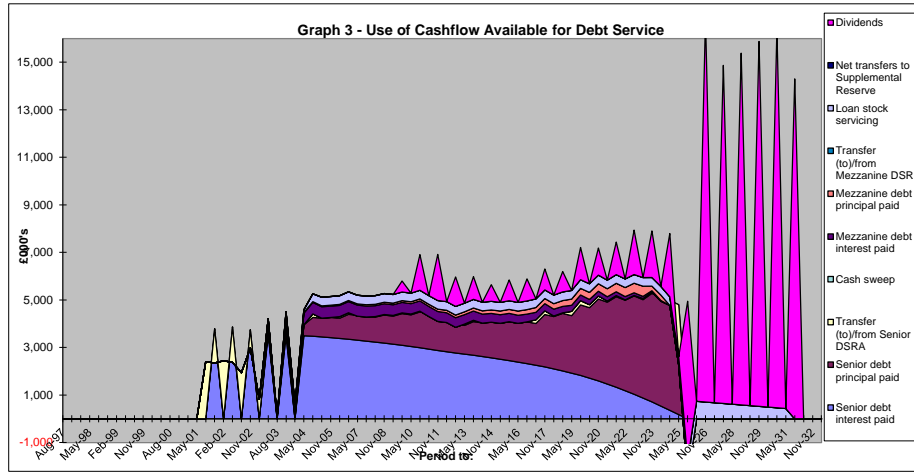
Primary Output Sheet

Front



**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's
Primary Output Sheet**

Front



**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02
Year	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
Indexation	1.035	1.035	1.035	1.035	1.071	1.071	1.071	1.071	1.071	1.094	1.094	1.094	1.094	1.127	1.127	1.127	1.127	1.127	1.160	1.160	1.160	1.160	1.195	1.195
Month post start cons.	0	0	0	0	1	4	7	10	13	16	19	22	25	28	31	34	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	1	3	3	3	3	3	3	3	3	3	3	3	0	0	0	0	0	0	0	0
	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4

Profit and Loss Account

	NPV at 6.0%	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	
Core services																								
Revenues	153,624	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,446	2,446	2,446	2,446	2,519	2,519	
Availability fee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,407	1,407	1,407	1,407	1,449	1,449	
Performance fees	85,077	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	245	245	245	245	253	253	
Variable fees	14,813	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Gross Revenues		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4,097	4,097	4,097	4,097	4,220	4,220	
Costs of sales		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,254	1,254	1,254	1,254	1,291	1,291	
Fixed Operating Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	218	218	218	218	225	225	
Variable Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Equipment Maintenance		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
F & F Provision		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Pass through of availability fee penalty		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Gross Costs of Sales		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,472	1,472	1,472	1,472	1,516	1,516	
Gross profit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,626	2,626	2,626	2,626	2,704	2,704	
Overheads and Operating Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	51	51	51	51	52	52	
Catalyst Management		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	
Threshold Spend		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	42	42	42	42	43	43	
Catalyst Advisors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	34	34	34	35	35	
Lenders' Fees		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	35	35	35	35	36	36	
Help Desk		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	44	44	44	44	45	45	
Insurance Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	610	610	610	610	610	610	
Depreciation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	819	820	820	820	826	826	
Total overheads		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	819	820	820	820	826	826	
Other Income/Costs		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Nurses Accommodation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36	36	36	36	37	37	
Other Income		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred income released		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36	36	36	36	37	37	
Total other income		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36	36	36	36	37	37	
Profit Before Interest and Tax		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,842	1,842	1,842	1,842	1,915	1,915	
Interest earned		0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)	0	0	0	0	0	16	51	32	66	46	81	
Interest charge		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(5)	(4,359)	(4)	(4,395)	(3)	(4,383)	
Financing fees expensed		0	0	0	0	(47)	(124)	(119)	(111)	(104)	(94)	(86)	(75)	(60)	(45)	(32)	(13)	0	0	0	0	0	0	
Profit Before Tax		0	0	0	0	(47)	(124)	(119)	(111)	(104)	(94)	(86)	(75)	(60)	(45)	(32)	(13)	1,854	(2,466)	1,870	(2,487)	1,959	(2,387)	
Taxation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	0	10	0	14	0	
Corporation tax charge/(credit)		0	0	0	0	3	20	27	(50)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred tax charge/(credit)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Credit taken for consortium relief		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net tax charge(credit)		0	0	0	0	3	20	27	(50)	0	0	0	0	0	0	0	0	5	0	10	0	14	0	
Profit attributable to shareholders		0	0	0	0	(50)	(144)	(146)	(62)	(104)	(94)	(86)	(75)	(60)	(45)	(32)	(13)	1,849	(2,466)	1,861	(2,487)	1,945	(2,387)	
Dividends declared		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Retained profit for the period		0	0	0	0	(50)	(144)	(146)	(62)	(104)	(94)	(86)	(75)	(60)	(45)	(32)	(13)	1,849	(2,466)	1,861	(2,487)	1,945	(2,387)	
Reserves carried forward		0	0	0	0	(50)	(194)	(340)	(402)	(505)	(600)	(685)	(760)	(820)	(865)	(897)	(910)	939	(1,527)	334	(2,153)	(208)	(2,595)	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	Feb-03	May-03	Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11
31-May-31	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Year	6	6	7	7	7	7	8	8	9	9	10	10	11	11	12	12	13	13	14	14	15
Indexation	1.195	1.195	1.231	1.231	1.231	1.231	1.268	1.268	1.306	1.306	1.345	1.345	1.386	1.386	1.427	1.427	1.470	1.470	1.514	1.514	1.560
Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	4	4	4	4	4	4	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2

Profit and Loss Account

	NPV at 6.0%																				
Core services																					
Revenues																					
Availability fee	2,519	2,519	2,594	2,594	2,594	2,594	5,345	5,345	5,505	5,505	5,670	5,670	5,840	5,840	6,015	6,015	6,196	6,196	6,382	6,382	6,573
Performance fees	1,449	1,449	1,478	1,478	1,478	1,478	3,015	3,015	3,075	3,075	3,136	3,136	3,206	3,206	3,303	3,303	3,402	3,402	3,504	3,504	3,609
Variable fees	253	253	258	258	258	258	526	526	536	536	547	547	558	558	575	575	592	592	610	610	628
Gross Revenues	4,220	4,220	4,330	4,330	4,330	4,330	8,885	8,885	9,116	9,116	9,353	9,353	9,604	9,604	9,893	9,893	10,189	10,189	10,495	10,495	10,810
Costs of sales																					
Fixed Operating Costs	1,291	1,291	1,317	1,317	1,317	1,317	2,687	2,687	2,741	2,741	2,796	2,796	2,858	2,858	2,944	2,944	3,032	3,032	3,123	3,123	3,217
Variable Costs	225	225	229	229	229	229	467	467	477	477	486	486	496	496	511	511	526	526	542	542	558
Equipment Maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
F & F Provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pass through of availability fee penalty	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Gross Costs of Sales	1,516	1,516	1,546	1,546	1,546	1,546	3,154	3,154	3,217	3,217	3,282	3,282	3,354	3,354	3,454	3,454	3,558	3,558	3,665	3,665	3,775
Gross profit	2,704	2,704	2,784	2,784	2,784	2,784	5,731	5,731	5,899	5,899	6,072	6,072	6,251	6,251	6,438	6,438	6,631	6,631	6,830	6,830	7,035
Overheads and Operating Costs																					
Catalyst Management	52	52	54	54	54	54	111	111	114	114	118	118	121	121	125	125	129	129	132	132	136
Threshold Spend	4	4	5	5	5	5	10	10	10	10	10	10	10	10	11	11	11	11	11	11	12
Catalyst Advisors	43	43	45	45	45	45	92	92	95	95	98	98	100	100	103	103	107	107	110	110	113
Lenders' Fees	35	35	36	36	36	36	74	74	76	76	79	79	81	81	83	83	86	86	89	89	91
Help Desk	36	36	37	37	37	37	76	76	78	78	81	81	83	83	86	86	88	88	91	91	94
Insurance Costs	45	45	37	37	37	37	77	77	79	79	82	82	84	84	87	87	89	89	92	92	95
Depreciation	610	611	611	611	611	611	1,222	1,222	1,223	1,224	1,231	1,233	1,240	1,242	1,250	1,251	1,259	1,261	1,269	1,270	1,279
Total overheads	826	826	824	824	824	824	1,662	1,662	1,676	1,677	1,698	1,699	1,721	1,722	1,744	1,746	1,769	1,770	1,794	1,795	1,820
Other Income/Costs																					
Nurses Accommodation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Income	37	37	38	38	38	38	79	79	81	81	83	83	86	86	88	88	91	91	94	94	97
Deferred income released	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total other income	37	37	38	38	38	38	79	79	81	81	83	83	86	86	88	88	91	91	94	94	97
Profit Before Interest and Tax	1,915	1,915	1,998	1,998	1,998	1,997	4,148	4,148	4,304	4,303	4,457	4,456	4,616	4,614	4,782	4,781	4,954	4,952	5,130	5,129	5,312
Interest earned	64	100	72	105	81	118	218	227	235	247	248	261	262	281	289	313	324	339	354	345	363
Interest charge	(1)	(4,424)	(1)	(4,396)	0	(4,405)	(4,401)	(4,369)	(4,335)	(4,298)	(4,260)	(4,215)	(4,169)	(4,123)	(4,077)	(4,025)	(3,973)	(3,915)	(3,856)	(3,790)	(3,724)
Financing fees expensed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit Before Tax	1,978	(2,409)	2,068	(2,293)	2,079	(2,290)	(36)	6	204	252	445	502	708	772	994	1,068	1,305	1,377	1,628	1,683	1,951
Taxation																					
Corporation tax charge/(credit)	19	0	21	0	24	0	65	68	71	74	74	78	79	84	87	94	97	102	106	616	836
Deferred tax charge/(credit)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	154	483	500	571	78	(61)
Credit taken for consortium relief	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net tax charge(credit)	19	0	21	0	24	0	65	68	71	74	74	78	79	84	87	248	580	602	678	695	775
Profit attributable to shareholders	1,959	(2,409)	2,047	(2,293)	2,055	(2,290)	(101)	(63)	134	178	371	423	630	688	908	820	725	775	951	989	1,176
Dividends declared	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(461)	0	(1,499)	0	(1,940)	0	0
Retained profit for the period	1,959	(2,409)	2,047	(2,293)	2,055	(2,290)	(101)	(63)	134	178	371	423	630	688	908	359	725	(725)	951	(951)	1,176
Reserves carried forward	(636)	(3,045)	(998)	(3,291)	(1,237)	(3,526)	(3,627)	(3,690)	(3,556)	(3,378)	(3,008)	(2,584)	(1,955)	(1,267)	(359)	0	725	0	951	0	1,176

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Year	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25	25	25	26	26
Indexation	1.560	1.606	1.606	1.655	1.655	1.704	1.704	1.755	1.755	1.808	1.808	1.862	1.862	1.918	1.918	1.976	1.976	2.035	2.035	2.096	2.096	2.159	2.159	2.159
Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2

Profit and Loss Account

	NPV at 6.0%																									
Core services	Revenues																									
Availability fee	6,573	6,770	6,770	6,973	6,973	7,183	7,183	7,398	7,398	7,620	7,620	7,849	7,849	8,084	8,084	8,327	8,327	8,576	8,576	8,834	8,834	8,834	9,099	9,099		
Performance fees	3,609	3,717	3,717	3,829	3,829	3,943	3,943	4,062	4,062	4,184	4,184	4,309	4,309	4,438	4,438	4,572	4,572	4,709	4,709	4,850	4,850	4,850	4,995	4,995		
Variable fees	628	647	647	666	666	686	686	707	707	728	728	750	750	772	772	795	795	819	819	844	844	844	869	869		
Gross Revenues	10,810	11,134	11,134	11,468	11,468	11,812	11,812	12,167	12,167	12,532	12,532	12,908	12,908	13,295	13,295	13,694	13,694	14,104	14,104	14,528	14,528	14,528	14,963	14,963		
Costs of sales																										
Fixed Operating Costs	3,217	3,313	3,313	3,412	3,412	3,515	3,515	3,620	3,620	3,729	3,729	3,841	3,841	3,956	3,956	4,075	4,075	4,197	4,197	4,323	4,323	4,323	4,452	4,452		
Variable Costs	558	575	575	592	592	610	610	628	628	647	647	666	666	686	686	707	707	728	728	750	750	772	772	795		
Equipment Maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
F & F Provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Pass through of availability fee penalty	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Gross Costs of Sales	3,775	3,888	3,888	4,005	4,005	4,125	4,125	4,248	4,248	4,376	4,376	4,507	4,507	4,642	4,642	4,782	4,782	4,925	4,925	5,073	5,073	5,073	5,225	5,225		
Gross profit	7,035	7,246	7,246	7,464	7,464	7,688	7,688	7,918	7,918	8,156	8,156	8,400	8,400	8,652	8,652	8,912	8,912	9,179	9,179	9,455	9,455	9,455	9,738	9,738		
Overheads and Operating Costs																										
Catalyst Management	136	141	141	145	145	149	149	154	154	158	158	163	163	168	168	173	173	178	178	183	183	183	189	189		
Threshold Spend	12	12	12	12	12	13	13	13	13	14	14	14	14	14	14	15	15	15	15	15	16	16	16	16		
Catalyst Advisors	113	116	116	120	120	124	124	127	127	131	131	135	135	139	139	143	143	148	148	152	152	152	157	157		
Lenders' Fees	91	94	94	97	97	100	100	103	103	106	106	109	109	112	112	116	116	119	119	123	123	123	126	126		
Help Desk	94	96	96	99	99	102	102	105	105	108	108	112	112	115	115	119	119	122	122	126	126	126	130	130		
Insurance Costs	95	98	98	101	101	104	104	107	107	110	110	113	113	117	117	120	120	124	124	127	127	127	131	131		
Depreciation	1,283	1,304	1,308	1,329	1,333	1,355	1,360	1,383	1,387	1,412	1,418	1,449	1,455	1,487	1,494	1,527	1,534	1,569	1,576	1,601	1,615	1,615	1,667	1,667		
Total overheads	1,823	1,861	1,865	1,903	1,907	1,946	1,951	1,991	1,996	2,039	2,045	2,095	2,101	2,152	2,159	2,212	2,219	2,275	2,282	2,343	2,343	2,412	2,412			
Other Income/Costs																										
Nurses Accommodation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Other Income	97	100	100	103	103	106	106	109	109	112	112	115	115	119	119	122	122	126	126	130	130	130	134	134		
Deferred income released	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Total other income	97	100	100	103	103	106	106	109	109	112	112	115	115	119	119	122	122	126	126	130	130	130	134	134		
Profit Before Interest and Tax	5,308	5,485	5,481	5,663	5,659	5,847	5,842	6,036	6,031	6,229	6,223	6,421	6,415	6,619	6,613	6,823	6,816	7,031	7,024	7,457	7,443	7,443	7,706	7,706		
Interest earned	340	328	330	325	335	330	351	348	367	364	385	377	395	380	400	386	386	361	361	330	324	324	350	350		
Interest charge	(3,663)	(3,602)	(3,547)	(3,490)	(3,425)	(3,360)	(3,220)	(3,144)	(3,067)	(2,985)	(2,902)	(2,800)	(2,698)	(2,586)	(2,473)	(2,337)	(2,200)	(2,043)	(1,885)	(1,710)	(1,535)	(1,360)	(1,185)	(1,010)		
Financing fees expensed																										
Profit Before Tax	1,985	2,211	2,264	2,498	2,569	2,817	2,903	3,164	3,254	3,526	3,623	3,896	4,009	4,301	4,427	4,736	4,865	5,192	5,343	5,903	6,057	6,057	6,520	6,520		
Taxation																										
Corporation tax charge/(credit)	837	919	926	1,010	1,022	1,111	1,127	1,221	1,237	1,335	1,348	1,449	1,468	1,575	1,597	1,711	1,732	1,852	1,880	2,008	2,065	2,065	2,216	2,216		
Deferred tax charge/(credit)	(51)	(65)	(54)	(69)	(58)	(73)	(62)	(77)	(65)	(81)	(64)	(83)	(65)	(85)	(68)	(88)	(69)	(91)	(72)	(32)	(42)	(54)	(54)			
Credit taken for consortium relief	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Net tax charge(credit)	786	854	871	941	964	1,038	1,065	1,144	1,172	1,254	1,285	1,367	1,402	1,490	1,530	1,622	1,663	1,761	1,808	1,976	2,023	2,023	2,162			
Profit attributable to shareholders	1,199	1,357	1,393	1,557	1,605	1,779	1,837	2,020	2,082	2,272	2,338	2,530	2,607	2,811	2,897	3,114	3,202	3,431	3,534	3,926	4,034	4,034	4,358	4,358		
Dividends declared	(1,240)	0	(956)	0	(697)	0	(876)	0	(930)	0	(881)	0	(858)	0	(1,355)	0	(1,140)	0	(1,371)	0	(1,869)	0	0	0		
Retained profit for the period	(41)	1,357	437	1,557	908	1,779	961	2,020	1,152	2,272	1,457	2,530	1,749	2,811	1,542	3,114	2,062	3,431	2,163	3,926	2,165	2,165	4,358	4,358		
Reserves carried forward	1,135	2,492	2,929	4,486	5,393	7,172	8,133	10,153	11,305	13,577	15,034	17,564	19,313	22,125	23,667	26,781	28,843	32,274	34,437	38,364	40,529	44,887	44,887	44,887		

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33
Year	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%	0%
Indexation	26	27	27	28	28	28	29	29	30	30	31	31	32	32	33	33	33	34	34	35	35	36	36
Month post start cons.	2.159	2.224	2.224	2.290	2.290	2.359	2.359	2.430	2.430	2.503	2.503	2.578	2.578	2.655	2.655	2.735	2.735	2.817	2.817	2.901	2.901	2.901	2.901
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2	2

Profit and Loss Account

	NPV at 6.0%																						
Core services	153,624																						
Revenues	14,813																						
Availability fee	9,099	9,372	9,372	9,653	9,653	9,942	9,942	10,241	10,241	10,548	10,548	10,864	10,864	11,190	11,190	11,526	11,526	0	0	0	0	0	0
Performance fees	4,995	5,145	5,145	5,300	5,300	5,459	5,459	5,622	5,622	5,791	5,791	5,965	5,965	6,144	6,144	6,328	6,328	0	0	0	0	0	0
Variable fees	869	895	895	922	922	950	950	978	978	1,008	1,008	1,038	1,038	1,069	1,069	1,101	1,101	0	0	0	0	0	0
Gross Revenues	14,963	15,412	15,412	15,875	15,875	16,351	16,351	16,841	16,841	17,347	17,347	17,867	17,867	18,403	18,403	18,955	18,955	0	0	0	0	0	0
Costs of sales																							
Fixed Operating Costs	4,452	4,586	4,586	4,724	4,724	4,865	4,865	5,011	5,011	5,162	5,162	5,316	5,316	5,476	5,476	5,640	5,640	0	0	0	0	0	0
Variable Costs	773	796	796	820	820	844	844	870	870	896	896	923	923	950	950	979	979	0	0	0	0	0	0
Equipment Maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
F & F Provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pass through of availability fee penalty	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Gross Costs of Sales	5,225	5,382	5,382	5,543	5,543	5,710	5,710	5,881	5,881	6,057	6,057	6,239	6,239	6,426	6,426	6,619	6,619	0	0	0	0	0	0
Gross profit	9,738	10,031	10,031	10,331	10,331	10,641	10,641	10,961	10,961	11,289	11,289	11,628	11,628	11,977	11,977	12,336	12,336	0	0	0	0	0	0
Overheads and Operating Costs																							
Catalyst Management	189	195	195	200	200	206	206	213	213	219	219	226	226	232	232	239	239	0	0	0	0	0	0
Threshold Spend	16	17	17	17	17	18	18	18	18	19	19	19	19	20	20	21	21	0	0	0	0	0	0
Catalyst Advisors	157	161	161	166	166	171	171	176	176	181	181	187	187	192	192	198	198	0	0	0	0	0	0
Lenders' Fees	126	130	130	134	134	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Help Desk	130	133	133	137	137	142	142	146	146	150	150	155	155	159	159	164	164	0	0	0	0	0	0
Insurance Costs	131	135	135	139	139	143	143	148	148	152	152	157	157	161	161	166	166	0	0	0	0	0	0
Depreciation	1,421	1,424	1,427	1,430	1,433	1,409	1,412	1,041	1,048	1,048	1,054	1,053	1,054	1,052	1,052	1,049	1,049	0	0	0	0	0	0
Total overheads	2,169	2,195	2,198	2,224	2,227	2,089	2,092	1,742	1,749	1,769	1,775	1,796	1,797	1,817	1,817	1,838	1,838	0	0	0	0	0	0
Other Income/Costs																							
Nurses Accommodation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Income	134	138	138	142	142	146	146	151	151	155	155	160	160	165	165	170	170	0	0	0	0	0	0
Deferred income released	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total other income	134	138	138	142	142	146	146	151	151	155	155	160	160	165	165	170	170	0	0	0	0	0	0
Profit Before Interest and Tax	7,703	7,973	7,970	8,249	8,246	8,698	8,695	9,370	9,363	9,675	9,669	9,992	9,991	10,325	10,324	10,668	10,668	0	0	0	0	0	0
Interest earned	332	359	338	364	348	400	409	589	350	533	352	552	363	570	374	590	387	447	0	(4)	(4)	(4)	(4)
Interest charge	(1,345)	(1,153)	(943)	(731)	(547)	(364)	(334)	(303)	(273)	(243)	(212)	(182)	(152)	(121)	(91)	(61)	(30)	0	0	0	0	0	0
Financing fees expensed																							
Profit Before Tax	6,690	7,179	7,365	7,882	8,047	8,735	8,771	9,655	9,440	9,966	9,809	10,361	10,202	10,774	10,608	11,198	11,025	447	0	(4)	(4)	(4)	(4)
Taxation																							
Corporation tax charge/(credit)	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	0	0	0	0	0
Deferred tax charge/(credit)	(59)	(69)	(73)	(82)	(85)	(93)	(95)	10	7	2	(5)	(10)	(14)	(17)	(21)	(24)	(28)	0	0	0	0	0	0
Credit taken for consortium relief	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net tax charge(credit)	2,213	2,360	2,416	2,571	2,621	2,827	2,838	3,104	3,039	3,197	3,150	3,316	3,268	3,440	3,390	3,567	3,515	134	0	0	0	0	0
Profit attributable to shareholders	4,477	4,819	4,949	5,311	5,426	5,907	5,933	6,552	6,400	6,768	6,659	7,045	6,934	7,334	7,218	7,631	7,510	313	0	(4)	(4)	(4)	(4)
Dividends declared	(1,960)	0	(2,663)	0	(6,668)	0	(16,156)	0	(14,223)	0	(14,796)	0	(15,349)	0	(15,912)	0	(16,484)	0	0	0	0	0	0
Retained profit for the period	2,517	4,819	2,287	5,311	(1,242)	5,907	(10,223)	6,552	(7,823)	6,768	(8,137)	7,045	(8,415)	7,334	(8,694)	7,631	(8,974)	313	0	(4)	(4)	(4)	(4)
Reserves carried forward	47,404	52,223	54,509	59,820	58,578	64,485	54,262	60,814	52,991	59,759	51,622	58,667	50,252	57,587	48,893	56,524	47,549	47,863	47,863	47,859	47,855	47,855	47,855

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Accounts		Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02
	31-May-31	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
	Year	1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	6	6
	Indexation	1.035	1.035	1.035	1.035	1.071	1.071	1.071	1.071	1.094	1.094	1.094	1.094	1.127	1.127	1.127	1.127	1.160	1.160	1.160	1.160	1.195	1.195
	Month post start cons.	0	0	0	0	1	4	7	10	13	16	19	22	25	28	31	34	0	0	0	0	0	0
	Length of construction period	0	0	0	0	1	3	3	3	3	3	3	3	3	3	3	3	0	0	0	0	0	0
Balance Sheet																							
Fixed Assets																							
	Land Book Value	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Buildings	0	0	0	0	8,492	11,309	16,448	21,278	26,541	31,604	37,057	44,780	54,113	61,595	66,948	74,669	74,358	74,055	73,744	73,441	73,130	72,827
	M&E Equipment	0	0	0	0	1,994	2,121	2,740	3,836	5,632	8,081	9,828	12,827	15,816	19,982	23,390	26,498	26,213	25,945	25,660	25,391	25,106	24,837
	FRS4 Assets	0	0	0	0	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,299	1,285	1,271	1,258	1,244	1,230
	NBV Tangible Assets	0	0	0	0	11,799	14,742	20,500	26,426	33,485	40,998	48,197	58,920	71,242	82,890	91,651	102,480	101,870	101,285	100,675	100,090	99,480	98,895
	NBV Asset Class:																						
	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Net Fixed Assets	0	0	0	0	11,799	14,742	20,500	26,426	33,485	40,998	48,197	58,920	71,242	82,890	91,651	102,480	101,870	101,285	100,675	100,090	99,480	98,895
Current Assets																							
	Net Working Capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Consortium relief debtor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	VAT Debtor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Senior/Bond Debt Service Reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,404	962	3,403	1,912	3,848	3,082
	Mezzanine Debt Service Reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Life Cycle Expenditure Reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	122	158	201	219	324	352
	Supplemental reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ESCROW Account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Cash	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	529	0
	Total Current Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,525	1,120	3,604	2,130	4,701	3,434
Current Liabilities																							
	Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Net Working Capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	57	57	57	57	59	59
	VAT Creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Bond guarantor creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Dividend Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	0	10	0	0	14	0
	Total Current Liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	62	57	67	57	73	59
	Net Current Assets	0	0	0	0	0	(0)	(0)	0	0	(0)	0	0	0	(0)	(0)	(0)	2,463	1,063	3,537	2,073	4,628	3,375
Long Term Liabilities																							
	Bond Facility	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Senior Debt 1	0	0	0	0	11,490	14,558	20,436	26,473	33,635	41,242	48,547	59,312	70,835	82,188	90,976	91,132	91,132	90,966	90,966	90,718	90,718	90,533
	Senior Debt 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Mezzanine Debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,583	6,588	6,998	7,002	7,437	7,437	7,897
	Loan stock plus coupon creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,190	3,190	3,429	3,429	3,687	3,687	3,963
	Standby facility	0	0	0	0	0	0	0	0	0	1	(19)	13	872	1,213	1,218	2,130	2,130	2,126	2,126	2,120	2,120	2,116
	Deferred Tax	0	0	0	0	3	23	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Deferred Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Long Term Liabilities	0	0	0	0	11,494	14,582	20,486	26,473	33,636	41,243	48,528	59,325	71,707	83,401	92,193	103,035	103,040	103,520	103,524	103,961	103,961	104,509
	Net Assets	0	0	0	0	305	161	15	(47)	(151)	(245)	(331)	(405)	(466)	(511)	(542)	(555)	1,294	(1,172)	689	(1,798)	147	(2,240)
	Share Capital	0	0	0	0	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354
	Share Premium Account	0	0	0	0	(50)	(194)	(340)	(402)	(505)	(600)	(685)	(760)	(820)	(865)	(897)	(910)	939	(1,527)	334	(2,153)	(208)	(2,595)
	Retained Earnings	0	0	0	0	(50)	(194)	(340)	(402)	(505)	(600)	(685)	(760)	(820)	(865)	(897)	(910)	939	(1,527)	334	(2,153)	(208)	(2,595)
	Shareholders Funds	0	0	0	0	(50)	(194)	(340)	(402)	(505)	(600)	(685)	(760)	(820)	(865)	(897)	(910)	939	(1,527)	334	(2,153)	(208)	(2,595)
	Net Assets	0	0	0	0	305	161	15	(47)	(151)	(245)	(331)	(405)	(466)	(511)	(542)	(555)	1,294	(1,172)	689	(1,798)	147	(2,240)
	Balance?	0	0	0	0	0	0	(0)	(0)	(0)	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)

Halifax District General Hospital

Catalyst Healthcare (Calderdale) plc

£000's

Accounts

	31-May-31	31-May-01	Feb-03	May-03	Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Year	6	6	7	7	7	7	7	7	8	8	9	9	10	10	11	11	12	12	13	13	14	14	15
Indexation	1.195	1.195	1.231	1.231	1.231	1.231	1.231	1.231	1.268	1.268	1.306	1.306	1.345	1.345	1.386	1.386	1.427	1.427	1.470	1.470	1.514	1.514	1.560
Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Balance Sheet

Fixed Assets

Land Book Value	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Buildings	72,516	72,213	71,901	71,599	71,287	70,985	70,362	69,757	69,134	68,676	68,052	67,598	66,972	66,521	65,894	65,447	64,819	64,376	63,745	63,306	62,675		
M&E Equipment	24,552	24,283	23,998	23,730	23,444	23,175	22,603	22,068	21,495	21,260	20,680	20,448	19,860	19,631	19,036	18,810	18,206	17,983	17,372	17,152	16,533		
FRS4 Assets	1,217	1,203	1,189	1,176	1,162	1,148	1,121	1,094	1,066	1,039	1,012	984	957	930	902	875	848	820	793	766	738		
NBV Tangible Assets	98,284	97,699	97,089	96,504	95,893	95,309	94,087	92,918	91,696	90,975	89,744	89,030	87,789	87,082	85,832	85,132	83,873	83,179	81,911	81,224	79,946		
NBV Asset Class:																							
20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Fixed Assets	98,284	97,699	97,089	96,504	95,893	95,309	94,087	92,918	91,696	90,975	89,744	89,030	87,789	87,082	85,832	85,132	83,873	83,179	81,911	81,224	79,946		

Current Assets

Net Working Capital	0	0	400	400	400	400	412	412	424	424	436	436	449	449	462	462	476	476	491	491	505		
Consortium relief debtor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT Debtor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior/Bond Debt Service Reserve	3,903	3,903	3,993	3,993	4,222	4,222	4,369	4,368	4,367	4,433	4,498	4,461	4,424	4,446	4,469	4,499	4,529	4,563	4,598	4,465	4,333		
Mezzanine Debt Service Reserve	0	0	0	157	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Life Cycle Expenditure Reserve	391	405	558	609	661	686	889	1,038	1,306	1,069	1,345	1,102	1,470	1,304	1,768	1,681	2,244	2,239	2,903	2,983	3,760		
Supplemental reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ESCROW Account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash	1,728	0	1,976	0	2,035	0	0	100	255	400	516	802	1,181	1,574	1,947	2,395	2,347	2,834	1,779	2,450	965		
Total Current Assets	6,022	4,308	6,927	5,159	7,849	5,839	6,200	6,448	6,883	6,857	7,326	7,331	8,054	8,303	9,177	9,568	10,126	10,643	10,301	10,920	10,093		

Current Liabilities

Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Working Capital	59	59	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT Creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond guarantor creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	461	0	1,499	0	1,940	0		
Tax	19	0	21	0	24	0	65	68	71	74	74	78	79	84	87	94	97	102	106	616	836		
Total Current Liabilities	78	59	21	0	24	0	65	68	71	74	74	78	79	84	87	555	97	1,601	106	2,556	836		
Net Current Assets	5,944	4,249	6,906	5,159	7,824	5,839	6,135	6,380	6,812	6,783	7,252	7,253	7,975	8,219	9,090	9,014	10,029	9,042	10,194	8,363	9,257		

Long Term Liabilities

Bond Facility	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior Debt 1	90,533	90,349	90,349	90,041	90,041	89,578	88,788	87,997	87,148	86,298	85,251	84,205	83,151	82,098	80,918	79,739	78,407	77,076	75,572	74,069	72,713		
Senior Debt 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt	7,897	7,918	7,918	7,875	7,875	7,829	7,780	7,729	7,674	7,616	7,554	7,488	7,419	7,345	7,266	7,183	7,095	7,001	6,901	6,796	6,683		
Loan stock plus coupon creditor	3,963	4,260	4,260	4,580	4,580	4,818	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851
Standby facility	2,116	2,111	2,111	2,104	2,104	2,093	2,075	2,057	2,037	2,017	1,992	1,968	1,943	1,919	1,891	1,864	1,832	1,801	1,766	1,731	1,699		
Deferred Tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	154	637	1,137	1,708	1,787	1,725		
Deferred Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Long Term Liabilities	104,509	104,639	104,639	104,600	104,600	104,319	103,495	102,634	101,709	100,782	99,649	98,512	97,365	96,213	94,927	93,791	92,823	91,867	90,800	89,233	87,672		
Net Assets	(281)	(2,691)	(644)	(2,937)	(882)	(3,172)	(3,273)	(3,336)	(3,202)	(3,024)	(2,653)	(2,230)	(1,600)	(913)	(5)	354	1,079	354	1,305	354	1,531		
Share Capital	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354
Share Premium Account																							
Retained Earnings	(636)	(3,045)	(998)	(3,291)	(1,237)	(3,526)	(3,627)	(3,690)	(3,556)	(3,378)	(3,008)	(2,584)	(1,955)	(1,267)	(359)	0	725	0	951	0	1,176		
Shareholders Funds																							
Net Assets	(281)	(2,691)	(644)	(2,937)	(882)	(3,172)	(3,273)	(3,336)	(3,202)	(3,024)	(2,653)	(2,230)	(1,600)	(913)	(5)	354	1,079	354	1,305	354	1,531		

Balance?	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
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**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Year	15	16	16	17	17	17	18	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25	25	26
Indexation	1.560	1.606	1.606	1.655	1.655	1.704	1.704	1.755	1.755	1.808	1.808	1.862	1.862	1.918	1.918	1.976	1.976	2.035	2.035	2.096	2.096	2.159	2.159	
Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Balance Sheet

Fixed Assets

Land Book Value	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Buildings	62,517	61,881	61,733	61,093	60,956	60,312	60,185	59,537	59,450	58,797	58,852	58,193	58,263	57,597	57,683	57,012	57,146	56,468	56,620	55,934	55,365	54,679	54,679	
M&E Equipment	16,883	16,242	16,601	15,939	16,305	15,621	15,997	15,290	15,733	15,002	15,720	14,957	15,687	14,892	15,635	14,808	15,630	14,766	15,602	14,914	14,450	13,745	13,745	
FRS4 Assets	711	684	656	629	602	574	547	520	492	465	438	410	383	355	328	301	273	246	219	191	164	137	137	
NBV Tangible Assets	80,110	78,807	78,990	77,661	77,863	76,507	76,729	75,346	75,675	74,263	75,009	73,560	74,333	72,845	73,647	72,120	73,049	71,480	72,441	71,039	69,978	68,561	68,561	
NBV Asset Class:																								
20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Fixed Assets	80,110	78,807	78,990	77,661	77,863	76,507	76,729	75,346	75,675	74,263	75,009	73,560	74,333	72,845	73,647	72,120	73,049	71,480	72,441	71,039	69,978	68,561	68,561	

Current Assets

Net Working Capital	505	520	520	536	536	552	552	569	569	586	586	603	603	621	621	640	640	659	659	679	679	699	699
Consortium relief debtor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT Debtor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior/Bond Debt Service Reserve	4,206	4,079	4,136	4,194	4,186	4,178	4,184	4,189	4,189	4,189	4,344	4,501	4,525	4,549	4,729	4,909	5,034	5,159	5,207	5,256	5,273	5,290	5,290
Mezzanine Debt Service Reserve	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Life Cycle Expenditure Reserve	3,090	3,938	3,297	4,219	3,606	4,605	4,022	5,108	4,479	5,647	4,652	5,640	4,399	5,200	3,706	4,315	2,462	2,864	729	917	751	944	944
Supplemental reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ESCROW Account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash	1,240	578	956	318	697	441	876	459	930	514	881	352	858	742	1,355	531	1,140	628	1,371	900	1,869	989	989
Total Current Assets	9,572	9,647	9,440	9,797	9,556	10,307	10,164	10,855	10,696	11,466	10,994	11,626	10,915	11,643	10,942	10,926	9,807	9,841	8,497	8,282	9,102	8,454	8,454

Current Liabilities

Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Working Capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT Creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond guarantor creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend Payable	1,240	0	956	0	697	0	876	0	930	0	881	0	858	0	1,355	0	1,140	0	1,371	0	1,869	0	0
Tax	837	919	926	1,010	1,022	1,111	1,127	1,221	1,237	1,335	1,348	1,449	1,468	1,575	1,597	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,216
Total Current Liabilities	2,077	919	1,882	1,010	1,719	1,111	2,004	1,221	2,167	1,335	2,230	1,449	2,325	1,575	2,952	1,711	2,872	1,852	3,251	2,008	3,934	2,216	
Net Current Assets	7,495	8,728	7,558	8,787	7,837	9,196	8,161	9,635	8,530	10,131	8,765	10,177	8,590	10,068	7,990	9,216	6,935	7,989	5,246	6,274	5,168	6,238	

Long Term Liabilities

Bond Facility	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior Debt 1	71,357	70,150	68,943	67,530	66,117	64,610	63,104	61,471	59,838	58,082	56,325	54,122	51,920	49,500	47,081	44,115	41,150	37,705	34,261	30,453	26,646	22,508	22,508
Senior Debt 2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt	6,564	6,438	6,303	6,161	6,010	5,849	5,678	5,497	5,305	5,101	4,885	4,655	4,411	4,152	3,877	3,585	3,275	2,946	2,596	2,226	1,832	1,414	1,414
Loan stock plus coupon creditor	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851
Standby facility	1,668	1,639	1,611	1,578	1,545	1,510	1,475	1,437	1,398	1,357	1,316	1,265	1,213	1,157	1,100	1,031	962	881	801	712	623	526	526
Deferred Tax	1,675	1,610	1,555	1,487	1,429	1,356	1,294	1,217	1,152	1,071	1,007	925	859	774	707	618	549	457	385	354	311	257	257
Deferred Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Long Term Liabilities	86,115	84,689	83,265	81,607	79,952	78,176	76,402	74,473	72,545	70,462	68,384	65,818	63,255	60,434	57,615	54,200	50,786	46,841	42,895	38,596	34,263	29,557	
Net Assets	1,490	2,846	3,283	4,840	5,748	7,526	8,487	10,508	11,660	13,932	15,389	17,919	19,668	22,479	24,022	27,136	29,198	32,628	34,792	38,718	40,883	45,242	
Share Capital	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354	354
Share Premium Account	1,135	2,492	2,929	4,486	5,393	7,172	8,133	10,153	11,305	13,577	15,034	17,564	19,313	22,125	23,667	26,781	28,843	32,274	34,437	38,364	40,529	44,887	44,887
Retained Earnings																							
Shareholders Funds																							
Net Assets	1,490	2,846	3,283	4,840	5,748	7,526	8,487	10,508	11,660	13,932	15,389	17,919	19,668	22,479	24,022	27,136							

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02
	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
Year	1	1	1	1	2	2	2	2	2	3	3	3	3	3	4	4	4	4	5	5	5	5	6	6
Indexation	1.035	1.035	1.035	1.035	1.071	1.071	1.071	1.071	1.094	1.094	1.094	1.094	1.127	1.127	1.127	1.127	1.127	1.160	1.160	1.160	1.160	1.195	1.195	
Month post start cons.	0	0	0	0	1	4	7	10	13	16	19	22	25	28	31	34	0	0	0	0	0	0	0	
Length of construction period	0	0	0	0	1	3	3	3	3	3	3	3	3	3	3	3	0	0	0	0	0	0	0	

Working capital calculations

Funding required:																									
Availability fee	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Performance fees	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Variable fees	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed Operating Costs	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Variable Costs	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pass-through avail. fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catalyst Management	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(17)	(17)	(17)	(17)	(17)	(17)	
Threshold Spend	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	(1)	(1)	(1)	(1)	(1)	
Catalyst Advisors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(14)	(14)	(14)	(14)	(14)	(14)	
Lenders' Fees	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(11)	(11)	(11)	(11)	(11)	(11)	
Help Desk	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(11)	(11)	(11)	(11)	(12)	(12)	
Insurance Costs	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(14)	(14)	(14)	(14)	(15)	(15)	
Nurses Accommodation	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Income	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	12	12	12	12	12	
Net working capital required		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(57)	(57)	(57)	(57)	(59)	(59)	
Net movement in working capital required		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(57)	0	0	0	(2)	0	
VAT Calculation		17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	
VAT recoverable:																									
VAT on sales withheld	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
VAT on costs paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
VAT on construction costs		0	0	0	0	0	0	0	0	0	0	0	(0)	0	0	0	0	0	0	0	0	0	0	0	
Net VAT debtor/(creditor)		0	0	0	0	0	0	0	0	0	0	0	(0)	0	0	0	0	0	0	0	0	0	0	0	
Net movement in working capital		0	0	0	0	0	(0)	0	(0)	(0)	0	0	(0)	(0)	(0)	0	0	0	0	0	0	0	0	0	
Deferred income account																									
Deferred income brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Proceeds from sales of land	0																								
Income released to P&L a/c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred income carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts		Feb-03	May-03	Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11
	31-May-31	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	Year	6	6	7	7	7	7	8	8	9	9	10	10	11	11	12	12	13	13	14	14	15
	Indexation	1.195	1.195	1.231	1.231	1.231	1.231	1.268	1.268	1.306	1.306	1.345	1.345	1.386	1.386	1.427	1.427	1.470	1.470	1.514	1.514	1.560
	Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Working capital calculations																						
Funding required:																						
Availability fee	45	0	0	426	426	426	426	439	439	452	452	466	466	480	480	494	494	509	509	525	525	540
Performance fees	45	0	0	243	243	243	243	248	248	253	253	258	258	264	264	271	271	280	280	288	288	297
Variable fees	45	0	0	42	42	42	42	43	43	44	44	45	45	46	46	47	47	49	49	50	50	52
Fixed Operating Costs	45	0	0	(217)	(217)	(217)	(217)	(221)	(221)	(225)	(225)	(230)	(230)	(235)	(235)	(242)	(242)	(249)	(249)	(257)	(257)	(264)
Variable Costs	45	0	0	(38)	(38)	(38)	(38)	(38)	(38)	(39)	(39)	(40)	(40)	(41)	(41)	(42)	(42)	(43)	(43)	(45)	(45)	(46)
Pass-through avail. fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catalyst Management	30	(17)	(17)	(18)	(18)	(18)	(18)	(18)	(18)	(19)	(19)	(19)	(19)	(20)	(20)	(21)	(21)	(21)	(21)	(22)	(22)	(22)
Threshold Spend	30	(1)	(1)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
Catalyst Advisors	30	(14)	(14)	(15)	(15)	(15)	(15)	(15)	(15)	(16)	(16)	(16)	(16)	(17)	(17)	(17)	(17)	(18)	(18)	(18)	(18)	(19)
Lenders' Fees	30	(11)	(11)	(12)	(12)	(12)	(12)	(12)	(12)	(13)	(13)	(13)	(13)	(13)	(13)	(14)	(14)	(14)	(14)	(15)	(15)	(15)
Help Desk	30	(12)	(12)	(12)	(12)	(12)	(12)	(13)	(13)	(13)	(13)	(13)	(13)	(14)	(14)	(14)	(14)	(14)	(14)	(15)	(15)	(15)
Insurance Costs	30	(15)	(15)	(12)	(12)	(12)	(12)	(13)	(13)	(13)	(13)	(13)	(13)	(14)	(14)	(14)	(14)	(15)	(15)	(15)	(15)	(16)
Nurses Accommodation	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Income	30	12	12	13	13	13	13	13	13	13	14	14	14	14	14	15	15	15	15	15	15	16
	Net working capital required	(59)	(59)	400	400	400	400	412	412	424	424	436	436	449	449	462	462	476	476	491	491	505
	Net movement in working capital required	0	0	459	0	0	0	12	0	12	0	12	0	13	0	13	0	14	0	14	0	15
VAT Calculation																						
	VAT recoverable:	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%
VAT on sales withheld	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on costs paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Net VAT debtor/(creditor)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Net movement in working capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred income account																						
	Deferred income brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Proceeds from sales of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Income released to P&L a/c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Deferred income carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Year	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25	25	26	26	26
Indexation	1.560	1.606	1.606	1.655	1.655	1.704	1.704	1.755	1.755	1.808	1.808	1.862	1.862	1.918	1.918	1.976	1.976	2.035	2.035	2.096	2.096	2.159	2.159	2.159
Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Working capital calculations

Funding required:																										
Availability fee	45		540	556	556	573	573	590	590	608	608	626	626	645	645	664	664	684	684	705	705	726	726	748	748	
Performance fees	45		297	306	306	315	315	324	324	334	334	344	344	354	354	365	365	376	376	387	387	399	399	411	411	
Variable fees	45		52	53	53	55	55	56	56	58	58	60	60	62	62	63	63	65	65	67	67	69	69	71	71	
Fixed Operating Costs	45		(264)	(272)	(272)	(280)	(280)	(289)	(289)	(298)	(298)	(306)	(306)	(316)	(316)	(325)	(325)	(335)	(335)	(345)	(345)	(355)	(355)	(366)	(366)	
Variable Costs	45		(46)	(47)	(47)	(49)	(49)	(50)	(50)	(52)	(52)	(53)	(53)	(55)	(55)	(56)	(56)	(58)	(58)	(60)	(60)	(62)	(62)	(64)	(64)	
Pass-through avail. fee	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Catalyst Management	30		(22)	(23)	(23)	(24)	(24)	(25)	(25)	(25)	(26)	(26)	(27)	(27)	(27)	(28)	(28)	(28)	(28)	(29)	(29)	(30)	(30)	(31)	(31)	
Threshold Spend	30		(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(3)	(3)	(3)	(3)	(3)	(3)	
Catalyst Advisors	30		(19)	(19)	(19)	(20)	(20)	(20)	(21)	(21)	(22)	(22)	(22)	(22)	(23)	(23)	(23)	(24)	(24)	(24)	(24)	(25)	(25)	(26)	(26)	
Lenders' Fees	30		(15)	(15)	(15)	(16)	(16)	(16)	(17)	(17)	(17)	(17)	(17)	(18)	(18)	(18)	(18)	(19)	(19)	(20)	(20)	(20)	(20)	(21)	(21)	
Help Desk	30		(15)	(16)	(16)	(16)	(16)	(17)	(17)	(17)	(17)	(18)	(18)	(18)	(18)	(19)	(19)	(19)	(19)	(20)	(20)	(21)	(21)	(21)	(21)	
Insurance Costs	30		(16)	(16)	(16)	(17)	(17)	(17)	(17)	(18)	(18)	(18)	(18)	(19)	(19)	(19)	(20)	(20)	(20)	(20)	(21)	(21)	(21)	(22)	(22)	
Nurses Accommodation	30		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other Income	30		16	16	16	17	17	17	17	18	18	18	18	19	19	20	20	20	20	21	21	21	21	22	22	
Net working capital required			505	520	520	536	536	552	552	569	569	586	586	603	603	621	621	640	640	659	659	679	679	699	699	
Net movement in working capital required			0	15	0	16	0	16	0	17	0	17	0	18	0	18	0	19	0	19	0	20	0	20	20	
VAT Calculation																										
VAT recoverable:			17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	
VAT on sales withheld	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
VAT on costs paid	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
VAT on construction costs	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net VAT debtor/(creditor)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net movement in working capital			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred income account																										
Deferred income brought forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Proceeds from sales of land	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Income released to P&L a/c	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred income carried forward	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Accounts

	31-May-31	31-May-01	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%	0%
Year	26	27	27	28	28	28	29	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36	36
Indexation	2.159	2.224	2.224	2.290	2.290	2.359	2.359	2.430	2.430	2.503	2.503	2.578	2.578	2.655	2.655	2.735	2.735	2.817	2.817	2.901	2.901	2.901	2.901
Month post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Working capital calculations

Funding required:

Availability fee	45	748	770	770	793	793	817	817	842	842	867	867	893	893	920	920	947	947	0	0	0	0	0
Performance fees	45	411	423	423	436	436	449	449	462	462	476	476	490	490	505	505	520	520	0	0	0	0	0
Variable fees	45	71	74	74	76	76	78	78	80	80	83	83	85	85	88	88	91	91	0	0	0	0	0
Fixed Operating Costs	45	(366)	(377)	(377)	(388)	(388)	(400)	(400)	(412)	(412)	(424)	(424)	(437)	(437)	(450)	(450)	(464)	(464)	0	0	0	0	0
Variable Costs	45	(64)	(65)	(65)	(67)	(67)	(69)	(69)	(71)	(71)	(74)	(74)	(76)	(76)	(78)	(78)	(80)	(80)	0	0	0	0	0
Pass-through avail. fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catalyst Management	30	(31)	(32)	(32)	(33)	(33)	(34)	(34)	(35)	(35)	(36)	(36)	(37)	(37)	(38)	(38)	(39)	(39)	0	0	0	0	0
Threshold Spend	30	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	0	0	0	0	0
Catalyst Advisors	30	(26)	(26)	(26)	(27)	(27)	(28)	(28)	(29)	(29)	(30)	(30)	(31)	(31)	(32)	(32)	(33)	(33)	0	0	0	0	0
Lenders' Fees	30	(21)	(21)	(21)	(22)	(22)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Help Desk	30	(21)	(22)	(22)	(23)	(23)	(23)	(23)	(24)	(24)	(24)	(25)	(25)	(25)	(25)	(26)	(26)	(27)	(27)	0	0	0	0
Insurance Costs	30	(22)	(22)	(22)	(23)	(23)	(24)	(24)	(24)	(24)	(25)	(25)	(26)	(26)	(27)	(27)	(27)	(27)	0	0	0	0	0
Nurses Accommodation	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Income	30	22	23	23	23	23	24	24	25	25	26	26	26	26	27	27	28	28	0	0	0	0	0
Net working capital required		699	720	720	742	742	787	787	811	811	835	835	860	860	886	886	912	912	0	0	0	0	0

Net movement in working capital required

	0	21	0	22	0	45	0	24	0	24	0	25	0	26	0	27	0	(912)	0	0	0	0	0
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VAT Calculation

VAT recoverable:

VAT on sales withheld	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on costs paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net VAT debtor/(creditor)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Net movement in working capital

	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Deferred income account

Deferred income brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Proceeds from sales of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Income released to P&L a/c	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred income carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	May-33	
Year	36	
Quarter in year	2	
% operational	0%	
Length of cons. period	0	
Month post start cons.	0	
5		
Credit balance interest	2.71%	
	2	
Cashflow		
Availability Fee	0	
Performance Fee	0	
Variable Fee	0	
Nurses' Accommodation	0	
Other Income	0	
Senior Debt/Net Bond Drawdown		
Mezzanine Debt Drawdown		
Loan Stock Drawdown		
Standby facility drawdown		
Share Issue Proceeds		
Net Working Capital Adjustment	0	
Capital Construction Costs		
Other Project Expenditure		
Pre-funding of the DSR		
Transfer to Life Cycle Reserve	0	
Service Costs	0	
Overheads	0	
MCT paid	0	
VAT timing differences	0	
Interest earned on opening balances plus cash in period	(4)	
Period cashflow available for debt service	(4)	
Cash brought forward	(138)	
Transfer from supplemental reserve	0	
Cashflow Available for Senior Debt Service	(142)	
Senior debt interest paid	0	
Senior debt principal paid	0	
Repayment of Bond Guarantor	0	
Standby interest paid	0	
Standby principal paid	0	
Cashflow post senior debt service	(142)	
Transfer (to)/from Senior DSR	0	
Cashflow available for cash sweep	(142)	
Ratio meeting cash sweep	0	
Cashflow available for Mezzanine debt service	(142)	
Mezzanine debt interest paid	0	
Mezzanine debt principal paid	0	
Cashflow after Mezzanine debt service	(142)	
Transfer to Mezzanine DSR account	0	
Cash available for cash sweep of >base cash	(142)	
Cash swept	0	50%
Cashflow available for Loan Stock service	(142)	
Loan stock coupon creditor repaid	0	
Loan stock coupon paid	0	
Loan stock capital repayment	0	
Cashflow available for supplemental reserve	(142)	
Transfer (to)/from Supplemental reserve	0	
Cashflow available to Shareholders	(142)	
Dividends paid	0	
Net cashflow	(142)	
Cash carried forward	(142)	
Base case surplus cash	1,000,000	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	
Year	1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	5	6
Quarter in year	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	
% operational	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	

Reserves and Dividends

Senior debt service reserve account

Months required:	6																					
Balance required	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,932	3,932	3,935	3,935	3,848	
Brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,404	962	3,403	1,912	
Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest received	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	13	47	26	
Interest transferred to cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(33)	(13)	(47)	(26)	
Cash used to fund debt service/maintain reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,404	(1,442)	2,441	(1,491)	1,936	
Closing balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2,404	962	3,403	1,912	3,848	

Mezzanine debt service reserve account

Months required:	6																					
Balance required	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest received	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Transfer from cash account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Closing balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Life Cycle Expenditure

Cash cost																					
Works	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	0	8	0
M & E by type:																					
20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Single class	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	0	16	0
M&E	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	0	16	0
Opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	122	158	201	219
Scheduled balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	122	183	201	243	324
Interest	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	3	3
Transfer from cash account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	122	59	41	40	103
Payments made	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(25)	0	(25)	0
Closing balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	122	158	201	219	324

Interest earned	0	0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	0	0	0	(0)	(0)	16	51	32	66	46
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Dividends payable																					
Cash available to shareholders	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	529
Available retained profits	0	0	0	0	(50)	(194)	(340)	(402)	(505)	(600)	(685)	(760)	(820)	(865)	(897)	(910)	939	(1,527)	334	(2,153)	(208)
Cash distributable by dividend	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend creditor brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend declared	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend creditor carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Supplemental reserve																					
Balance brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Transfer to service senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest earned on opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Provided from cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Released to distributable cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reserve carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Nov-02	Feb-03	May-03	Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11
Year	6	6	6	7	7	7	7	8	8	9	9	10	10	11	11	12	12	13	13	14	14
Quarter in year	2	3	4	1	2	3	4	1	2	1	2	1	2	1	2	1	2	1	2	1	2
% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reserves and Dividends																					
Senior debt service reserve account																					
Months required:	6																				
Balance required	3,848	3,903	3,903	3,993	3,993	4,222	4,222	4,369	4,368	4,367	4,433	4,498	4,461	4,424	4,446	4,469	4,499	4,529	4,563	4,598	4,465
Brought forward	3,848	3,082	3,903	3,903	3,993	3,993	4,222	4,222	4,369	4,368	4,367	4,433	4,498	4,461	4,424	4,446	4,469	4,499	4,529	4,563	4,598
Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received	53	42	53	53	54	54	57	115	119	119	118	120	122	121	120	121	121	122	123	124	125
Interest transferred to cashflow	(53)	(42)	(53)	(53)	(54)	(54)	(57)	(115)	(119)	(119)	(118)	(120)	(122)	(121)	(120)	(121)	(121)	(122)	(123)	(124)	(125)
Cash used to fund debt service/maintain reserve	(766)	821	0	90	0	230	0	147	(1)	(1)	66	66	(37)	(37)	23	23	30	30	34	35	(132)
Closing balance	3,082	3,903	3,903	3,993	3,993	4,222	4,222	4,369	4,368	4,367	4,433	4,498	4,461	4,424	4,446	4,469	4,499	4,529	4,563	4,598	4,465
Mezzanine debt service reserve account																					
Months required:	6																				
Balance required	0	0	0	0	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Brought forward	0	0	0	0	0	157	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received	0	0	0	0	0	2	7	14	14	14	14	14	14	14	14	14	14	14	14	14	14
Transfer from cash account	0	0	0	0	157	372	(7)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)
Closing balance	0	0	0	0	157	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Life Cycle Expenditure																					
Cash cost																					
Works	8	0	8	0	9	0	9	0	18	0	166	0	171	0	176	0	182	0	187	0	193
M & E by type:																					
20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Single class	17	0	17	0	17	0	17	0	36	0	338	0	348	0	358	0	369	0	380	0	391
M&E	17	0	17	0	17	0	17	0	36	0	338	0	348	0	358	0	369	0	380	0	391
Opening balance	324	352	391	405	558	609	661	686	889	1,038	1,306	1,069	1,345	1,102	1,470	1,304	1,768	1,681	2,244	2,239	2,903
Scheduled balance	377	391	430	558	635	661	712	889	1,092	1,306	1,573	1,345	1,620	1,470	1,838	1,768	2,232	2,244	2,806	2,903	3,567
Interest	4	5	5	5	8	8	9	19	24	28	35	29	36	30	40	35	48	46	61	61	79
Transfer from cash account	48	34	34	148	69	43	43	184	179	239	232	246	239	338	328	429	416	517	502	603	585
Payments made	(25)	0	(25)	0	(26)	0	(26)	0	(54)	0	(504)	0	(519)	0	(534)	0	(551)	0	(567)	0	(584)
Closing balance	352	391	405	558	609	661	686	889	1,038	1,306	1,069	1,345	1,102	1,470	1,304	1,768	1,681	2,244	2,239	2,903	2,983
Interest earned	81	64	100	72	105	81	118	218	227	235	247	248	261	262	281	289	313	324	339	354	345
Dividends payable																					
Cash available to shareholders	0	1,728	0	1,976	0	2,035	0	0	100	255	400	516	802	1,181	1,574	1,947	2,395	2,808	2,834	3,278	2,450
Available retained profits	(2,595)	(636)	(3,045)	(998)	(3,291)	(1,237)	(3,526)	(3,627)	(3,690)	(3,556)	(3,378)	(3,008)	(2,584)	(1,955)	(1,267)	(359)	461	725	1,499	951	1,940
Cash distributable by dividend	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	461	725	1,499	951	1,940
Dividend creditor brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	461	0	1,499	0
Dividend declared	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	461	0	1,499	0	1,940
Dividend paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(461)	0	(1,499)	0
Dividend creditor carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	461	0	1,499	0	1,940
Supplemental reserve																					
Balance brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Transfer to service senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest earned on opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Provided from cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Released to distributable cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reserve carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21
Year	15	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25
Quarter in year	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reserves and Dividends																					
Senior debt service reserve account																					
Months required:	6																				
Balance required	4,333	4,206	4,079	4,136	4,194	4,186	4,178	4,184	4,189	4,189	4,189	4,344	4,501	4,525	4,549	4,729	4,909	5,034	5,159	5,207	5,256
Brought forward	4,465	4,333	4,206	4,079	4,136	4,194	4,186	4,178	4,184	4,189	4,189	4,344	4,501	4,525	4,549	4,729	4,909	5,034	5,159	5,207	5,256
Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received	121	118	114	111	112	114	114	113	114	114	114	114	118	122	123	123	128	133	137	140	141
Interest transferred to cashflow	(121)	(118)	(114)	(111)	(112)	(114)	(114)	(113)	(114)	(114)	(114)	(114)	(118)	(122)	(123)	(123)	(128)	(133)	(137)	(140)	(141)
Cash used to fund debt service/maintain reserve	(132)	(127)	(127)	57	57	(8)	(8)	5	6	(1)	(0)	156	156	24	24	180	180	125	125	48	48
Closing balance	4,333	4,206	4,079	4,136	4,194	4,186	4,178	4,184	4,189	4,189	4,189	4,344	4,501	4,525	4,549	4,729	4,909	5,034	5,159	5,207	5,256
Mezzanine debt service reserve account																					
Months required:	6																				
Balance required	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Brought forward	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14	14
Transfer from cash account	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)	(14)
Closing balance	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Life Cycle Expenditure																					
Cash cost																					
Works	0	478	0	492	0	507	0	522	0	566	0	714	0	735	0	757	0	813	0	837	0
M & E by type:																					
20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Single class	0	970	0	999	0	1,029	0	1,060	0	1,150	0	1,450	0	1,493	0	1,538	0	1,650	0	1,699	0
M&E	0	970	0	999	0	1,029	0	1,060	0	1,150	0	1,450	0	1,493	0	1,538	0	1,650	0	1,699	0
Opening balance	2,983	3,760	3,090	3,938	3,297	4,219	3,606	4,605	4,022	5,108	4,479	5,647	4,652	5,640	4,399	5,200	3,706	4,315	2,462	2,864	729
Scheduled balance	3,760	4,537	3,938	4,787	4,219	5,142	4,605	5,603	5,108	6,195	5,647	6,816	5,640	6,628	5,200	6,002	4,315	4,925	2,864	3,265	917
Interest	81	102	84	107	89	114	98	125	109	139	122	153	126	153	119	141	101	117	67	78	20
Transfer from cash account	696	675	765	742	833	808	901	874	978	948	1,047	1,015	861	835	682	660	509	492	335	324	168
Payments made	0	(1,447)	0	(1,491)	0	(1,535)	0	(1,582)	0	(1,716)	0	(2,164)	0	(2,228)	0	(2,295)	0	(2,462)	0	(2,536)	0
Closing balance	3,760	3,090	3,938	3,297	4,219	3,606	4,605	4,022	5,108	4,479	5,647	4,652	5,640	4,399	5,200	3,706	4,315	2,462	2,864	729	917
Interest earned	363	340	328	330	325	335	330	351	348	367	364	385	377	395	380	400	386	386	361	361	330
Dividends payable																					
Cash available to shareholders	2,904	1,240	1,818	956	1,274	697	1,138	876	1,335	930	1,444	881	1,233	858	1,600	1,355	1,886	1,140	1,768	1,371	2,271
Available retained profits	1,176	2,375	2,492	3,885	4,486	6,091	7,172	9,009	10,153	12,235	13,577	15,916	17,564	20,171	22,125	25,022	26,781	29,983	32,274	35,808	38,364
Cash distributable by dividend	1,176	1,240	1,818	956	1,274	697	1,138	876	1,335	930	1,444	881	1,233	858	1,600	1,355	1,886	1,140	1,768	1,371	2,271
Dividend creditor brought forward	1,940	0	1,240	0	956	0	697	0	876	0	930	0	881	0	858	0	1,355	0	1,140	0	1,371
Dividend declared	0	1,240	0	956	0	697	0	876	0	930	0	881	0	858	0	1,355	0	1,140	0	1,371	0
Dividend paid	(1,940)	0	(1,240)	0	(956)	0	(697)	0	(876)	0	(930)	0	(881)	0	(858)	0	(1,355)	0	(1,140)	0	(1,371)
Dividend creditor carried forward	0	1,240	0	956	0	697	0	876	0	930	0	881	0	858	0	1,355	0	1,140	0	1,371	0
Supplemental reserve																					
Balance brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Transfer to service senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest earned on opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Provided from cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Released to distributable cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reserve carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Year	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	
	Quarter in year	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	
	% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%	
Reserves and Dividends																								
Senior debt service reserve account																								
	Months required:	6																						
	Balance required	5,273	5,290	5,343	5,396	5,244	5,036	2,489	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Brought forward	5,256	5,273	5,290	5,343	5,396	5,244	5,036	2,489	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Interest received	143	143	144	145	146	142	137	68	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Interest transferred to cashflow	(143)	(143)	(144)	(145)	(146)	(142)	(137)	(68)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Cash used to fund debt service/maintain reserve	17	18	52	53	(151)	(208)	(2,547)	(2,489)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Closing balance	5,273	5,290	5,343	5,396	5,244	5,036	2,489	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Mezzanine debt service reserve account																								
	Months required:	6																						
	Balance required	531	531	531	265	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Brought forward	531	531	531	531	265	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Transfer from construction account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Interest received	14	14	14	14	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Transfer from cash account	(14)	(14)	(14)	(280)	(272)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Closing balance	531	531	531	265	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Life Cycle Expenditure																								
Cash cost																								
	Works	117	0	120	0	124	0	128	0	131	0	135	0	19	0	13	0	0	0	0	0	0	0	
	M & E by type:																							
	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Single class	237	0	244	0	251	0	259	0	267	0	275	0	38	0	27	0	0	0	0	0	0	0	
	M&E	237	0	244	0	251	0	259	0	267	0	275	0	38	0	27	0	0	0	0	0	0	0	
	Opening balance	917	751	944	774	936	724	853	595	686	378	429	69	79	32	36	0	0	0	0	0	0	0	
	Scheduled balance	1,105	944	1,138	936	1,099	853	982	686	776	429	480	79	89	36	40	0	0	0	0	0	0	0	
	Interest	25	20	26	21	25	20	23	16	19	10	12	2	2	1	1	0	0	0	0	0	0	0	
	Transfer from cash account	163	173	168	142	137	110	106	74	72	40	39	8	8	3	3	0	0	0	0	0	0	0	
	Payments made	(354)	0	(364)	0	(375)	0	(387)	0	(398)	0	(410)	0	(56)	0	(40)	0	0	0	0	0	0	0	
	Closing balance	751	944	774	936	724	853	595	686	378	429	69	79	32	36	0	0	0	0	0	0	0	0	
	Interest earned	324	350	332	359	338	364	348	400	409	589	350	533	352	552	363	570	374	590	387	447	0	(4)	
Dividends payable																								
	Cash available to shareholders	1,869	2,858	1,960	3,177	2,663	4,815	6,668	16,056	16,156	23,440	14,223	21,766	14,796	22,623	15,349	23,462	15,912	24,317	16,484	0	0	0	0
	Available retained profits	42,397	44,887	49,364	52,223	57,172	59,820	65,246	64,485	70,418	60,814	67,214	59,759	66,418	58,667	65,601	57,587	64,804	56,524	64,033	47,863	47,863	47,859	
	Cash distributable by dividend	1,869	2,858	1,960	3,177	2,663	4,815	6,668	16,056	16,156	23,440	14,223	21,766	14,796	22,623	15,349	23,462	15,912	24,317	16,484	0	0	0	
	Dividend creditor brought forward	0	1,869	0	1,960	0	2,663	0	6,668	0	16,156	0	14,223	0	14,796	0	15,349	0	15,912	0	16,484	0	0	
	Dividend declared	1,869	0	1,960	0	2,663	0	6,668	0	16,156	0	14,223	0	14,796	0	15,349	0	15,912	0	16,484	0	0	0	
	Dividend paid	0	(1,869)	0	(1,960)	0	(2,663)	0	(6,668)	0	(16,156)	0	(14,223)	0	(14,796)	0	(15,349)	0	(15,912)	0	(14,301)	0	0	
	Dividend creditor carried forward	1,869	0	1,960	0	2,663	0	6,668	0	16,156	0	14,223	0	14,796	0	15,349	0	15,912	0	16,484	2,183	2,183	2,183	
Supplemental reserve																								
	Balance brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Transfer to service senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Interest earned on opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Provided from cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Released to distributable cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Reserve carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

Year	36
Quarter in year	2
% operational	0%

May:33

Reserves and Dividends

Senior debt service reserve account

Months required:	6	
Balance required		0
Brought forward		0
Transfer from construction account		0
Interest received		0
Interest transferred to cashflow		0
Cash used to fund debt service/maintain reserve		0
Closing balance		<u>0</u>

Mezzanine debt service reserve account

Months required:	6	
Balance required		0
Brought forward		0
Transfer from construction account		0
Interest received		0
Transfer from cash account		0
Closing balance		<u>0</u>

Life Cycle Expenditure

Cash cost		
Works		0
M & E by type:		
20		0
15		0
10		0
5		0
Single class		0
M&E		<u>0</u>
Opening balance		0
Scheduled balance		0
Interest		0
Transfer from cash account		0
Payments made		0
Closing balance		<u>0</u>

Interest earned (4)

Dividends payable

Cash available to shareholders		0
Available retained profits		47,855
Cash distributable by dividend		0
Dividend creditor brought forward		2,183
Dividend declared		0
Dividend paid		0
Dividend creditor carried forward		<u>2,183</u>

Supplemental reserve

Balance brought forward		0
Transfer to service senior debt		0
Interest earned on opening balance		0
Provided from cashflow		0
Released to distributable cashflow		0
Reserve carried forward		<u>0</u>

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	
Year	1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	5	6
Quarter in year	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	1
% operational	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
Year	1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	5	6
Post construction quarters	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	2	3	4	5	6
Months post start construction																						
Length of construction period																						
Bond coupon payable	0	0	0	0	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	0
Senior interest payable	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	1	0	0
Senior 1 annual interest rate	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.86%
Senior 2 annual interest rate	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.86%
Mezzanine annual interest rate	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%
Standby facility annual rate	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.96%	7.86%

Financing Facilities

Senior Facility 1		100.0%																						
Interest rate/frequency: 2		3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.93%		
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments: 96		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	0	47	0
Scheduled repayment (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	166	0	248	0
Brought Forward		0	0	0	0	0	11,490	14,558	20,436	26,473	33,635	41,242	48,547	59,312	70,835	82,188	90,976	91,132	91,132	90,966	90,966	90,718	90,718	90,718
Drawdown		0	0	0	0	11,490	3,068	5,877	6,038	7,162	7,607	7,304	10,766	11,523	11,352	8,788	156	0	0	0	0	0	0	0
Interest charge		0	0	0	0	38	255	338	457	561	712	877	1,071	1,294	1,524	1,730	1,812	0	3,625	0	3,618	0	0	0
Interest paid		0	0	0	0	(38)	(255)	(338)	(457)	(561)	(712)	(877)	(1,071)	(1,294)	(1,524)	(1,730)	(1,812)	0	(3,625)	0	(3,618)	0	0	0
Scheduled repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(166)	0	(248)	0
Actual repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(166)	0	(248)	0
Cash sweep		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried Forward		0	0	0	0	11,490	14,558	20,436	26,473	33,635	41,242	48,547	59,312	70,835	82,188	90,976	91,132	91,132	90,966	90,966	90,718	90,718	90,718	
Unpaid Senior Debt Principal and Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Fees to capitalise with senior debt/bond (FRS4):																								
Brought forward		0	0	0	0	0	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,299	1,285	1,271	1,258	1,258	
Drawdown		1,313	0	0	0	1,313	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation/Capital allowances		(1,313)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(14)	(14)	(14)	(14)	(14)	
Carried forward		0	0	0	0	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,299	1,285	1,271	1,258	1,244	1,244	
Scheduled annual debt service requirement (annuity)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(8,567)	(8,567)	(8,614)	(8,614)	(8,585)	
Scheduled annual debt service requirement (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(7,664)	(7,664)	(7,669)	(7,669)	(7,495)	
Senior Facility 2		0.0%																						
Interest rate/frequency: 2		3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.93%		
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments: 96		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	0	47	0
Scheduled repayment (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Drawdown		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest charge		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Actual repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash sweep		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Unpaid Senior Debt Principal and Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled annual debt service requirement (annuity)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled annual debt service requirement (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Facility		0.0%																						
Interest rate/frequency: 2		6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments: 92		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Brought Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Drawdown		7,918	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,583	6,583	6,998	
Interest charge		6,583	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest paid		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	169	5	410	
Scheduled repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(169)	0	0	
Actual repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,583	6,588	6,998	
Unpaid Mezzanine Debt Principal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21
Year	15	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25
Quarter in year	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Year	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21
Post construction quarters	15	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25
Months post start construction	42	44	46	48	50	52	54	56	58	60	62	64	66	68	70	72	74	76	78	80	82
Length of construction period																					
Bond coupon payable	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Senior interest payable	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Senior 1 annual interest rate	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%
Senior 2 annual interest rate	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%
Mezzanine annual interest rate	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%
Standby facility annual rate	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%

Financing Facilities

Senior Facility 1																							
100.0%																							
Interest rate/frequency:	2	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%		
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Term (quarters)/remaining number of repayments:	96	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9		
Scheduled repayment (hardcoded)	y	1,356	1,356	1,207	1,207	1,413	1,413	1,506	1,506	1,633	1,633	1,757	2,202	2,202	2,420	2,420	2,966	2,966	3,444	3,444	3,807		
Brought Forward Drawdown	91,132	74,069	72,713	71,357	70,150	68,943	67,530	66,117	64,610	63,104	61,471	59,838	58,082	56,325	54,122	51,920	49,500	47,081	44,115	41,150	37,705	34,261	
Interest charge		2,875	2,822	2,770	2,723	2,676	2,621	2,566	2,508	2,449	2,386	2,322	2,254	2,186	2,101	2,015	1,921	1,827	1,712	1,597	1,463	1,330	
Interest paid	Grace period:	(2,875)	(2,822)	(2,770)	(2,723)	(2,676)	(2,621)	(2,566)	(2,508)	(2,449)	(2,386)	(2,322)	(2,254)	(2,186)	(2,101)	(2,015)	(1,921)	(1,827)	(1,712)	(1,597)	(1,463)	(1,330)	
Scheduled repayment	0	(1,356)	(1,356)	(1,207)	(1,207)	(1,413)	(1,413)	(1,506)	(1,506)	(1,633)	(1,633)	(1,757)	(1,757)	(2,202)	(2,202)	(2,420)	(2,966)	(2,966)	(3,444)	(3,444)	(3,807)		
Actual repayment		(1,356)	(1,356)	(1,207)	(1,207)	(1,413)	(1,413)	(1,506)	(1,506)	(1,633)	(1,633)	(1,757)	(1,757)	(2,202)	(2,202)	(2,420)	(2,966)	(2,966)	(3,444)	(3,444)	(3,807)		
Cash sweep	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Carried Forward		72,713	71,357	70,150	68,943	67,530	66,117	64,610	63,104	61,471	59,838	58,082	56,325	54,122	51,920	49,500	47,081	44,115	41,150	37,705	34,261	30,453	
Unpaid Senior Debt Principal and Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Fees to capitalise with senior debt/bond (FRS4):																							
Brought forward		766	738	711	684	656	629	602	574	547	520	492	465	438	410	383	355	328	301	273	246	219	
Drawdown	1,313																						
Depreciation/Capital allowances	-1,313	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	(27)	
Carried forward		738	711	684	656	629	602	574	547	520	492	465	438	410	383	355	328	301	273	246	219	191	
Scheduled annual debt service requirement (annuity)		(8,769)	(8,787)	(8,814)	(8,869)	(8,934)	(9,047)	(9,110)	(9,189)	(9,266)	(9,363)	(9,461)	(9,583)	(9,655)	(9,754)	(9,841)	(9,964)	(10,007)	(10,087)	(10,087)	(10,127)		
Scheduled annual debt service requirement (hardcoded)		(8,461)	(8,207)	(7,953)	(8,066)	(8,178)	(8,162)	(8,145)	(8,155)	(8,164)	(8,161)	(8,158)	(8,161)	(8,161)	(8,161)	(8,161)	(8,161)	(8,161)	(8,161)	(8,161)	(8,161)	(8,161)	
Senior Facility 2																							
0.0%																							
Interest rate/frequency:	2	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%		
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments:	96	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	8	
Scheduled repayment (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Brought Forward Drawdown	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest charge		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest paid	Grace period:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Actual repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cash sweep	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unpaid Senior Debt Principal and Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement (annuity)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Mezzanine Facility																							
Interest rate/frequency: 2																							
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments:	92	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	
Brought Forward Drawdown	Max:	7,918	6,796	6,683	6,564	6,438	6,303	6,161	6,010	5,849	5,678	5,497	5,305	5,101	4,885	4,655	4,411	4,152	3,877	3,585	3,275	2,946	2,596
Interest charge		418	411	404	396	388	379	370	360	350	338	327	314	301	287	272	256	239	221	202	181	160	
Interest paid	Grace period:	(418)	(411)	(404)	(396)	(388)	(379)	(370)	(360)	(350)	(338)	(327)	(314)	(301)	(287)	(272)	(256)	(239)	(221)	(202)	(181)	(160)	
Scheduled repayment	9	(112)	(119)	(126)	(134)	(143)	(151)	(161)	(171)	(181)	(192)	(204)	(217)	(230)	(244)	(259)	(275)	(292)	(310)	(329)	(349)	(371)	
Actual repayment		(112)	(119)	(126)	(134)	(143)	(151)	(161)	(171)	(181)	(192)	(204)	(217)	(230)	(244)	(259)	(275)	(292)	(310)	(329)	(349)	(371)	
Carried Forward		6,683	6,564	6,438	6,303	6,161	6,010	5,849	5,678	5,497	5,305	5,101	4,885	4,655	4,411	4,152	3,877	3,585	3,275	2,946	2,596	2,226	
Unpaid Mezzanine Debt Principal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement		(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	(1,061)	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32
Year	25	26	26	27	27	28	28	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36
Quarter in year	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%
Year	25	26	26	27	27	28	28	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36
Post construction quarters	84	86	88	90	92	94	96	98	100	102	104	106	108	110	112	114	116	118	120	0	0	0
Months post start construction																						
Length of construction period																						
Bond coupon payable	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Senior interest payable	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Senior 1 annual interest rate	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%
Senior 2 annual interest rate	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%
Mezzanine annual interest rate	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%	12.31%
Standby facility annual rate	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%	7.76%

Financing Facilities

Senior Facility 1		100.0%																					
Interest rate/frequency:	2	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments:	96	7	6	5	4	3	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment (hardcoded)	y	3,807	4,138	4,138	4,565	4,565	4,620	4,620	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Brought Forward		30,453	26,646	22,508	18,370	13,805	9,240	4,620	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Drawdown	91,132																						
Interest charge		1,182	1,034	874	713	536	359	179	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest paid	Grace period:	(1,182)	(1,034)	(874)	(713)	(536)	(359)	(179)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment	0	(3,807)	(4,138)	(4,138)	(4,565)	(4,565)	(4,620)	(4,620)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Actual repayment		(3,807)	(4,138)	(4,138)	(4,565)	(4,565)	(4,620)	(4,620)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cash sweep	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried Forward		26,646	22,508	18,370	13,805	9,240	4,620	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unpaid Senior Debt Principal and Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Fees to capitalise with senior debt/bond (FRS4):																							
Brought forward		191	164	137	109	82	55	27	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
Drawdown	1,313																						
Depreciation/Capital allowances	-1,313	(27)	(27)	(27)	(27)	(27)	(27)	(27)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		164	137	109	82	55	27	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
Scheduled annual debt service requirement (annuity)		(10,103)	(10,127)	(10,078)	(10,093)	(9,927)	(4,891)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement (hardcoded)		(10,309)	(10,344)	(10,450)	(10,556)	(10,257)	(9,958)	(4,979)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Senior Facility 2		0.0%																					
Interest rate/frequency:	2	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments:	96	7	6	5	4	3	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Brought Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Drawdown	0																						
Interest charge		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest paid	Grace period:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Actual repayment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cash sweep	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unpaid Senior Debt Principal and Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement (annuity)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement (hardcoded)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Mezzanine Facility		0.0%																					
Interest rate/frequency:	2	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	6.16%	
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments:	92	5	4	3	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Brought Forward	Max:	7,918	2,226	1,832	1,414	971	500	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Drawdown	6,583																						
Interest charge		137	113	87	60	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest paid	Grace period:	(137)	(113)	(87)	(60)	(31)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment	9	(394)	(418)	(444)	(471)	(500)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Actual repayment		(394)	(418)	(444)	(471)	(500)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried Forward		1,832	1,414	971	500	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unpaid Mezzanine Debt Principal		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement		(1,061)	(1,061)	(1,061)	(531)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

		May-33
Year		36
Quarter in year		2
% operational		0%
		May-33
Year		36
Post construction quarters		0
Months post start construction		
Length of construction period		
Bond coupon payable		1
Senior interest payable		1
Senior 1 annual interest rate		7.76%
Senior 2 annual interest rate		7.76%
Mezzanine annual interest rate		12.31%
Standby facility annual rate		7.76%

Financing Facilities

Senior Facility 1	100.0%		
	Interest rate/frequency: 2		3.88%
Bring forward maturity target by (repay periods):			0
Term (quarters)/remaining number of repayments:	96		0
Scheduled repayment (hardcoded)	y		0
Brought Forward			0
Drawdown	91,132		0
Interest charge			0
Interest paid	Grace period:		0
Scheduled repayment	0	-91,132	0
Actual repayment		-91,132	0
Cash sweep		0	0
Carried Forward			<u>0</u>
Unpaid Senior Debt Principal and Interest			0
Fees to capitalise with senior debt/bond (FRS4):			
Brought forward			(0)
Drawdown	1,313		0
Depreciation/Capital allowances	-1,313		0
Carried forward			<u>(0)</u>
Scheduled annual debt service requirement (annuity)			0
Scheduled annual debt service requirement (hardcoded)			0
Senior Facility 2	0.0%		
	Interest rate/frequency: 2		3.88%
Bring forward maturity target by (repay periods):			0
Term (quarters)/remaining number of repayments:	96		0
Scheduled repayment (hardcoded)			0
Brought Forward			0
Drawdown	0		0
Interest charge			0
Interest paid	Grace period:		0
Scheduled repayment	0	0	0
Actual repayment		0	0
Cash sweep		0	0
Carried Forward			<u>0</u>
Unpaid Senior Debt Principal and Interest			0
Scheduled annual debt service requirement (annuity)			0
Scheduled annual debt service requirement (hardcoded)			0
Mezzanine Facility			
	Interest rate/frequency: 2		6.16%
Bring forward maturity target by (repay periods):			0
Term (quarters)/remaining number of repayments:	92		0
Brought Forward	Max:	7,918	0
Drawdown		6,583	0
Interest charge			0
Interest paid	Grace period:		0
Scheduled repayment	9	-7,918	0
Actual repayment		-7,918	0
Carried Forward			<u>0</u>
Unpaid Mezzanine Debt Principal			0
Scheduled annual debt service requirement			0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

		Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	
Year		1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	5	6
Quarter in year		1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	1
% operational		0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
Financing Facilities (cont'd)																							
Bond facility																							
Bond quarter/semester		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (years)	30																						
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Drawdown	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Coupon payable	0.548%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Coupon paid	Grace period:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Repayment made	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Funded by guarantor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Scheduled annual debt service requirement		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Bond guarantor funding of shortfall																							
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest on opening balance		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Funding provided in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Repayment made		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Creditor carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Loan Stock																							
Interest rate/frequency:	2	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	
Term (years)	30																						
Brought Forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,190	3,190	3,429	3,429	3,687	
Drawdown	3,190	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Coupon payable		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,190	0	0	0	0	0	
Coupon paid		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	239	0	257	0	
Scheduled repayment	96	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Actual repayment	-4,851	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried Forward	-4,851	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,190	3,190	3,429	3,429	3,687	
Coupon creditor:	Active?	0																					
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unpaid in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Repaid		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Standby facility																							
Interest rate/frequency:	2	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.98%	3.93%	
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Term (quarters)/remaining number of repayments:	96	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	0	47	0	
Brought Forward	Max: 2,130	0	0	0	0	0	0	0	0	0	0	1	(19)	13	872	1,213	1,218	2,130	2,130	2,126	2,126	2,120	
Drawdown	2,130	0	0	0	0	0	0	0	0	0	0	(19)	31	859	341	5	912	0	0	0	0	0	
Interest charge		0	0	0	0	0	0	0	0	0	0	(0)	(0)	11	21	16	39	0	85	0	85	0	
Interest paid	Grace period:	0	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)	0	0	(11)	(21)	(16)	(39)	0	(85)	0	(85)	0	
Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(4)	0	(6)	
Actual repayment	-2,130	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(4)	0	(6)	0	
Carried Forward	-2,130	0	0	0	0	0	0	0	0	0	1	(19)	13	872	1,213	1,218	2,130	2,130	2,126	2,126	2,120	2,120	
Scheduled annual debt service requirement		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(200)	(200)	(201)	(201)	(201)	
Interest charged to P&L Account																							
Senior facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,625	0	3,618	0	
Mezzanine facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	410	4	435	3	
Standby facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	85	0	85	0	
Loan Stock Coupon		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	239	0	257	0	
Bond Coupon	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Accrued		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	4,359	4	4,395	3	
Interest paid																							
Senior facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(3,625)	0	(3,618)	0	
Mezzanine facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(3)	
Standby facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(85)	0	(85)	0	
Loan Stock Coupon		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Bond Coupon		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(3,709)	0	(3,703)	(3)	
Debt Service (for Availability payment)																							
Senior debt service		0	0	0	0	38	255	338	457	561	712	877	1,071	1,294	1,524	1,730	1,812	0	3,790	0	3,867	0	
Mezzanine debt service		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	169	5	410	4	435	3	
Capital repaid																							
Senior debt		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	166	0	248	0	
Mezzanine facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Standby facility		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	6	0	
Bond		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Loan stock		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total repayments		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	170	0	254	0	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

		Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21
Year		15	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25
Quarter in year		1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Financing Facilities (cont'd)																						
Bond facility																						
	Bond quarter/semester	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Term (years)	30																				
	Brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Drawdown	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Coupon payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Coupon paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Repayment made	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Funded by guarantor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Scheduled annual debt service requirement	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond guarantor funding of shortfall																						
	Brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Interest on opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Funding provided in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Repayment made	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Creditor carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock																						
	Interest rate/frequency:	2	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
	Term (years)	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Brought Forward	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851
	Drawdown	3,190																				
	Coupon payable	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364
	Coupon paid	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)
	Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Actual repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Carried Forward	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851
	Coupon creditor:	Active?	0																			
	Brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Unpaid in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Repaid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility																						
	Interest rate/frequency:	2	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%
	Bring forward maturity target by (repay periods):	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Term (quarters)/remaining number of repayments:	96	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9
	Brought Forward	1,731	1,699	1,668	1,639	1,611	1,578	1,545	1,510	1,475	1,437	1,398	1,357	1,316	1,265	1,213	1,157	1,100	1,031	962	881	801
	Drawdown	2,130																				
	Interest charge	67	66	65	64	63	61	60	59	57	56	54	53	51	49	47	45	43	40	37	34	31
	Interest paid	(67)	(66)	(65)	(64)	(63)	(61)	(60)	(59)	(57)	(56)	(54)	(53)	(51)	(49)	(47)	(45)	(43)	(40)	(37)	(34)	(31)
	Scheduled repayment	(32)	(32)	(28)	(28)	(33)	(33)	(35)	(35)	(38)	(38)	(41)	(41)	(51)	(51)	(57)	(57)	(69)	(69)	(80)	(80)	(89)
	Actual repayment	(32)	(32)	(28)	(28)	(33)	(33)	(35)	(35)	(38)	(38)	(41)	(41)	(51)	(51)	(57)	(57)	(69)	(69)	(80)	(80)	(89)
	Carried Forward	1,699	1,668	1,639	1,611	1,578	1,545	1,510	1,475	1,437	1,398	1,357	1,316	1,265	1,213	1,157	1,100	1,031	962	881	801	712
	Scheduled annual debt service requirement	(205)	(205)	(206)	(207)	(209)	(210)	(211)	(213)	(215)	(217)	(219)	(221)	(224)	(226)	(228)	(230)	(233)	(234)	(236)	(236)	(237)
Interest charged to P&L Account																						
	Senior facility	2,875	2,822	2,770	2,723	2,676	2,621	2,566	2,508	2,449	2,386	2,322	2,254	2,186	2,101	2,015	1,921	1,827	1,712	1,597	1,463	1,330
	Mezzanine facility	418	411	404	396	388	379	370	360	350	338	327	314	301	287	272	256	239	221	202	181	160
	Standby facility	67	66	65	64	63	61	60	59	57	56	54	53	51	49	47	45	43	40	37	34	31
	Loan Stock Coupon	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364	364
	Bond Coupon	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Accrued	3,724	3,663	3,602	3,547	3,490	3,425	3,360	3,290	3,220	3,144	3,067	2,985	2,902	2,800	2,698	2,586	2,473	2,337	2,200	2,043	1,885
Interest paid																						
	Senior facility	(2,875)	(2,822)	(2,770)	(2,723)	(2,676)	(2,621)	(2,566)	(2,508)	(2,449)	(2,386)	(2,322)	(2,254)	(2,186)	(2,101)	(2,015)	(1,921)	(1,827)	(1,712)	(1,597)	(1,463)	(1,330)
	Mezzanine facility	(418)	(411)	(404)	(396)	(388)	(379)	(370)	(360)	(350)	(338)	(327)	(314)	(301)	(287)	(272)	(256)	(239)	(221)	(202)	(181)	(160)
	Standby facility	(67)	(66)	(65)	(64)	(63)	(61)	(60)	(59)	(57)	(56)	(54)	(53)	(51)	(49)	(47)	(45)	(43)	(40)	(37)	(34)	(31)
	Loan Stock Coupon	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)	(364)
	Bond Coupon	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		(3,724)	(3,663)	(3,602)	(3,547)	(3,490)	(3,425)	(3,360)	(3,290)	(3,220)	(3,144)	(3,067)	(2,985)	(2,902)	(2,800)	(2,698)	(2,586)	(2,473)	(2,337)	(2,200)	(2,043)	(1,885)
Debt Service (for Availability payment)																						
	Senior debt service	4,230	4,178	3,976	3,930	4,089	4,034	4,073	4,014	4,082	4,019	4,079	4,011	4,389	4,303	4,435	4,341	4,793	4,678	5,042	4,908	5,137
	Mezzanine debt service	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531	531
Capital repaid																						
	Senior debt	1,356	1,356	1,207	1,207	1,413	1,413	1,506	1,506	1,633	1,633	1,757	1,757	2,202	2,202	2,420	2,420	2,966	2,966	3,444	3,444	3,807
	Mezzanine facility	112	119	126	134	143	151	161	171	181	192	204	217	230	244	259	275	292	310	329	349	371
	Standby facility	32	32	28	28	33	33	35	35	38	38	41	41	51	51	57	57	69	69	80	80	89
	Bond	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Loan stock	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total repayments	1,500	1,507	1,362	1,369	1,589	1,598	1,702	1,712	1,852	1,863	2,002	2,014	2,484	2,498	2,735	2,751	3,327	3,345	3,854	3,874	4,267

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

		May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32
Year		25	26	26	27	27	28	28	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36
Quarter in year		2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%
Financing Facilities (cont'd)																							
Bond facility																							
Bond quarter/semester		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Term (years)	30																						
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Drawdown	0																						
Coupon payable	0.548%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coupon paid	Grace period:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment made	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funded by guarantor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled annual debt service requirement		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond guarantor funding of shortfall																							
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest on opening balance		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding provided in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment made		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Creditor carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock																							
Interest rate/frequency:	2	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%	7.50%
Term (years)	30	0	0	0	0	0	0	0	1	2	3	4	5	6	7	8	9	10	11	12	0	0	0
Brought Forward		4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,851	4,447	4,043	3,639	3,234	2,830	2,426	2,021	1,617	1,213	809	404	0	0	0
Drawdown	3,190																						
Coupon payable		364	364	364	364	364	364	364	334	303	273	243	212	182	152	121	91	61	30	0	0	0	0
Coupon paid		(364)	(364)	(364)	(364)	(364)	(364)	(364)	(334)	(303)	(273)	(243)	(212)	(182)	(152)	(121)	(91)	(61)	(30)	0	0	0	0
Scheduled repayment	96	0	0	0	0	0	0	0	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)
Actual repayment	-4,851	0	0	0	0	0	0	0	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)	(404)
Carried Forward		4,851	4,851	4,851	4,851	4,851	4,851	4,447	4,043	3,639	3,234	2,830	2,426	2,021	1,617	1,213	809	404	0	0	0	0	
Coupon creditor:	Active?	0																					
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Unpaid in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repaid		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility																							
Interest rate/frequency:	2	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%	3.88%
Bring forward maturity target by (repay periods):		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Term (quarters)/remaining number of repayments:	96	7	6	5	4	3	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought Forward	Max: 2,130	712	623	526	429	323	216	108	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Drawdown	2,130																						
Interest charge		28	24	20	17	13	8	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid	Grace period:	(28)	(24)	(20)	(17)	(13)	(8)	(4)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled repayment	0	(89)	(97)	(97)	(107)	(107)	(108)	(108)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Actual repayment	-2,130	(89)	(97)	(97)	(107)	(107)	(108)	(108)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried Forward	-2,130	623	526	429	323	216	108	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Scheduled annual debt service requirement		(236)	(237)	(236)	(236)	(232)	(114)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest charged to P&L Account																							
Senior facility		1,182	1,034	874	713	536	359	179	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine facility		137	113	87	60	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility		28	24	20	17	13	8	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock Coupon		364	364	364	364	364	364	364	334	303	273	243	212	182	152	121	91	61	30	0	0	0	0
Bond Coupon	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accrued		1,710	1,535	1,345	1,153	943	731	547	364	334	303	273	243	212	182	152	121	91	61	30	0	0	0
Interest paid																							
Senior facility		(1,182)	(1,034)	(874)	(713)	(536)	(359)	(179)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine facility		(137)	(113)	(87)	(60)	(31)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility		(28)	(24)	(20)	(17)	(13)	(8)	(4)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock Coupon		(364)	(364)	(364)	(364)	(364)	(364)	(364)	(334)	(303)	(273)	(243)	(212)	(182)	(152)	(121)	(91)	(61)	(30)	0	0	0	0
Bond Coupon		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		(1,710)	(1,535)	(1,345)	(1,153)	(943)	(731)	(547)	(364)	(334)	(303)	(273)	(243)	(212)	(182)	(152)	(121)	(91)	(61)	(30)	0	0	0
Debt Service (for Availability payment)																							
Senior debt service		4,989	5,172	5,012	5,278	5,101	4,979	4,800	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt service		531	531	531	531	531	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital repaid																							
Senior debt		3,807	4,138	4,138	4,565	4,565	4,620	4,620	0	0	0	0	0										

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Year	May-33
	Quarter in year	36
	% operational	2
		0%
Financing Facilities (cont'd)		
Bond facility	Bond quarter/semester	0
	Term (years)	30
Brought forward		0
Drawdown	0	0
Coupon payable	0.548%	0
Coupon paid	Grace period:	0
Scheduled repayment	0	0
Repayment made	0	0
Funded by guarantor		0
Carried forward		0
Scheduled annual debt service requirement		0
Bond guarantor funding of shortfall		0
Brought forward		0
Interest on opening balance		0
Funding provided in period		0
Repayment made		0
Creditor carried forward		0
Loan Stock	Interest rate/frequency: 2	7.50%
	Term (years)	30
Brought Forward		0
Drawdown	3,190	0
Coupon payable		0
Coupon paid		0
Scheduled repayment	96	-4,851
Actual repayment		-4,851
Carried Forward		0
Coupon creditor:	Active?	0
Brought forward		0
Unpaid in period		0
Repaid		0
Carried forward		0
Standby facility	Interest rate/frequency: 2	3.88%
Bring forward maturity target by (repay periods):		0
Term (quarters)/remaining number of repayments:	96	0
Brought Forward	Max: 2,130	0
Drawdown	2,130	0
Interest charge		0
Interest paid	Grace period:	0
Scheduled repayment	0	-2,130
Actual repayment		-2,130
Carried Forward		0
Scheduled annual debt service requirement		0
Interest charged to P&L Account		0
Senior facility		0
Mezzanine facility		0
Standby facility		0
Loan Stock Coupon		0
Bond Coupon	0	0
	Accrued	0
Interest paid		0
Senior facility		0
Mezzanine facility		0
Standby facility		0
Loan Stock Coupon		0
Bond Coupon		0
Debt Service (for Availability payment)		0
Senior debt service		0
Mezzanine debt service		0
Capital repaid		0
Senior debt		0
Mezzanine facility		0
Standby facility		0
Bond		0
Loan stock		0
Total repayments		0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	
Year	1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	5	6
Quarter in year	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	4	1
% operational	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
Operational	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%
Senior debt	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1
Bond	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1
Ratios/Covenants																						
Debt Service Coverage Ratios																						
Cashflows available to service debt:																						
Cashflow Available for senior debt service	0	0	0	0	0	(0)	0	(0)	(0)	(0)	(0)	0	0	(0)	(0)	(0)	2,404	2,437	2,441	2,466	2,467	
Opening cash balances and Senior DSR balance	0	0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	0	0	0	(0)	(0)	(0)	2,404	962	3,403	1,912	
Opening Mezzanine DSR	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Opening Supplemental Reserve	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Debt service requirements:																						
Senior debt service requirement	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7,864	7,864	7,871	7,871	7,695	
Mezzanine debt service requirement	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ADSCR's (excluding cash and DSR's)																						
Senior interest and capital	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.24	1.25	1.26	1.27	1.32	
Minimum senior ADSCR	1.22																1.24	1.25	1.26	1.27	1.32	
Mezzanine interest and capital	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total ADSCR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.24	1.25	1.26	1.27	1.32	
Minimum Total ADSCR	1.09																1.24	1.25	1.26	1.27	1.32	
Semi-Annual SDRS (excl. cash etc)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.23	1.24	1.25	1.25	1.30	
ADSCR's (including cash and DSR's)																						
Senior interest and capital	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.24	1.55	1.38	1.71	1.56	
Mezzanine interest and capital	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total ADSCR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.24	1.55	1.38	1.71	1.56	
Minimum Total ADCSR (incl. cash)	1.24																1.24	1.55	1.38	1.71	1.56	
ADSCR (including cash, senior DSR and SR)																						
Senior interest and capital	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.24	1.55	1.38	1.71	1.56	
Retrospective ADSCR (Annual)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.24	
Retrospective ADSCR (Semi annual)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.23	1.24	1.25	
Loan Life Coverage Ratios																						
Senior debt/bond opening balance	0	0	0	0	0	11,491	14,559	20,436	26,473	33,636	41,243	48,528	59,325	71,707	83,401	92,193	93,262	93,262	93,092	93,092	92,838	
Mezzanine debt opening balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6,583	6,588	6,998	7,002	7,437	
PV of cashflows:																						
Loan life/Bond life	91,770	93,538	95,320	97,177	99,070	100,979	102,903	104,908	106,951	109,012	111,112	113,277	115,484	117,709	119,951	122,288	124,670	124,622	124,513	124,450	124,361	
Project life	101,131	103,080	105,044	107,090	109,176	111,280	113,400	115,609	117,861	120,132	122,447	124,832	127,264	129,716	132,188	134,763	137,388	137,585	137,723	137,917	138,090	
Total Loan Life cashflow	88,599	90,365	92,146	94,004	95,898	97,810	99,738	101,748	103,799	105,868	107,978	110,154	112,374	114,614	116,873	119,229	121,632	121,605	121,517	121,475	121,408	
Total concession life cashflow	97,208	99,146	101,100	103,138	105,217	107,314	109,429	111,635	113,885	116,155	118,470	120,858	123,293	125,751	128,230	130,814	133,451	133,659	133,809	134,015	134,201	
Senior LLCR's																						
Excluding cash and DSR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.34	1.34	1.34	1.34	1.34	
Including cash and DSR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.34	1.36	1.35	1.37	1.36	
Senior CLCR's																						
Excluding cash and DSR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.47	1.48	1.48	1.48	1.49	
Including cash and DSR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.47	1.50	1.49	1.52	1.51	
Total LLCR (including cash and DSR)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.22	1.24	1.22	1.25	1.23	
Total CLCR (including cash and DSR)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.34	1.36	1.35	1.37	1.36	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

		May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32
Year		25	26	26	27	27	28	28	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36
Quarter in year		2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%
Operational		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%
Senior debt	1	1	1	1	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt		1	1	1	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ratios/Covenants																							
Debt Service Coverage Ratios																							
Cashflows available to service debt:																							
Cashflow Available for senior debt service		6,972	7,180	7,032	7,286	7,136	7,403	7,245	7,666	7,506	7,992	7,616	8,190	7,870	8,413	8,078	8,639	8,294	8,870	8,513	(2,183)	(134)	(4)
Opening cash balances and Senior DSR balance		6,156	7,141	6,279	7,303	6,613	7,907	7,188	9,157	9,388	16,156	7,284	14,223	7,543	14,796	7,826	15,349	8,113	15,912	8,405	16,484	0	(134)
Opening Mezzanine DSR		531	531	531	531	265	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Opening Supplemental Reserve		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt service requirements:																							
Senior debt service requirement		10,545	10,581	10,685	10,791	10,489	10,072	4,979	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt service requirement		1,061	1,061	1,061	531	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ADSCR's (excluding cash and DSR's)																							
Senior interest and capital		1.34	1.34	1.34	1.34	1.39	1.45	2.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Minimum senior ADSCR</i>	1.22	1.34	1.34	1.34	1.34	1.39	1.45	2.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mezzanine interest and capital		3.40	3.42	3.42	6.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Total ADSCR</i>		1.22	1.22	1.22	1.27	1.39	1.45	2.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Minimum Total ADSCR</i>	1.09	1.22	1.22	1.22	1.27	1.39	1.45	2.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Semi-Annual SDSR (excl. cash etc)		1.32	1.36	1.32	1.35	1.36	1.47	2.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ADSCR's (including cash and DSR's)																							
Senior interest and capital		1.93	2.02	1.93	2.01	2.02	2.24	4.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mezzanine interest and capital		9.70	10.65	9.84	21.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Total ADSCR</i>		1.80	1.88	1.80	1.97	2.04	2.24	4.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Minimum Total ADSCR (incl. cash)</i>	1.24	1.80	1.88	1.80	1.97	2.04	2.24	4.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ADSCR (including cash, senior DSR and SR)																							
Senior interest and capital		1.93	2.02	1.93	2.01	2.02	2.24	4.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Retrospective ADSCR (Annual)		1.31	1.31	1.32	1.34	1.34	1.34	1.34	1.39	1.45	2.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Retrospective ADSCR (Semi annual)		1.35	1.32	1.36	1.32	1.35	1.36	1.47	2.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Loan Life Coverage Ratios																							
Senior debt/bond opening balance		31,165	27,269	23,034	18,799	14,128	9,456	4,728	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt opening balance		2,226	1,832	1,414	971	500	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
PV of cashflows:																							
Loan life/Bond life		44,996	39,477	33,523	27,503	20,990	14,383	7,245	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Project life		105,201	101,981	98,402	94,859	90,918	86,982	82,602	78,235	73,249	68,254	62,551	57,033	50,708	44,475	37,432	30,474	22,665	14,920	6,280	(2,319)	(141)	(7)
<i>Total Loan Life cashflow</i>		44,819	39,347	33,434	27,448	20,962	14,373	7,245	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<i>Total concession life cashflow</i>		104,035	100,909	97,423	93,972	90,121	86,273	81,977	77,693	72,786	67,866	62,234	56,782	50,517	44,337	37,340	30,421	22,640	14,915	6,283	(2,319)	(141)	(7)
Senior LLCR's																							
Excluding cash and DSR		1.44	1.45	1.46	1.46	1.49	1.52	1.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Including cash and DSR		1.64	1.71	1.73	1.85	1.95	2.36	3.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Senior CLCR's																							
Excluding cash and DSR		3.38	3.74	4.27	5.05	6.44	9.20	17.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Including cash and DSR		3.57	4.00	4.54	5.43	6.90	10.03	18.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Total LLCR (including cash and DSR)</i>		1.54	1.62	1.65	1.78	1.90	2.36	3.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>Total CLCR (including cash and DSR)</i>		3.32	3.73	4.26	5.15	6.63	9.96	18.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

		May-33
Year		36
Quarter in year		2
% operational		0%
		May-33
Operational		0%
Senior debt	1	0
Bond		0
Mezzanine debt		0

Ratios/Covenants

Debt Service Coverage Ratios

Cashflows available to service debt:		
Cashflow Available for senior debt service		(4)
Opening cash balances and Senior DSR balance		(138)
Opening Mezzanine DSR		0
Opening Supplemental Reserve		0
Debt service requirements:		
Senior debt service requirement		0
Mezzanine debt service requirement		0
ADSCR's (excluding cash and DSR's)		
Senior interest and capital		0.00
<i>Minimum senior ADSCR</i>	1.22	
Mezzanine interest and capital		0.00
Total ADSCR		0.00
<i>Minimum Total ADSCR</i>	1.09	
Semi-Annual SDSR (excl. cash etc)		
		0.00
ADSCR's (including cash and DSR's)		
Senior interest and capital		0.00
Mezzanine interest and capital		0.00
Total ADSCR		0.00
<i>Minimum Total ADCSR (incl. cash)</i>	1.24	
ADSCR (including cash, senior DSR and SR)		
Senior interest and capital		0.00
Retrospective ADSCR (Annual)		0.00
Retrospective ADSCR (Semi annual)		0.00
Loan Life Coverage Ratios		
Senior debt/bond opening balance		0
Mezzanine debt opening balance		0
PV of cashflows:		
Loan life/Bond life		0
Project life		(4)
Total Loan Life cashflow		0
Total concession life cashflow		(4)
Senior LLCR's		
Excluding cash and DSR		0.00
Including cash and DSR		0.00
Senior CLCR's		
Excluding cash and DSR		0.00
Including cash and DSR		0.00
Total LLCR (including cash and DSR)		0.00
Total CLCR (including cash and DSR)		0.00

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

Year	May-33
Quarter in year	36
% operational	2
	0%

Distribution Covenant Calculation

LLCR for distribution limit calculation	[Paste]	0.000
Senior ADSCR for Trig 1	[Paste]	0.000
Senior ADSCR for Trig 2	[Paste]	0.000
Total ADSCR for Trig 1	[Paste]	0.000
Total LLCR for Trig 1	[Paste]	0.000
Total CLCR for Trig 1	[Paste]	0.000
LLCR for distribution limit calculation	[Calc]	0.000
Senior ADSCR for Trig 1	[Calc]	0.000
Senior ADSCR for Trig 2	[Calc]	0.000
Total ADSCR for Trig 1	[Calc]	0.000
Total LLCR for Trig 1	[Calc]	0.000
Total CLCR for Trig 1	[Calc]	0.000
	86	1

Distribution/SR Triggers

	Target	
Trigger 1:		
Senior ADSCR (excl. cash & DSR)	1.15	0
Senior LLCR (excl. cash & DSR)	1.20	0
Total ADSCR	1.00	0
Total LLCR	1.10	0
Total CLCR	1.15	0
Trigger		1
Cash required to meet Trigger 1		0
Trigger 2:		
Senior ADSCR (inc. cash, DSR & SR)	2.00	0
Mezzanine debt and equity triggers:		
Mezzanine debt service trigger		1
Loan stock service trigger		1

Equity IRR's

Equity investment		0
Loan stock investment/repayment		0
Mezzanine debt investment/repayment		0
Pure equity dividends (post CT)		0
Pure equity dividends (pre tax)		0
Loan stock interest (post tax)		0
Loan stock interest (pre tax)		0
Mezzanine interest (post tax)		0
Mezzanine interest (pre tax)		0
Pre tax:		
Pure equity	28.59%	0
Equity plus loan stock	21.53%	0
Blended equity, I.S. and mezz. debt	17.99%	0
Post tax		
Pure equity	28.59%	0
Equity plus loan stock	20.10%	0
Blended equity, I.S. and mezz. debt	16.16%	0
		203,701

Project IRR

Total investment in project/repayment of debt		0
Return on investments (post tax)		0
	7.18%	0

Senior Debt Ratio Covenants

		May-33
Covenant		1.25
ADSCR's (excluding cash and DSR's)		0.00
Breached?		
		May-33
Covenant		1.35
Senior LLCR's (including cash and DSR's)		0.00
Breached?		

Average ADSCR 1.33

Minimum ADSCR 1.22

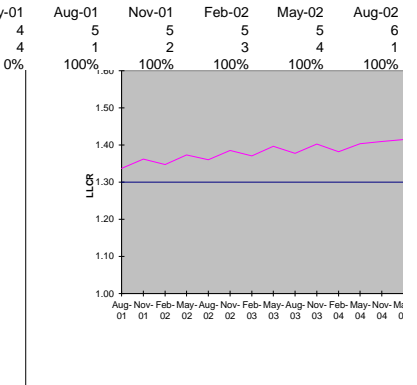
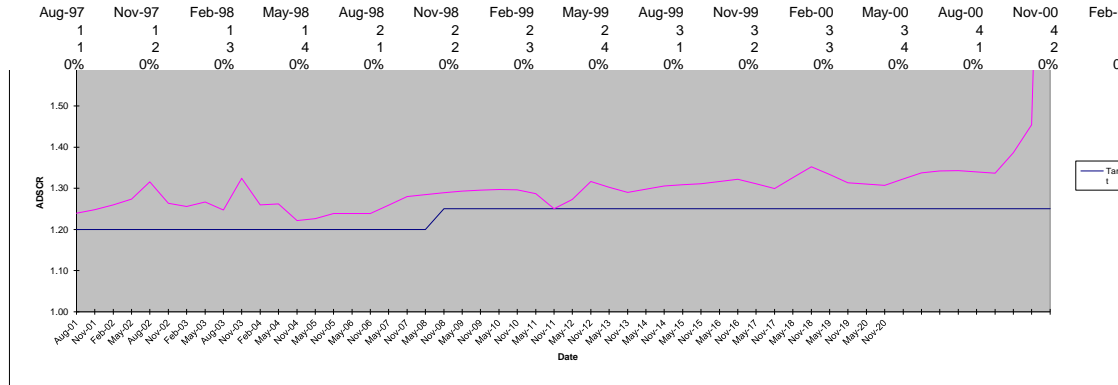
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**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

Average LLCR

Year
Quarter in year
% operational
1.53

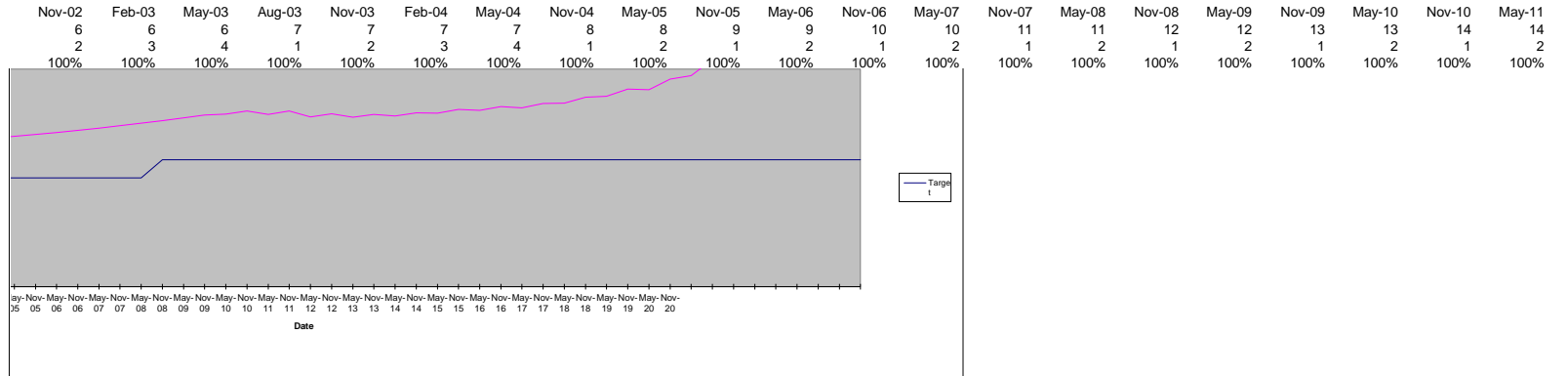


**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

Average LLCR

Year
Quarter in year
% operational
1.53



**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	
Year	15	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25	
Quarter in year	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	
% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Average LLCR	1.53																					

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32
Year	25	26	26	27	27	28	28	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36
Quarter in year	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1	2	1
% operational	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%
Average LLCR																						

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Workings

Average LLCR	Year	May-33
	Quarter in year	36
	% operational	2
		0%
	1.53	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Tax

Taxation	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33	
Year	23	23	24	24	25	25	26	26	27	27	28	28	29	29	30	30	31	31	32	32	33	33	34	34	35	35	36	36	
ACT rate	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
Marginal rate of MCT	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	30%	
	Month post start cons.																												
	Length of cons. period																												
Taxable Profit																													
Profit Before Interest and Tax	6,823	6,816	7,031	7,024	7,457	7,443	7,706	7,703	7,973	7,970	8,249	8,246	8,698	8,695	9,370	9,363	9,675	9,669	9,992	9,991	10,325	10,324	10,668	10,668	0	0	0	0	
Less: Interest expense and financing fees	(2,473)	(2,337)	(2,200)	(2,043)	(1,885)	(1,710)	(1,535)	(1,345)	(1,153)	(943)	(731)	(547)	(364)	(334)	(303)	(273)	(243)	(212)	(182)	(152)	(121)	(91)	(61)	(30)	0	0	0	0	
Less: Rental Income	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Add back Depreciation	1,527	1,534	1,569	1,576	1,401	1,415	1,418	1,421	1,424	1,427	1,430	1,433	1,409	1,412	1,041	1,048	1,048	1,054	1,053	1,054	1,052	1,052	1,049	1,049	0	0	0	0	
Capital Allowances	(561)	(624)	(586)	(650)	(610)	(587)	(553)	(536)	(506)	(494)	(468)	(460)	(409)	(404)	(383)	(380)	(361)	(346)	(330)	(316)	(302)	(289)	(277)	(265)	0	0	0	0	
Capitalised Interest																													
Development fees capitalised and allowed for tax																													
Balancing allowance/charge																													
Schedule D(I) income	5,316	5,388	5,814	5,907	6,364	6,560	7,036	7,243	7,738	7,960	8,480	8,672	9,334	9,370	9,724	9,758	10,119	10,165	10,533	10,577	10,953	10,996	11,380	11,422	0	0	0	0	
Offset losses brought forward																													
D(I) Income chargeable to tax	5,316	5,388	5,814	5,907	6,364	6,560	7,036	7,243	7,738	7,960	8,480	8,672	9,334	9,370	9,724	9,758	10,119	10,165	10,533	10,577	10,953	10,996	11,380	11,422	0	0	0	0	
Use of losses brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest earned and rental income	386	386	361	361	330	324	350	332	359	338	364	348	400	409	589	350	533	352	552	363	570	374	590	387	447	0	0	0	
Net taxable Profit	5,702	5,774	6,175	6,268	6,694	6,885	7,386	7,575	8,097	8,298	8,844	9,020	9,734	9,780	10,313	10,108	10,652	10,517	11,085	10,940	11,523	11,371	11,970	11,809	447	0	0	0	
Tax charge	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	0	0	0	
Corporation tax payment plus ACT	1,597	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	0	0	
Less: Paid by consortium	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net CT payment	1,597	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	0	0	
MCT Creditor																													
Brought forward	1,597	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	(0)	(0)	
MCT payable	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	0	0	0	
MCT paid	(1,597)	(1,711)	(1,732)	(1,852)	(1,880)	(2,008)	(2,065)	(2,216)	(2,272)	(2,429)	(2,489)	(2,653)	(2,706)	(2,920)	(2,934)	(3,094)	(3,032)	(3,196)	(3,155)	(3,325)	(3,282)	(3,457)	(3,411)	(3,591)	(3,543)	(134)	0	0	
Carried forward	1,711	1,732	1,852	1,880	2,008	2,065	2,216	2,272	2,429	2,489	2,653	2,706	2,920	2,934	3,094	3,032	3,196	3,155	3,325	3,282	3,457	3,411	3,591	3,543	134	(0)	(0)	(0)	
Loss account:																													
Tax Loss Brought Forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4
Losses in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Losses surrendered as Consortium Relief	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Losses set against current period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Losses set against loss in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	
Tax Loss Carried Forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	
Consortium relief Account																													
Losses surrendered as consortium relief	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Tax value of consortium relief surrendered	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Debtor brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax value surrendered	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Amount paid at time of loss	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Amount paid at time of profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Debtor carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ACT Account																													
Dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest received	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Maximum ACT Offset against CT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unrelieved ACT b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Advance Corporation Tax Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ACT Offset against CT for Year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Unrelieved ACT c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred taxation																													
Accelerated capital allowances	(295)	(231)	(305)	(240)	(106)	(141)	(179)	(198)	(230)	(244)	(274)	(284)	(311)	(318)	32	24	5	(16)	(32)	(46)	(58)	(71)	(81)	(92)	0	0	0	0	
Deferred tax offset by losses available	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred tax creditor																													
Brought forward	(1,329)	(1,417)	(1,486)	(1,578)	(1,650)	(1,682)	(1,724)	(1,778)	(1,837)	(1,906)	(1,980)	(2,062)	(2,147)	(2,240)	(2,335)	(2,326)	(2,319)	(2,317)	(2,322)	(2,331)	(2,345)	(2,363)	(2,384)	(2,408)	(2,436)	(2,436)	(2,436)	(2,436)	
Tax on:																													
Accelerated capital allowances	(88)	(69)	(91)	(72)	(32)	(42)	(54)	(59)	(69)	(73)	(82)	(85)	(93)	(95)	10	7	2	(5)	(10)	(14)	(17)	(21)	(24)	(28)	0	0	0	0	
Losses to offset deferred tax liability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward	(1,417)	(1,486)	(1,578)	(1,650)	(1,682)	(1,724)	(1,778)	(1,837)	(1,906)	(1,980)	(2,062)	(2,147)	(2,240)	(2,335)	(2,326)	(2,319)	(2,317)	(2,322)	(2,331)	(

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets

		Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	Feb-03	May-03
Months post start cons.		0	0	0	0	1	4	7	10	13	16	19	22	25	28	31	34	0	0	0	0	0	0	0	0
Length of construction period		0	0	0	0	1	3	3	3	3	3	3	3	3	3	3	3	0	0	0	0	0	0	0	0
Post construction quarters		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	2	3	4	5	6	7	8
Lump sum funded CVIs																									
Works	68%														496										
M&E	32%														0	356.28									
Costs (pro-rata IDC/Development costs):																									
Total buildings initial construction costs	74,669	0.0	0.0	0.0	0.0	8,491.7	2,816.9	5,139.2	4,829.9	5,262.8	5,063.7	5,452.6	7,723.6	9,333.0	7,481.8	5,353.1	7,720.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total M&E initial construction costs	26,498	0.0	0.0	0.0	0.0	1,994.3	126.7	618.8	1,096.3	1,795.7	2,448.9	1,747.1	2,998.8	2,989.1	4,166.4	3,407.7	3,108.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total initial construction costs	20	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	15	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	10	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	5	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Costs (pro-rata Development costs) - tax base:																									
Total buildings initial construction costs	66,607	0.0	0.0	0.0	0.0	8,463.6	2,628.4	4,890.1	4,492.6	4,848.5	4,538.1	4,805.9	6,933.6	8,370.1	6,341.2	4,064.4	6,230.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total M&E initial construction costs	23,634	0.0	0.0	0.0	0.0	1,984.3	59.8	530.3	976.4	1,648.5	2,262.2	1,517.3	2,718.1	2,647.0	3,761.1	2,949.8	2,578.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total initial construction costs	20	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	15	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	10	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	5	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Qualifying buildings																									
% of total buildings qualifying	0%																								
Depreciation term (years)	60																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IBA rate	4%																								
Tax written down value brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Eligible expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Written down value carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-Qualifying buildings																									
% of total buildings not qualifying	100%																								
Depreciation term (years)	60																								
Brought forward		0	0	0	0	0	8,492	11,309	16,448	21,278	26,541	31,604	37,057	44,780	54,113	61,595	66,948	74,669	74,358	74,055	73,744	73,441	73,130	72,827	72,516
Initial construction capitalised	74,669	0	0	0	0	8,492	2,817	5,139	4,830	5,263	5,064	5,453	7,724	9,333	7,482	5,353	7,721	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	Annuitv?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	8	8	8	8	8	8
Depreciation on initial construction	n	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(311)	(311)	(311)	(311)	(311)	(311)	(311)	(311)
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets

		Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14
Months post start cons.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Post construction quarters		9	10	11	12	14	16	18	20	22	24	26	28	30	32	34	36	38	40	42	44	46	48	50	52
Lump sum funded CVIs																									
Works	68%																								
M&E	32%																								
Costs (pro-rata IDC/Development costs):																									
Total buildings initial construction costs	74,669	0.0	0.0	0.0	0.0																				
Total M&E initial construction costs	26,498	0.0	0.0	0.0	0.0																				
Total initial construction costs	0	0.0	0.0	0.0	0.0																				
	20	0	0.0	0.0	0.0																				
	15	0	0.0	0.0	0.0																				
	10	0	0.0	0.0	0.0																				
	5	0	0.0	0.0	0.0																				
Costs (pro-rata Development costs) - tax base:																									
Total buildings initial construction costs	66,607	0.0	0.0	0.0	0.0																				
Total M&E initial construction costs	23,634	0.0	0.0	0.0	0.0																				
Total initial construction costs	0	0.0	0.0	0.0	0.0																				
	20	0	0.0	0.0	0.0																				
	15	0	0.0	0.0	0.0																				
	10	0	0.0	0.0	0.0																				
	5	0	0.0	0.0	0.0																				
Qualifying buildings																									
% of total buildings qualifying	0%																								
Depreciation term (years)	60																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IBA rate		4%																							
Tax written down value brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Eligible expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Written down value carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-Qualifying buildings																									
% of total buildings not qualifying	100%																								
Depreciation term (years)	60																								
Brought forward		72,213	71,901	71,599	71,287	70,985	70,362	69,757	69,134	68,676	68,052	67,598	66,972	66,521	65,894	65,447	64,819	64,376	63,745	63,306	62,675	62,517	61,881	61,733	61,093
Initial construction capitalised	74,669	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	Annuity?	0	9	0	9	0	18	0	166	0	171	0	176	0	182	0	187	0	193	0	478	0	492	0	507
Depreciation on initial construction	n	(311)	(311)	(311)	(311)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)
Depreciation on lifecycle expenditure		(0)	(0)	(0)	(0)	(0)	(1)	(1)	(2)	(2)	(3)	(3)	(5)	(5)	(6)	(6)	(8)	(8)	(10)	(10)	(14)	(14)	(18)	(18)	(22)

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets

	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25
Months post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Post construction quarters	54	56	58	60	62	64	66	68	70	72	74	76	78	80	82	84	86	88	90	92	94	96	98
Lump sum funded CVIs																							
Works																							
M&E																							
Costs (pro-rata IDC/Development costs):																							
Total buildings initial construction costs																							
Total M&E initial construction costs																							
Total initial construction costs	20																						
	15																						
	10																						
	5																						
Costs (pro-rata Development costs) - tax base:																							
Total buildings initial construction costs																							
Total M&E initial construction costs																							
Total initial construction costs	20																						
	15																						
	10																						
	5																						
Qualifying buildings																							
% of total buildings qualifying																							
Depreciation term (years)																							
Brought forward																							
Initial construction capitalised	0																						
Lifecycle expenditure capitalised	0																						
Depreciation on initial construction	0																						
Depreciation on lifecycle expenditure	0																						
Disposals at NBV	0																						
Carried forward	0																						
IBA rate																							
	4%																						
Tax written down value brought forward	0																						
Eligible expenditure	0																						
Disposals at NBV	0																						
Capital allowances	0																						
Written down value carried forward	0																						
Non-Qualifying buildings																							
% of total buildings not qualifying																							
Depreciation term (years)																							
Brought forward	60,956	60,312	60,185	59,537	59,450	58,797	58,852	58,193	58,263	57,597	57,683	57,012	57,146	56,468	56,620	55,934	55,365	54,679	54,112	53,424	52,860	52,172	51,610
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	0	522	0	566	0	714	0	735	0	757	0	813	0	837	0	117	0	120	0	124	0	128	0
Depreciation on initial construction	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)
Depreciation on lifecycle expenditure	(22)	(26)	(26)	(31)	(31)	(37)	(37)	(43)	(43)	(49)	(49)	(56)	(56)	(63)	(63)	(64)	(64)	(65)	(65)	(66)	(66)	(67)	(67)

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Fixed Assets

	May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33	
Months post start cons.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Length of construction period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Post construction quarters	100	102	104	106	108	110	112	114	116	118	120	0	0	0	0	
Lump sum funded CVIs																
Works																
M&E																
		68%														
		32%														
Costs (pro-rata IDC/Development costs):																
Total buildings initial construction costs																
Total M&E initial construction costs																
Total initial construction costs	20															
	15															
	10															
	5															
Costs (pro-rata Development costs) - tax base:																
Total buildings initial construction costs																
Total M&E initial construction costs																
Total initial construction costs	20															
	15															
	10															
	5															
Qualifying buildings																
% of total buildings qualifying																
Depreciation term (years)																
Brought forward																
Initial construction capitalised	0															
Lifecycle expenditure capitalised																
Depreciation on initial construction																
Depreciation on lifecycle expenditure																
Disposals at NBV	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IBA rate																
4%																
Tax written down value brought forward																
Eligible expenditure	0															
Disposals at NBV	0															
Capital allowances	0															
Written down value carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-Qualifying buildings																
% of total buildings not qualifying																
100%																
Depreciation term (years)																
60																
Brought forward	50,920	50,361	49,671	49,115	48,423	47,750	47,058	46,380	45,688	44,996	44,304	43,613	43,613	43,613	43,613	
Initial construction capitalised	74,669	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	131	0	135	0	19	0	13	0	0	0	0	0	0	0	0	0
Depreciation on initial construction	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	(622)	0	0	0	0	0
Depreciation on lifecycle expenditure	(68)	(68)	(69)	(69)	(69)	(69)	(70)	(70)	(70)	(70)	(70)	0	0	0	0	0

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets				Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	Feb-03	May-03	
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				0	0	0	0	8,492	11,309	16,448	21,278	26,541	31,604	37,057	44,780	54,113	61,595	66,948	74,669	74,358	74,055	73,744	73,441	73,130	72,827	72,516	72,213	0
Alternative (annuity) depreciation				8%	0	30		0	0	0	0	0	0	0	0	0	0	0	0	0	(153)	(156)	(159)	(162)	(166)	(169)	(172)	(176)
Additions during concession period								0	0	0	0	0	0	0	0	0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)	(0)	
M&E Equipment qualifying as Short Life Assets																												
% of M&E expenditure qualifying as SLA's				30%																								
Depreciation term (years)				20																								
Brought forward				0	0	0	0	0	598	636	822	1,151	1,690	2,424	2,948	3,848	4,745	5,995	7,017	7,949	7,850	7,756	7,656	7,562	7,462	7,368	7,268	
Initial construction capitalised				7,949	0	0	0	598	38	186	329	539	735	524	900	897	1,250	1,022	933	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				5,087	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	0	5	0	5	0	5	5
Depreciation on initial construction				-7,949	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(99)	(99)	(99)	(99)	(99)	(99)	(99)	(99)
Depreciation on lifecycle expenditure				-3,611	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				0	0	0	0	598	636	822	1,151	1,690	2,424	2,948	3,848	4,745	5,995	7,017	7,949	7,850	7,756	7,656	7,562	7,462	7,368	7,268	7,174	0
Capital allowances rate				25%																								
Tax written down value brought forward				0	0	0	0	0	595	613	772	1,065	1,560	2,238	2,694	3,509	4,303	5,432	6,316	7,090	6,647	6,236	5,846	5,486	5,143	4,826	4,525	
Eligible expenditure				12,177	0	0	0	595	18	159	293	495	679	455	815	794	1,128	885	774	0	5	0	5	0	5	0	5	5
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances				-11,977	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(443)	(416)	(390)	(366)	(343)	(322)	(302)	(283)
Written down value carried forward				0	0	0	0	595	613	772	1,065	1,560	2,238	2,694	3,509	4,303	5,432	6,316	7,090	6,647	6,236	5,846	5,486	5,143	4,826	4,525	4,247	0
M&E Equipment not qualifying as SLA's																												
% of M&E expenditure qualifying as SLA's				70%																								
Depreciation term (years)				25																								
Brought forward				0	0	0	0	0	1,396	1,485	1,918	2,685	3,942	5,657	6,880	8,979	11,071	13,987	16,373	18,549	18,363	18,189	18,004	17,829	17,644	17,470	17,284	
Initial construction capitalised				18,549	0	0	0	1,396	89	433	767	1,257	1,714	1,223	2,099	2,092	2,916	2,385	2,176	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				11,869	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	0	12	0	12	0	12	12
Depreciation on initial construction				-18,549	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(185)	(185)	(185)	(185)	(185)	(185)	(185)	(185)
Depreciation on lifecycle expenditure				-6,824	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				0	0	0	0	1,396	1,485	1,918	2,685	3,942	5,657	6,880	8,979	11,071	13,987	16,373	18,549	18,363	18,189	18,004	17,829	17,644	17,470	17,284	17,110	0
Capital allowances rate				6%																								

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets				Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14			
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Carried forward				71,901	71,599	71,287	70,985	70,362	69,757	69,134	68,676	68,052	67,598	66,972	66,521	65,894	65,447	64,819	64,376	63,745	63,306	62,675	62,517	61,881	61,733	61,093	60,956			
Alternative (annuity) depreciation				8%	0	30	(179)	(183)	(186)	(190)	(392)	(408)	(424)	(441)	(459)	(478)	(497)	(517)	(538)	(560)	(582)	(606)	(630)	(656)	(682)	(710)	(738)	(768)	(799)	(831)
Additions during concession period																														
				(0)	(0)	(0)	(0)	(0)	(0)	(0)	(1)	(1)	(3)	(3)	(4)	(4)	(6)	(6)	(8)	(9)	(11)	(11)	(17)	(18)	(24)	(25)	(33)			
M&E Equipment qualifying as Short Life Assets																														
% of M&E expenditure qualifying as SLA's				30%																										
Depreciation term (years)				20																										
Brought forward				7,174	7,074	6,980	6,880	6,785	6,586	6,397	6,197	6,099	5,897	5,799	5,594	5,496	5,289	5,192	4,981	4,885	4,672	4,576	4,360	4,434	4,211	4,287	4,056			
Initial construction capitalised				7,949	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				5,087	0	5	0	5	0	11	0	101	0	104	0	107	0	111	0	114	0	117	0	291	0	300	0	309		
Depreciation on initial construction				-7,949	(99)	(99)	(99)	(99)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)
Depreciation on lifecycle expenditure				-3,611	(0)	(0)	(0)	(0)	(1)	(1)	(1)	(1)	(4)	(4)	(6)	(6)	(9)	(9)	(12)	(12)	(14)	(14)	(17)	(17)	(25)	(25)	(32)	(32)		
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				7,074	6,980	6,880	6,785	6,586	6,397	6,197	6,099	5,897	5,799	5,594	5,496	5,289	5,192	4,981	4,885	4,672	4,576	4,360	4,434	4,211	4,287	4,056	4,134			
Capital allowances rate				25%																										
Tax written down value brought forward				4,247	3,981	3,737	3,504	3,290	2,878	2,528	2,212	2,024	1,771	1,641	1,436	1,350	1,182	1,131	989	965	845	842	737	899	787	951	832			
Eligible expenditure				12,177	0	5	0	5	0	11	0	101	0	104	0	107	0	111	0	114	0	117	0	291	0	300	0	309		
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances				-11,977	(265)	(249)	(234)	(219)	(411)	(361)	(316)	(289)	(253)	(234)	(205)	(193)	(169)	(162)	(141)	(138)	(121)	(120)	(105)	(128)	(112)	(136)	(119)	(143)		
Written down value carried forward				3,981	3,737	3,504	3,290	2,878	2,528	2,212	2,024	1,771	1,641	1,436	1,350	1,182	1,131	989	965	845	842	737	899	787	951	832	998			
M&E Equipment not qualifying as SLA's																														
% of M&E expenditure qualifying as SLA's				70%																										
Depreciation term (years)				25																										
Brought forward				17,110	16,924	16,750	16,564	16,390	16,018	15,670	15,298	15,161	14,783	14,649	14,267	14,135	13,747	13,618	13,225	13,098	12,700	12,576	12,173	12,448	12,031	12,313	11,882			
Initial construction capitalised				18,549	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				11,869	0	12	0	12	0	25	0	236	0	243	0	251	0	258	0	266	0	274	0	679	0	699	0	720		
Depreciation on initial construction				-18,549	(185)	(185)	(185)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)
Depreciation on lifecycle expenditure				-6,824	(0)	(1)	(1)	(1)	(1)	(1)	(2)	(2)	(7)	(7)	(12)	(12)	(17)	(17)	(22)	(22)	(27)	(27)	(32)	(32)	(46)	(46)	(60)	(60)		
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				16,924	16,750	16,564	16,390	16,018	15,670	15,298	15,161	14,783	14,649	14,267	14,135	13,747	13,618	13,225	13,098	12,700	12,576	12,173	12,448	12,031	12,313	11,882	12,171			
Capital allowances rate				6%																										

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets				Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25					
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
Carried forward				60,312	60,185	59,537	59,450	58,797	58,852	58,193	58,263	57,597	57,683	57,012	57,146	56,468	56,620	55,934	55,365	54,679	54,112	53,424	52,860	52,172	51,610	50,920					
Alternative (annuity) depreciation				8%	0	30	(865)	(900)	(936)	(974)	(1,014)	(1,055)	(1,097)	(1,141)	(1,188)	(1,236)	(1,285)	(1,337)	(1,391)	(1,448)	(1,506)	(1,567)	(1,630)	(1,696)	(1,765)	(1,836)	(1,910)	(1,987)	(2,068)		
Additions during concession period							(35)	(44)	(46)	(57)	(59)	(75)	(78)	(97)	(101)	(123)	(128)	(155)	(161)	(194)	(202)	(214)	(223)	(237)	(246)	(262)	(273)	(292)	(303)		
M&E Equipment qualifying as Short Life Assets																															
% of M&E expenditure qualifying as SLA's				30%																											
Depreciation term (years)				20																											
Brought forward				4,134	3,895	3,975	3,728	3,827	3,571	3,751	3,485	3,667	3,390	3,574	3,285	3,491	3,190	3,398	3,296	3,252	3,137	3,093	2,977	2,933	2,815	2,772					
Initial construction capitalised				7,949	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				5,087	0	318	0	345	0	435	0	448	0	461	0	495	0	510	0	71	0	73	0	75	0	78	0	0	0	0	0
Depreciation on initial construction				-7,949	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)	(199)
Depreciation on lifecycle expenditure				-3,611	(40)	(40)	(48)	(48)	(56)	(56)	(67)	(67)	(79)	(79)	(90)	(90)	(102)	(102)	(102)	(115)	(115)	(117)	(117)	(119)	(118)	(120)	(120)	(120)	(120)	(120)	
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				3,895	3,975	3,728	3,827	3,571	3,751	3,485	3,667	3,390	3,574	3,285	3,491	3,190	3,398	3,296	3,252	3,137	3,093	2,977	2,933	2,815	2,772	2,652					
Capital allowances rate				25%																											
Tax written down value brought forward				998	873	1,042	912	1,100	962	1,222	1,070	1,328	1,162	1,420	1,243	1,521	1,330	1,610	1,409	1,295	1,133	1,056	924	874	765	737					
Eligible expenditure				12,177	0	318	0	345	0	435	0	448	0	461	0	495	0	510	0	71	0	73	0	75	0	78	0	0	0	0	0
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances				-11,977	(125)	(149)	(130)	(157)	(137)	(175)	(153)	(190)	(166)	(203)	(178)	(217)	(190)	(230)	(201)	(185)	(162)	(151)	(132)	(125)	(109)	(105)	(92)	(92)	(92)	(92)	(92)
Written down value carried forward				873	1,042	912	1,100	962	1,222	1,070	1,328	1,162	1,420	1,243	1,521	1,330	1,610	1,409	1,295	1,133	1,056	924	874	765	737	645					
M&E Equipment not qualifying as SLA's																															
% of M&E expenditure qualifying as SLA's				70%																											
Depreciation term (years)				25																											
Brought forward				12,171	11,726	12,022	11,562	11,907	11,430	11,969	11,472	12,020	11,503	12,062	11,523	12,139	11,576	12,204	11,618	11,198	10,608	10,190	9,597	9,181	8,584	8,169					
Initial construction capitalised				18,549	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				11,869	0	742	0	805	0	1,015	0	1,045	0	1,077	0	1,155	0	1,190	0	166	0	171	0	176	0	181	0	0	0	0	0
Depreciation on initial construction				-18,549	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)	(371)
Depreciation on lifecycle expenditure				-6,824	(74)	(74)	(89)	(89)	(105)	(105)	(126)	(126)	(147)	(147)	(168)	(168)	(191)	(191)	(215)	(215)	(218)	(218)	(222)	(222)	(225)	(225)	(229)	(229)	(229)	(229)	(229)
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				11,726	12,022	11,562	11,907	11,430	11,969	11,472	12,020	11,503	12,062	11,523	12,139	11,576	12,204	11,618	11,198	10,608	10,190	9,597	9,181	8,584	8,169	7,569					
Capital allowances rate				6%																											

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets				May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33	
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward				50,361	49,671	49,115	48,423	47,750	47,058	46,380	45,688	44,996	44,304	43,613	43,613	43,613	43,613	43,613	
Alternative (annuity) depreciation				8%	0	30	(2,151)	(2,238)	(2,328)	(2,422)	(2,520)	(2,622)	(2,728)	(2,838)	(2,953)	(3,072)	(3,196)	0	
Additions during concession period																			
				(325)	(338)	(365)	(380)	(397)	(413)	(432)	(450)	(468)	(487)	(507)	0	0	0	0	
M&E Equipment qualifying as Short Life Assets																			
% of M&E expenditure qualifying as SLA's				30%															
Depreciation term (years)				20															
Brought forward				2,652	2,610	2,488	2,447	2,323	2,208	2,083	1,965	1,841	1,718	1,597	1,476	1,476	1,476	1,476	1,476
Initial construction capitalised				7,949	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				5,087	80	0	82	0	11	0	8	0	0	0	0	0	0	0	0
Depreciation on initial construction				-7,949	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure				-3,611	(122)	(122)	(124)	(124)	(126)	(126)	(126)	(123)	(124)	(121)	(121)	0	0	0	0
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward				2,610	2,488	2,447	2,323	2,208	2,083	1,965	1,841	1,718	1,597	1,476	1,476	1,476	1,476	1,476	1,476
Capital allowances rate				25%															
Tax written down value brought forward				645	635	555	558	488	437	382	342	299	262	229	200	200	200	200	200
Eligible expenditure				12,177	80	0	82	0	11	0	8	0	0	0	0	0	0	0	0
Disposals				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances				-11,977	(91)	(79)	(80)	(70)	(62)	(55)	(49)	(43)	(37)	(33)	(29)	0	0	0	0
Written down value carried forward				635	555	558	488	437	382	342	299	262	229	200	200	200	200	200	200
M&E Equipment not qualifying as SLA's																			
% of M&E expenditure qualifying as SLA's				70%															
Depreciation term (years)				25															
Brought forward				7,569	7,156	6,927	6,887	6,655	6,445	6,209	5,991	5,755	5,518	5,282	5,046	5,046	5,046	5,046	5,046
Initial construction capitalised				18,549	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised				11,869	187	0	192	0	26	0	19	0	0	0	0	0	0	0	0
Depreciation on initial construction				-18,549	(371)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure				-6,824	(229)	(229)	(233)	(232)	(236)	(236)	(237)	(236)	(237)	(236)	(236)	0	0	0	0
Disposals at NBV				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				7,156	6,927	6,887	6,855	6,445	6,209	5,991	5,755	5,518	5,282	5,046	5,046	5,046	5,046	5,046	5,046
Capital allowances rate				6%															

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets		Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	Feb-03	May-03	
Tax written down value brought forward		0	0	0	0	0	1,389	1,431	1,802	2,486	3,640	5,223	6,285	8,188	10,041	12,674	14,738	16,544	16,295	16,062	15,821	15,595	15,362	15,143	14,916	
Eligible expenditure		28,413	0	0	0	1,389	42	371	684	1,154	1,584	1,062	1,903	1,853	2,633	2,065	1,805	0	12	0	12	0	12	0	12	
Disposals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capital allowances		-20,757	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(248)	(245)	(241)	(237)	(234)	(231)	(227)	(224)	
Written down value carried forward		0	0	0	0	1,389	1,431	1,802	2,486	3,640	5,223	6,285	8,188	10,041	12,674	14,738	16,544	16,295	16,062	15,821	15,595	15,362	15,143	14,916	14,704	
Classed Fixed Assets		Term																								
Type 20		20																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 15		15																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 10		10																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 5		5																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Writing down allowances		25%																								
Pool brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Additions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
WDA's		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Pool carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total depreciation		Total depreciation																								
Qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Non-qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	311	311	311	311	311	311	311	311	
M&E (SLA)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	99	99	99	99	99	100	100	100	
M&E (non-SLA)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	185	186	186	186	186	186	186	186	
Type 20		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 15		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 10		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 5		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capitalised fees associated with debt instrument		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	14	14	14	14	14	14	14	
Total depreciation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	610	610	610	610	610	610	610	611	
Total Writing Down Allowances		Total depreciation																								
Qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
M&E (SLA)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	443	416	390	366	343	322	302	283	
M&E (non-SLA)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	248	245	241	237	234	231	227	224	
Pooled assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capitalised fees associated with debt instrument		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	14	14	14	14	14	14	14	
Total Writing Down Allowances		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	705	674	644	617	590	566	542	521	

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets		Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	
Tax written down value brought forward		14,704	14,483	14,278	14,064	13,865	13,449	13,070	12,678	12,527	12,151	12,022	11,662	11,555	11,208	11,123	10,789	10,723	10,402	10,355	10,045	10,402	10,090	10,465	10,151	
Eligible expenditure		28,413	0	12	0	12	0	25	0	236	0	243	0	251	0	258	0	266	0	274	0	679	0	699	0	720
Disposals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capital allowances		-20,757	(221)	(217)	(214)	(211)	(416)	(404)	(392)	(387)	(376)	(372)	(361)	(357)	(347)	(344)	(334)	(332)	(322)	(320)	(311)	(322)	(312)	(324)	(314)	(326)
Written down value carried forward		14,483	14,278	14,064	13,865	13,449	13,070	12,678	12,527	12,151	12,022	11,662	11,555	11,208	11,123	10,789	10,723	10,402	10,355	10,045	10,402	10,090	10,465	10,151	10,545	
Classed Fixed Assets		Term																								
Type 20		20																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 15		15																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 10		10																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 5		5																								
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Writing down allowances		25%																								
Pool brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Additions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
WDA's		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pool carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total depreciation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Qualifying buildings		311	311	311	311	623	623	623	624	624	626	627	627	629	629	630	630	632	632	636	636	640	640	640	644	644
Non-qualifying buildings		100	100	100	100	200	200	200	200	202	202	205	205	208	208	210	210	213	213	216	216	223	223	231	231	231
M&E (SLA)		186	186	186	186	372	372	373	373	378	378	382	382	388	388	393	393	398	398	403	403	417	417	431	431	431
Type 20		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 15		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 10		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 5		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capitalised fees associated with debt instrument		14	14	14	14	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27
Total depreciation		611	611	611	611	1,222	1,222	1,223	1,224	1,231	1,233	1,240	1,242	1,250	1,251	1,259	1,261	1,269	1,270	1,279	1,283	1,304	1,308	1,329	1,333	
Total Writing Down Allowances		25%																								
Qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
M&E (SLA)		265	249	234	219	411	361	316	289	253	234	205	193	169	162	141	138	121	120	105	128	112	136	119	143	
M&E (non-SLA)		221	217	214	211	416	404	392	387	376	372	361	357	347	344	334	332	322	320	311	322	312	324	314	326	
Pooled assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capitalised fees associated with debt instrument		14	14	14	14	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	
		500	480	461	444	854	793	735	704	656	634	593	578	543	533	502	497	470	468	443	477	452	487	460	496	

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £000's

Fixed Assets		Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	
Tax written down value brought forward		10,545	10,229	10,641	10,322	10,793	10,469	11,140	10,805	11,495	11,150	11,860	11,504	12,279	11,911	12,707	12,326	12,117	11,754	11,567	11,220	11,054	10,723	10,577	
Eligible expenditure		0	742	0	805	0	1,015	0	1,045	0	1,077	0	1,155	0	1,190	0	166	0	171	0	176	0	181	0	
Disposals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capital allowances		28,413																							
Written down value carried forward		(316)	(329)	(319)	(334)	(324)	(345)	(334)	(356)	(345)	(367)	(356)	(380)	(368)	(393)	(381)	(375)	(364)	(358)	(347)	(342)	(332)	(327)	(317)	
		10,229	10,641	10,322	10,793	10,469	11,140	10,805	11,495	11,150	11,860	11,504	12,279	11,911	12,707	12,326	12,117	11,754	11,567	11,220	11,054	10,723	10,577	10,259	
Classed Fixed Assets		Term																							
Type 20		20																							
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 15		15																							
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 10		10																							
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 5		5																							
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Initial construction capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Lifecycle expenditure capitalised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on initial construction		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation on lifecycle expenditure		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Writing down allowances		25%																							
Pool brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Additions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
WDA's		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Pool carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total depreciation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Qualifying buildings		644	648	648	653	653	659	659	665	665	672	672	678	678	685	685	686	686	687	688	688	688	689	689	
Non-qualifying buildings		239	239	247	247	255	255	266	266	277	277	289	289	301	301	102	115	115	117	117	119	118	120	120	
M&E (SLA)		445	445	460	460	476	476	497	497	518	518	539	539	562	562	586	586	589	589	593	593	596	596	600	
Type 20		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 15		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 10		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Type 5		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capitalised fees associated with debt instrument		27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	
Total depreciation		1,355	1,360	1,383	1,387	1,412	1,418	1,449	1,455	1,487	1,494	1,527	1,534	1,569	1,576	1,401	1,415	1,418	1,421	1,424	1,427	1,430	1,433	1,409	
Total Writing Down Allowances																									
Qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
M&E (SLA)		125	149	130	157	137	175	153	190	166	203	178	217	190	230	201	185	162	151	132	125	109	105	92	
M&E (non-SLA)		316	329	319	334	324	345	334	356	345	367	356	380	368	393	381	375	364	358	347	342	332	327	317	
Pooled assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capitalised fees associated with debt instrument		27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	27	
		468	505	477	518	489	547	514	573	538	597	561	624	586	650	610	587	553	536	506	494	468	460	409	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

		May-26	Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33
Fixed Assets																
Tax written down value brought forward		10,259	10,133	9,829	9,721	9,429	9,172	8,897	8,648	8,389	8,137	7,893	7,656	7,656	7,656	7,656
Eligible expenditure	28,413	187	0	192	0	26	0	19	0	0	0	0	0	0	0	0
Disposals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances	-20,757	(313)	(304)	(301)	(292)	(284)	(275)	(267)	(259)	(252)	(244)	(237)	0	0	0	0
Written down value carried forward		10,133	9,829	9,721	9,429	9,172	8,897	8,648	8,389	8,137	7,893	7,656	7,656	7,656	7,656	7,656
Classed Fixed Assets	Term															
Type 20	20															
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 15	15															
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 10	10															
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 5	5															
Brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial construction capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lifecycle expenditure capitalised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on initial construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation on lifecycle expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Writing down allowances	25%															
Pool brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Additions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposals at NBV		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
WDA's		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pool carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total depreciation																
Qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-qualifying buildings		690	690	692	692	692	692	692	692	692	692	692	0	0	0	0
M&E (SLA)		122	122	124	124	126	126	126	123	124	121	121	0	0	0	0
M&E (non-SLA)		600	229	233	232	236	237	236	237	236	236	236	0	0	0	0
Type 20		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 15		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 10		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Type 5		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised fees associated with debt instrument		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total depreciation		1,412	1,041	1,048	1,048	1,054	1,053	1,054	1,052	1,052	1,049	1,049	0	0	0	0
Total Writing Down Allowances																
Qualifying buildings		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
M&E (SLA)		91	79	80	70	62	55	49	43	37	33	29	0	0	0	0
M&E (non-SLA)		313	304	301	292	284	275	267	259	252	244	237	0	0	0	0
Pooled assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised fees associated with debt instrument		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		404	383	380	361	346	330	316	302	289	277	265	0	0	0	0

Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's

Funding

Year		Total	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02
			4	4	4	4	4	4	4	4	4	4	4	5	5	5	5	5	5	5	5	5	5	5	5
			1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000
Funding Requirement - Monthly																									
Capital Expenditure (monthly)		90,241	3,615	3,523	3,505	3,668	2,929	2,293	2,538	2,184	8,809	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt service:																									
Standby debt fees		95	1	1	1	1	1	1	1	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
Standby debt interest		88	4	5	6	7	8	5	4	7	11	14	14	-0	0	-0	0	0	0	0	0	0	0	0	0
Bond fees		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond interest		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt fees		1,727	12	10	8	7	5	4	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt interest		10,670	431	457	482	509	533	557	578	595	604	604	604	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt fees		400	7	7	7	7	7	7	7	7	7	2	2	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt interest		169	0	0	0	0	0	0	0	0	34	68	68	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loan stock coupons paid		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total debt service		13,148	455	480	505	531	555	574	593	611	657	688	688	-0	0	-0	0	0	0	0	0	0	0	0	0
Funding of DSR		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Internal funding:																									
Interest on ESCROW Account		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest on reserve accounts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total internal funding		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net total funds required		101,260	3,893	3,857	3,865	4,048	3,439	3,689	2,662	2,436	8,580	675	675	0	0	0	0	0	0	0	0	0	0	0	0
		103,389	4,071	4,003	4,010	4,199	3,484	2,867	3,131	2,795	9,466	688	688	-0	0	-0	0	0	0	0	0	0	0	0	0
	No. of periods: 34		178	146	145	151	45	-823	469	359	886	13	13	-0	0	-0	0	0	0	0	0	0	0	0	0
Funding: Backended																									
Ordinary Shares		354	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock		3,190	0	0	0	0	0	0	0	0	1,841	675	675	0	0	0	0	0	0	0	0	0	0	0	0
Standby Facility	Flag 1	2,130	178	146	145	151	45	-823	469	359	886	13	13	-0	0	-0	0	0	0	0	0	0	0	0	0
Bond Facility		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1		91,132	3,893	3,857	3,865	4,048	3,439	3,689	2,662	2,436	156	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt Facility		6,583	0	0	0	0	0	0	0	0	6,583	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total funding applied		103,389	4,071	4,003	4,010	4,199	3,484	2,867	3,131	2,795	9,466	688	688	-0	0	-0	0	0	0	0	0	0	0	0	0
Facility Amounts																									
Ordinary shares		354																							
Loan stock		3,190																							
Bond facility		-																							
Senior debt1		91,132																							
Senior debt2		-																							
Mezzanine Debt		6,583																							
Total facility size (excl. standby)		101,260																							
Standby facility		3,624																							
Total facilities		104,884																							
Shareholder funds drawn backended:																									
Ordinary shares			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock			0	0	0	0	0	0	0	0	1,841	675	675	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility			178	146	145	151	45	-823	469	359	886	13	13	-0	0	-0	0	0	0	0	0	0	0	0	0
Bond facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1			3,893	3,857	3,865	4,048	3,439	3,689	2,662	2,436	156	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt			0	0	0	0	0	0	0	0	6,583	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Shareholder funds drawn pro-rata:																									
Ordinary shares			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock			123	122	122	128	109	117	84	77	271	21	21	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility			178	146	145	151	45	-823	469	359	886	13	13	-0	0	-0	0	0	0	0	0	0	0	0	0
Bond facility			33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1			3,516	3,484	3,490	3,656	3,106	3,332	2,404	2,200	7,749	609	609	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt			254	252	252	264	224	241	174	159	560	44	44	0	0	0	0	0	0	0	0	0	0	0	0
Shareholder funds drawn frontended:																									
Ordinary shares			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility			178	146	145	151	45	-823	469	359															

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Funding

Year		Total	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03
			6	6	6	6	6	6	6	6	6	6	6	6	7	7
			1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000
Funding Requirement - Monthly																
Capital Expenditure (monthly)		90,241	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt service:																
Standby debt fees		95	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby debt interest		88	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond fees		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond interest		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt fees		1,727	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt interest		10,670	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt fees		400	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt interest		169	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock fees		-														
Loan stock coupons paid		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total debt service		13,148	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding of DSR		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Internal funding:																
Interest on ESCROW Account		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest on reserve accounts		-														
Total internal funding		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net total funds required		101,260	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		103,389	0	0	0	0	0	0	0	0	0	0	0	0	0	0
			0	0	0	0	0	0	0	0	0	0	0	0	0	0
			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding: Backended																
Ordinary Shares		354	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock		3,190	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby Facility	Flag 1	2,130	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond Facility		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1		91,132	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt Facility		6,583	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total funding applied		103,389	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Facility Amounts																
Ordinary shares		354														
Loan stock		3,190														
Bond facility		-														
Senior debt1		91,132														
Senior debt2		-														
Mezzanine Debt		6,583														
Total facility size (excl. standby)		101,260														
Standby facility		3,624														
Total facilities		104,884														
Shareholder funds drawn backended:																
Ordinary shares			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Shareholder funds drawn pro-rata:																
Ordinary shares			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Shareholder funds drawn frontended:																
Ordinary shares			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan stock			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Standby facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond facility			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt1			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt2			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction flag			0	0	0	0	0	0	0	0	0	0	0	0	0	0

Standby Facility

Commitment commission 0.50%

31/05/2016 16:24

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Funding

	<u>Total</u>	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03
Year		6	6	6	6	6	6	6	6	6	6	6	6	7	7
Up-front reservation fee	1.35%														
Monthly compound interest rate:		0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%
Balance brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount drawdown	2,130	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fees & Interest:															
Front end fee	49	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment commission	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total fees	95	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest during construction	88	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	171														
Mezzanine Facility															
Commitment commission	1.00%														
Up-front reservation fee	2.00%														
Monthly compound interest rate:		1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%	1.026%
Balance brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount drawdown	6,583	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fees & Interest:															
Front end fee	170	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment commission	230	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total fees	400	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest during construction	169	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DSR funding	435														
Principal Drawdown	6,542	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior Debt Facility 1															
Commitment commission	0.50%														
Up-front reservation fee	1.20%														
Monthly compound interest rate:		0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%
Balance brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount drawdown	91,132	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fees & Interest:															
Front end fee	1,094	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment commission	633	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total fees	1,727	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest during construction	10,670	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DSR funding	4,312														
Principal Drawdown	82,274	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior Debt Facility 2	Annual														
Commitment commission	0.50%														
Up-front reservation fee	1.20%														
Monthly compound interest rate:		0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%	0.663%
Balance brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount drawdown	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fees & Interest:															
Front end fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment commission	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest during construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DSR funding	0														
Principal Drawdown	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan Stock	Annual														
Coupon paid during construction flag	0														
Coupon accrued during construction flag	0														
Monthly compound coupon rate:		1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%	1.250%
Balance brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount drawdown	3,190	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance carried forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coupons during construction:															
Paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accrued	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond facility															
Annual ESCROW interest rate	1.00% Monthly rate:	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%	0.083%
Annual bond coupon rate	1.10% Monthly rate:	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%	0.548%
Balance brought forward		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bond Issue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Funding

	Year	Total	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03
Utilisation of proceeds		0	6	6	6	6	6	6	6	6	6	6	6	6	7	7
Balance carried forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest during construction:																
Interest on ESCROW Account			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid from bond funding			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest accrual	34	0.37%	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Guarantee fee:																
Annual Guarantee margin		0.10%														
Fee upfront flag:	1	Discount rate														
Grace period (semesters)		0														
Guarantee fee calculation (scheduled bond repayment):																
Bond drawdown/brought forward			47	48	49	50	51	52	53	54	55	56	57	58	59	60
Repayment	Term scheduled:	60	Aug-21	Feb-22	Aug-22	Feb-23	Aug-23	Feb-24	Aug-24	Feb-25	Aug-25	Feb-26	Aug-26	Feb-27	Aug-27	Feb-28
Bond carried forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Guarantee fee (nominal)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Upfront guarantee fee (discounted)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Credit enhancement fee (upfront)		76,740	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Arrangement fee (upfront)/LC fees (monthly)		86,101	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DSR funding		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounting treatment																
Capitalise with Assets																
Buildings		56,622	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
M&E		20,118	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Classed assets:	20	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	15	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	10	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	5	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Interest during construction		10,926	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		87,667	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Development fees/costs - taxation treatment:																
Allowable expenses		0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Capitalise		14,016	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Disallowed		0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		14,016	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Accounting split of IDC/Development costs:																
Buildings		18,403	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
M&E		6,539	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	20	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	15	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	10	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	5	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tax split of Development costs:																
Buildings		10,341	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
M&E		3,674	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	20	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	15	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	10	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	5	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fees not integral to particular finance																
Commitment fees		910	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fees integral to particular finance																
Bond fees		0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other fees		1,313	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
		1,313	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Funding DSR																
		0														

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Service_Costs

Period to:	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31	May-32	May-33		
Operational %	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36		
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%		
Indexation from rebased cost date:	1-Apr-96	2.40%	1.773366	1.826567	1.881364	1.937805	1.995939	2.055817	2.117491	2.181016	2.246447	2.31384	2.383255	2.454753	2.528396	2.604247	2.682375
Annual inflation rates			3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
Estates management inflation			3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
RPI Adjustment			1.765	1.818	1.872	1.928	1.986	2.046	2.107	2.170	2.236	2.303	2.372	2.443	2.516	2.592	2.669
RPI Adjustment type 2			1.673	1.715	1.758	1.802	1.847	1.893	1.940	1.989	2.038	2.089	2.142	2.195	2.250	2.306	2.364
Available beds			579	579	579	579	579	579	579	579	579	579	579	579	579	579	579
Available bed-nights			211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335	211,335
Inpatient admissions			51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324	51,324
Length of stay	Min.=	3.5	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50
Target occupancy			85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%
Target In-Patient Nights (IPN's)			179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635
Actual IPN's			179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635	179,635
Actual Occupancy			85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%	85.00%

Worcester/Calderdale Costs Profile

Performance fee

Income (no mark up)	1-Apr-97																
Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Laundry and Linen	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Housekeeping	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Portering	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Car Parking	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Maximum Fixed Cost

Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	817.4	1,449.6	1,493.1	1,537.9	1,584.0	1,631.5	1,680.5	1,730.9	1,782.8	1,836.3	1,891.4	1,948.1	2,006.6	2,066.8	2,128.8	2,192.6	
Laundry and Linen	108.2	191.9	197.6	203.6	209.7	216.0	222.4	229.1	236.0	243.1	250.3	257.9	265.6	273.6	281.8	290.2	
Housekeeping	1,192.3	2,114.3	2,177.8	2,243.1	2,310.4	2,379.7	2,451.1	2,524.6	2,600.4	2,678.4	2,758.7	2,841.5	2,926.7	3,014.5	3,105.0	3,198.1	
Portering	655.2	1,161.9	1,196.8	1,232.7	1,269.7	1,307.7	1,347.0	1,387.4	1,429.0	1,471.9	1,516.0	1,561.5	1,608.4	1,656.6	1,706.3	1,757.5	
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	1,473.5	2,613.1	2,691.5	2,772.2	2,855.4	2,941.0	3,029.3	3,120.1	3,213.8	3,310.2	3,409.5	3,511.8	3,617.1	3,725.6	3,837.4	3,952.5	
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	154.7	274.3	282.5	291.0	299.8	308.7	318.0	327.5	337.4	347.5	357.9	368.7	379.7	391.1	402.8	414.9	
Car Parking	60.2	106.7	109.9	113.2	116.6	120.1	123.7	127.5	131.3	135.2	139.3	143.4	147.8	152.2	156.7	161.5	
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Service_Costs

Period to:	May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14	May-15	May-16	May-17	May-18
Operational %	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Penalty per 1% Underperformance																					
Energy Management/Utilities	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	1.0%	8.2	8.5	8.7	8.9	9.2	9.5	9.7	9.9	10.1	10.3	10.5	10.8	11.1	11.4	11.8	12.1	12.5	12.9	13.3	13.7
Laundry and Linen	1.0%	1.1	1.1	1.1	1.2	1.2	1.3	1.3	1.3	1.3	1.4	1.4	1.4	1.5	1.5	1.6	1.6	1.7	1.7	1.8	1.8
Housekeeping	1.0%	12.0	12.4	12.7	13.0	13.3	13.7	14.0	14.3	14.6	14.8	15.3	15.7	16.2	16.7	17.2	17.7	18.2	18.8	19.3	19.9
Portering	1.0%	6.6	6.8	7.0	7.2	7.4	7.6	7.8	7.9	8.1	8.2	8.4	8.6	8.9	9.2	9.4	9.7	10.0	10.3	10.6	11.0
Sterile Services	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	1.0%	14.8	15.3	15.6	16.1	16.6	17.1	17.4	17.8	18.1	18.5	18.9	19.4	20.0	20.6	21.2	21.9	22.5	23.2	23.9	24.6
Materials Management	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	1.0%	1.6	1.6	1.6	1.7	1.7	1.8	1.8	1.9	1.9	1.9	2.0	2.0	2.1	2.2	2.2	2.3	2.4	2.4	2.5	2.6
Car Parking	1.0%	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.8	0.8	0.8	0.8	0.8	0.9	0.9	0.9	0.9	1.0	1.0	1.0
Residential Accommodation	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Minimum Performance Achieved - including tolerances																					
Energy Management/Utilities	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Equipment	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Food Services	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Laundry and Linen	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Housekeeping	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Portering	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sterile Services	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Estates Maintenance	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Materials Management	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Central Services	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Security	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Car Parking	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Residential Accommodation	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Telecommunications	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Waste Management	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Penalty % Imposed																					
Energy Management/Utilities	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Equipment	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Food Services	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Laundry and Linen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Housekeeping	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portering	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sterile Services	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Estates Maintenance	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Materials Management	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Central Services	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Security	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Car Parking	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Residential Accommodation	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Telecommunications	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Waste Management	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Service_Costs

Period to:	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31	May-32	May-33
Operational %	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%
Penalty per 1% Underperformance															
Energy Management/Utilities	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	1.0%	14.5	14.9	15.4	15.8	16.3	16.8	17.3	17.8	18.4	18.9	19.5	20.1	20.7	21.3
Laundry and Linen	1.0%	1.9	2.0	2.0	2.1	2.2	2.2	2.3	2.4	2.4	2.5	2.6	2.7	2.7	2.8
Housekeeping	1.0%	21.1	21.8	22.4	23.1	23.8	24.5	25.2	26.0	26.8	27.6	28.4	29.3	30.1	31.0
Portering	1.0%	11.6	12.0	12.3	12.7	13.1	13.5	13.9	14.3	14.7	15.2	15.6	16.1	16.6	17.1
Sterile Services	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	1.0%	26.1	26.9	27.7	28.6	29.4	30.3	31.2	32.1	33.1	34.1	35.1	36.2	37.3	38.4
Materials Management	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	1.0%	2.7	2.8	2.9	3.0	3.1	3.2	3.3	3.4	3.5	3.6	3.7	3.8	3.9	4.0
Car Parking	1.0%	1.1	1.1	1.1	1.2	1.2	1.2	1.3	1.3	1.4	1.4	1.4	1.5	1.5	1.6
Residential Accommodation	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	1.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Minimum Performance Achieved - including tolerances															
Energy Management/Utilities	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Equipment	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Food Services	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Laundry and Linen	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Housekeeping	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Portering	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sterile Services	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Estates Maintenance	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Materials Management	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Central Services	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Security	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Car Parking	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Residential Accommodation	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Telecommunications	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Waste Management	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Penalty % Imposed															
Energy Management/Utilities	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Equipment	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Food Services	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Laundry and Linen	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Housekeeping	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Portering	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sterile Services	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Estates Maintenance	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Materials Management	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Central Services	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Security	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Car Parking	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Residential Accommodation	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Telecommunications	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Waste Management	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

	Period to:	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31	May-32	May-33
		22	23	24	25	26	27	28	29	30	31	32	33	34	35	36
	Operational %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%
Actual Penalty																
Energy Management/Utilities		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Laundry and Linen		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Housekeeping		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Portering		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sterile Services		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Materials Management		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Car Parking		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Residential Accommodation		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Actual Trust Base Cost																
Energy Management/Utilities		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services		1,449.6	1,493.1	1,537.9	1,584.0	1,631.5	1,680.5	1,730.9	1,782.8	1,836.3	1,891.4	1,948.1	2,006.6	2,066.8	2,128.8	2,192.6
Laundry and Linen		191.9	197.6	203.6	209.7	216.0	222.4	229.1	236.0	243.1	250.3	257.9	265.6	273.6	281.8	290.2
Housekeeping		2,114.3	2,177.8	2,243.1	2,310.4	2,379.7	2,451.1	2,524.6	2,600.4	2,678.4	2,758.7	2,841.5	2,926.7	3,014.5	3,105.0	3,198.1
Portering		1,161.9	1,196.8	1,232.7	1,269.7	1,307.7	1,347.0	1,387.4	1,429.0	1,471.9	1,516.0	1,561.5	1,608.4	1,656.6	1,706.3	1,757.5
Sterile Services		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance		2,613.1	2,691.5	2,772.2	2,855.4	2,941.0	3,029.3	3,120.1	3,213.8	3,310.2	3,409.5	3,511.8	3,617.1	3,725.6	3,837.4	3,952.5
Materials Management		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security		274.3	282.5	291.0	299.8	308.7	318.0	327.5	337.4	347.5	357.9	368.7	379.7	391.1	402.8	414.9
Car Parking		106.7	109.9	113.2	116.6	120.1	123.7	127.5	131.3	135.2	139.3	143.4	147.8	152.2	156.7	161.5
Residential Accommodation		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mark Up																
Energy Management/Utilities	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	12.50%	181.2	186.6	192.2	198.0	203.9	210.1	216.4	222.9	229.5	236.4	243.5	250.8	258.3	266.1	274.1
Laundry and Linen	0.00%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Housekeeping	12.50%	264.3	272.2	280.4	288.8	297.5	306.4	315.6	325.0	334.8	344.8	355.2	365.8	376.8	388.1	399.8
Portering	12.50%	145.2	149.6	154.1	158.7	163.5	168.4	173.4	178.6	184.0	189.5	195.2	201.0	207.1	213.3	219.7
Sterile Services	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	12.50%	326.6	336.4	346.5	356.9	367.6	378.7	390.0	401.7	413.8	426.2	439.0	452.1	465.7	479.7	494.1
Materials Management	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	12.50%	34.3	35.3	36.4	37.5	38.6	39.8	40.9	42.2	43.4	44.7	46.1	47.5	48.9	50.4	51.9
Car Parking	12.50%	13.3	13.7	14.2	14.6	15.0	15.5	15.9	16.4	16.9	17.4	17.9	18.5	19.0	19.6	20.2
Residential Accommodation	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	12.50%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Service_Costs

Period to:	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31	May-32	May-33
	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36
Operational %	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%

Actual Performance Fee

Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	1,630.8	1,679.7	1,730.1	1,782.0	1,835.5	1,890.5	1,947.2	2,005.7	2,065.8	2,127.8	2,191.6	2,257.4	2,325.1	2,394.9	2,466.7	
Laundry and Linen	191.9	197.6	203.6	209.7	216.0	222.4	229.1	236.0	243.1	250.3	257.9	265.6	273.6	281.8	290.2	
Housekeeping	2,378.6	2,450.0	2,523.5	2,599.2	2,677.2	2,757.5	2,840.2	2,925.4	3,013.2	3,103.6	3,196.7	3,292.6	3,391.4	3,493.1	3,597.9	
Portering	1,307.2	1,346.4	1,386.8	1,428.4	1,471.2	1,515.4	1,560.8	1,607.6	1,655.9	1,705.5	1,756.7	1,809.4	1,863.7	1,919.6	1,977.2	
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Estates Maintenance	2,939.7	3,027.9	3,118.7	3,212.3	3,308.7	3,407.9	3,510.2	3,615.5	3,723.9	3,835.7	3,950.7	4,069.2	4,191.3	4,317.1	4,446.6	
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Security	308.6	317.9	327.4	337.2	347.3	357.8	368.5	379.5	390.9	402.7	414.7	427.2	440.0	453.2	466.8	
Car Parking	120.1	123.7	127.4	131.2	135.2	139.2	143.4	147.7	152.1	156.7	161.4	166.2	171.2	176.3	181.6	
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	

Catalyst Cost (incl. income)

Cat.	Thresholds		Penalty
	Serv.	Prov.	

Energy Management/Utilities	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
Equipment	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
Food Services	0%	100%	100%	1,449.6	1,493.1	1,537.9	1,584.0	1,631.5	1,680.5	1,730.9	1,782.8	1,836.3	1,891.4	1,948.1	2,006.6	2,128.8	2,192.6	
Laundry and Linen	0%	100%	100%	191.9	197.6	203.6	209.7	216.0	222.4	229.1	236.0	243.1	250.3	257.9	265.6	273.6	281.8	290.2
Housekeeping	0%	100%	100%	2,114.3	2,177.8	2,243.1	2,310.4	2,379.7	2,451.1	2,524.6	2,600.4	2,678.4	2,758.7	2,841.5	2,926.7	3,014.5	3,105.0	3,198.1
Portering	0%	100%	100%	1,161.9	1,196.8	1,232.7	1,269.7	1,307.7	1,347.0	1,387.4	1,429.0	1,471.9	1,516.0	1,561.5	1,608.4	1,656.6	1,706.3	1,757.5
Sterile Services	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	0%	100%	100%	2,613.1	2,691.5	2,772.2	2,855.4	2,941.0	3,029.3	3,120.1	3,213.8	3,310.2	3,409.5	3,511.8	3,617.1	3,725.6	3,837.4	3,952.5
Materials Management	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	0%	100%	100%	274.3	282.5	291.0	299.8	308.7	318.0	327.5	337.4	347.5	357.9	368.7	379.7	391.1	402.8	414.9
Car Parking	0%	100%	100%	106.7	109.9	113.2	116.6	120.1	123.7	127.5	131.3	135.2	139.3	143.4	147.8	152.2	156.7	161.5
Residential Accommodation	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	0%	100%	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Effective Mark Up

Energy Management/Utilities	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Equipment	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Food Services	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%
Laundry and Linen	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Housekeeping	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%
Portering	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%
Sterile Services	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Estates Maintenance	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%
Materials Management	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Central Services	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Security	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%
Car Parking	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%	12.50%
Residential Accommodation	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Telecommunications	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Waste Management	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Other	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Fees&Costs_Sem

Fees and Costs by Semester

	Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23
W	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52
Year	14	14	15	15	16	16	17	17	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25	25	26	26
First Q in semester	1	3	1	3	1	3	1	3	1	3	1	3	1	3	1	3	1	3	1	3	1	3	1	3	1	3
% of year in Semester	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Annual Inflation	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%
Performance fees																										
Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	643.7	643.7	663.0	663.0	682.9	682.9	703.4	703.4	724.5	724.5	746.2	746.2	768.6	768.6	791.6	791.6	815.4	815.4	839.9	839.9	865.1	865.1	891.0	891.0	917.7	917.7
Laundry and Linen	75.7	75.7	78.0	78.0	80.3	80.3	82.8	82.8	85.2	85.2	87.8	87.8	90.4	90.4	93.1	93.1	95.9	95.9	98.8	98.8	101.8	101.8	104.8	104.8	108.0	108.0
Housekeeping	938.9	938.9	967.0	967.0	996.0	996.0	1,025.9	1,025.9	1,056.7	1,056.7	1,088.4	1,088.4	1,121.0	1,121.0	1,154.7	1,154.7	1,189.3	1,189.3	1,225.0	1,225.0	1,261.7	1,261.7	1,299.6	1,299.6	1,338.6	1,338.6
Portering	515.9	515.9	531.4	531.4	547.4	547.4	563.8	563.8	580.7	580.7	598.1	598.1	616.1	616.1	634.5	634.5	653.6	653.6	673.2	673.2	693.4	693.4	714.2	714.2	735.6	735.6
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	1,160.3	1,160.3	1,195.1	1,195.1	1,231.0	1,231.0	1,267.9	1,267.9	1,305.9	1,305.9	1,345.1	1,345.1	1,385.5	1,385.5	1,427.0	1,427.0	1,469.9	1,469.9	1,513.9	1,513.9	1,559.4	1,559.4	1,606.1	1,606.1	1,654.3	1,654.3
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	121.8	121.8	125.5	125.5	129.2	129.2	133.1	133.1	137.1	137.1	141.2	141.2	145.4	145.4	149.8	149.8	154.3	154.3	158.9	158.9	163.7	163.7	168.6	168.6	173.7	173.7
Car Parking	47.4	47.4	48.8	48.8	50.3	50.3	51.8	51.8	53.3	53.3	54.9	54.9	56.6	56.6	58.3	58.3	60.0	60.0	61.8	61.8	63.7	63.7	65.6	65.6	67.6	67.6
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	3,503.7	3,503.7	3,608.8	3,608.8	3,717.1	3,717.1	3,828.6	3,828.6	3,943.5	3,943.5	4,061.8	4,061.8	4,183.6	4,183.6	4,309.1	4,309.1	4,438.4	4,438.4	4,571.6	4,571.6	4,708.7	4,708.7	4,850.0	4,850.0	4,995.5	4,995.5

Fixed Costs		Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23
Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	572.2	572.2	589.3	589.3	607.0	607.0	625.2	625.2	644.0	644.0	663.3	663.3	683.2	683.2	703.7	703.7	724.8	724.8	746.5	746.5	768.9	768.9	792.0	792.0	815.8	815.8	
Laundry and Linen	75.7	75.7	78.0	78.0	80.3	80.3	82.8	82.8	85.2	85.2	87.8	87.8	90.4	90.4	93.1	93.1	95.9	95.9	98.8	98.8	101.8	101.8	104.8	104.8	108.0	108.0	
Housekeeping	834.5	834.5	859.6	859.6	885.4	885.4	911.9	911.9	939.3	939.3	967.5	967.5	996.5	996.5	1,026.4	1,026.4	1,057.2	1,057.2	1,088.9	1,088.9	1,121.6	1,121.6	1,155.2	1,155.2	1,189.9	1,189.9	
Portering	458.6	458.6	472.4	472.4	486.5	486.5	501.1	501.1	516.2	516.2	531.7	531.7	547.6	547.6	564.0	564.0	581.0	581.0	598.4	598.4	616.3	616.3	634.8	634.8	653.9	653.9	
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Estates Maintenance	1,031.4	1,031.4	1,062.3	1,062.3	1,094.2	1,094.2	1,127.0	1,127.0	1,160.8	1,160.8	1,195.7	1,195.7	1,231.5	1,231.5	1,268.5	1,268.5	1,306.5	1,306.5	1,345.7	1,345.7	1,386.1	1,386.1	1,427.7	1,427.7	1,470.5	1,470.5	
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Security	108.3	108.3	111.5	111.5	114.9	114.9	118.3	118.3	121.9	121.9	125.5	125.5	129.3	129.3	133.2	133.2	137.2	137.2	141.3	141.3	145.5	145.5	149.9	149.9	154.4	154.4	
Car Parking	42.1	42.1	43.4	43.4	44.7	44.7	46.0	46.0	47.4	47.4	48.8	48.8	50.3	50.3	51.8	51.8	53.4	53.4	55.0	55.0	56.6	56.6	58.3	58.3	60.1	60.1	
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sensitivity	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
	3,122.8	3,122.8	3,216.5	3,216.5	3,313.0	3,313.0	3,412.4	3,412.4	3,514.8	3,514.8	3,620.2	3,620.2	3,728.8	3,728.8	3,840.7	3,840.7	3,955.9	3,955.9	4,074.6	4,074.6	4,196.8	4,196.8	4,322.7	4,322.7	4,452.4	4,452.4	

Variable fees		Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23
Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Equipment	0.0	0.0																									

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Fees and Costs Quarterly

	Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	Feb-03	May-03	Aug-03	Nov-03	Feb-04	May-04		
Year	1	1	1	1	2	2	2	2	3	3	3	3	4	4	4	4	5	5	5	5	6	6	6	6	7	7	7	7		
Quarter in year	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4		
% of year in Quarter	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%	25%		
Annual inflation	3%	3%	3%	3%	4%	4%	4%	4%	2%	2%	2%	2%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%	3%		
Performance fees																														
Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Food Services	231.0	231.0	231.0	231.0	239.1	239.1	239.1	239.1	244.1	244.1	244.1	244.1	251.5	251.5	251.5	251.5	259.0	259.0	259.0	259.0	266.8	266.8	266.8	266.8	272.1	272.1	272.1	272.1	272.1	
Laundry and Linen	27.2	27.2	27.2	27.2	28.1	28.1	28.1	28.1	28.7	28.7	28.7	28.7	29.6	29.6	29.6	29.6	30.5	30.5	30.5	30.5	31.4	31.4	31.4	31.4	31.4	31.4	32.0	32.0	32.0	
Housekeeping	337.0	337.0	337.0	337.0	348.8	348.8	348.8	348.8	356.1	356.1	356.1	356.1	366.8	366.8	366.8	374.6	374.6	374.6	374.6	385.8	385.8	385.8	385.8	393.5	393.5	393.5	393.5	393.5	393.5	
Portering	185.2	185.2	185.2	185.2	191.7	191.7	191.7	191.7	195.7	195.7	195.7	195.7	201.6	201.6	201.6	201.6	207.6	207.6	207.6	207.6	213.8	213.8	213.8	213.8	218.1	218.1	218.1	218.1	218.1	
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	416.4	416.4	416.4	416.4	431.0	431.0	431.0	431.0	440.1	440.1	440.1	440.1	453.3	453.3	453.3	453.3	466.9	466.9	466.9	466.9	480.9	480.9	480.9	480.9	490.5	490.5	490.5	490.5	490.5	
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	43.7	43.7	43.7	43.7	45.2	45.2	45.2	45.2	46.2	46.2	46.2	46.2	47.6	47.6	47.6	47.6	49.0	49.0	49.0	49.0	50.5	50.5	50.5	50.5	51.5	51.5	51.5	51.5	51.5	
Car Parking	17.0	17.0	17.0	17.0	17.6	17.6	17.6	17.6	18.0	18.0	18.0	18.0	18.5	18.5	18.5	18.5	19.1	19.1	19.1	19.1	19.6	19.6	19.6	19.6	20.0	20.0	20.0	20.0	20.0	
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	1,257.5	1,257.5	1,257.5	1,257.5	1,301.5	1,301.5	1,301.5	1,301.5	1,328.9	1,328.9	1,328.9	1,328.9	1,368.7	1,368.7	1,368.7	1,368.7	1,406.6	1,406.6	1,406.6	1,406.6	1,448.8	1,448.8	1,448.8	1,448.8	1,477.8	1,477.8	1,477.8	1,477.8	1,477.8	

Fixed Costs		Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	Feb-03	May-03	Aug-03	Nov-03	Feb-04	May-04
Energy Management/Utilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Food Services	205.4	205.4	205.4	205.4	212.5	212.5	212.5	212.5	217.0	217.0	217.0	217.0	223.5	223.5	223.5	230.2	230.2	230.2	230.2	237.1	237.1	237.1	237.1	241.9	241.9	241.9	241.9	241.9	
Laundry and Linen	27.2	27.2	27.2	27.2	28.1	28.1	28.1	28.1	28.7	28.7	28.7	28.7	29.6	29.6	29.6	30.5	30.5	30.5	30.5	31.4	31.4	31.4	31.4	31.4	31.4	32.0	32.0	32.0	
Housekeeping	299.5	299.5	299.5	299.5	310.0	310.0	310.0	310.0	316.5	316.5	316.5	316.5	326.0	326.0	326.0	333.0	333.0	333.0	333.0	343.0	343.0	343.0	343.0	349.8	349.8	349.8	349.8	349.8	
Portering	164.6	164.6	164.6	164.6	170.4	170.4	170.4	170.4	173.9	173.9	173.9	173.9	179.2	179.2	179.2	184.5	184.5	184.5	184.5	190.1	190.1	190.1	190.1	193.9	193.9	193.9	193.9	193.9	
Sterile Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Estates Maintenance	370.2	370.2	370.2	370.2	383.1	383.1	383.1	383.1	391.2	391.2	391.2	391.2	402.9	402.9	402.9	415.0	415.0	415.0	415.0	427.4	427.4	427.4	427.4	436.0	436.0	436.0	436.0	436.0	
Materials Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Central Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Security	38.9	38.9	38.9	38.9	40.2	40.2	40.2	40.2	41.1	41.1	41.1	41.1	42.3	42.3	42.3	43.6	43.6	43.6	43.6	44.9	44.9	44.9	44.9	45.8	45.8	45.8	45.8	45.8	
Car Parking	15.1	15.1	15.1	15.1	15.6	15.6	15.6	15.6	16.0	16.0	16.0	16.0	16.5	16.5	16.5	17.0	17.0	17.0	17.0	17.5	17.5	17.5	17.5	17.8	17.8	17.8	17.8		
Residential Accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Telecommunications	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Waste Management	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sensitivity	100%	1,120.8	1,120.8	1,120.8	1,160.0	1,160.0	1,160.0	1,160.0	1,184.4	1,184.4	1,184.4	1,184.4	1,219.9	1,219.9	1,219.9	1,253.7	1,253.7	1,253.7	1,253.7	1,291.3	1,291.3	1,291.3	1,291.3	1,317.1	1,317.1	1,317.1	1,317.1	1,317.1	

Variable fees		Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02
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**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule	May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
	3.00%	3.50%	3.00%	3.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Senior Debt Service	0	0	0	0	8,623,060	8,881,752	9,148,205	9,422,651	9,705,330	9,996,490	10,296,385	10,605,276	10,923,435	11,251,138	11,588,672	11,936,332	12,294,422
Equipment Maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Building Refurbishment	0	0	0	0	558,339	575,090	592,342	610,113	628,416	647,268	666,686	686,687	707,288	728,506	750,361	772,872	796,058
Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
F&F Provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Insurance	0	0	0	0	175,494	180,758	186,181	191,767	197,520	203,445	209,549	215,835	222,310	228,979	235,849	242,924	250,212
Volume Adjustment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sculpting Adjustments	14,419	(106,563)	0	0	-106,563	-109,759	-113,052	-116,444	-119,937	-123,535	-127,241	-131,059	-134,990	-139,040	-143,211	-147,508	-151,933
Disposals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	9,250,331	9,527,841	9,813,676	10,108,086	10,411,329	10,723,668	11,045,379	11,376,740	11,718,042	12,069,583	12,431,671	12,804,621	13,188,760
Target Loan Stock Return	0	0	0	0	478,534	492,890	507,676	522,907	538,594	554,752	571,394	588,536	606,192	624,378	643,109	662,402	682,275
Target Equity Return	0	0	0	0	53,171	54,766	56,409	58,102	59,845	61,640	63,489	65,394	67,356	69,376	71,458	73,601	75,809
Target Availability Fee	9,782,035	0	0	0	9,782,035	10,075,497	10,377,761	10,689,094	11,009,767	11,340,060	11,680,262	12,030,670	12,391,590	12,763,338	13,146,238	13,540,625	13,946,844
Lifecycle contribution	479,302	0	0	0	558,339	575,090	592,342	610,113	628,416	647,268	666,686	686,687	707,288	728,506	750,361	772,872	796,058
Target Loan Stock Return	478,534	0	0	0	478,534	492,890	507,676	522,907	538,594	554,752	571,394	588,536	606,192	624,378	643,109	662,402	682,275
Total Debt Service	8,623,060	0	0	0	8,623,060	8,881,752	9,148,205	9,422,651	9,705,330	9,996,490	10,296,385	10,605,276	10,923,435	11,251,138	11,588,672	11,936,332	12,294,422
Target Daily Availability Fee	0	0	0	0	26,800	27,604	28,355	29,285	30,164	31,069	31,913	32,961	33,950	34,968	35,919	37,098	38,211

Total Availability Penalties	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Actual Availability Fee	0	0	0	0	9,782,035	10,075,497	10,377,761	10,689,094	11,009,767	11,340,060	11,680,262	12,030,670	12,391,590	12,763,338	13,146,238	13,540,625	13,946,844
Penalties passed to providers	100%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	20%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Group A Areas	Weight	Number	May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
Accident and Emergency	9.0%	1																	
Daily Availability Fee			0	0	0	0	2,412	2,484	2,552	2,636	2,715	2,796	2,872	2,966	3,055	3,147	3,233	3,339	3,439
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Theatres	14.0%	10																	
Daily Availability Fee			0	0	0	0	3,752	3,865	3,970	4,100	4,223	4,350	4,468	4,615	4,753	4,896	5,029	5,194	5,349
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
X-ray	6.0%	1																	
Daily Availability Fee			0	0	0	0	1,608	1,656	1,701	1,757	1,810	1,864	1,915	1,978	2,037	2,098	2,155	2,226	2,293
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ITU/HDU	4.0%	1																	
Daily Availability Fee			0	0	0	0	1,072	1,104	1,134	1,171	1,207	1,243	1,277	1,318	1,358	1,399	1,437	1,484	1,528
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule	May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Senior Debt Service	12,663,255	13,043,152	13,434,447	13,837,480	14,252,605	14,680,183	15,120,588	15,574,206	16,041,432	16,522,675	17,018,355	17,528,906	18,054,773	18,596,416	19,154,309	19,728,938	20,320,806
Equipment Maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Building Refurbishment	819,940	844,538	869,875	895,971	922,850	950,535	979,052	1,008,423	1,038,676	1,069,836	1,101,931	1,134,989	1,169,039	1,204,110	1,240,233	1,277,440	1,315,763
Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
F&F Provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Insurance	257,718	265,450	273,413	281,616	290,064	298,766	307,729	316,961	326,470	336,264	346,352	356,742	367,445	378,468	389,822	401,517	413,562
Volume Adjustment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sculpting Adjustments	14,419	(106,563)	-156,491	-161,185	-166,021	-171,002	-176,132	-181,416	-186,858	-192,464	-198,238	-204,185	-210,311	-216,620	-223,118	-229,812	-236,706
Disposals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	13,584,422	13,991,955	14,411,714	14,844,065	15,289,387	15,748,069	16,220,511	16,707,126	17,208,340	17,724,590	18,256,328	18,804,018	19,368,138	19,949,182	20,547,658	21,164,087	21,799,010
Target Loan Stock Return	702,743	723,825	745,540	767,906	790,943	814,672	839,112	864,285	890,214	916,920	944,428	972,760	1,001,943	1,032,001	1,062,962	1,094,850	1,127,696
Target Equity Return	78,084	80,426	82,839	85,324	87,884	90,520	93,236	96,033	98,914	101,881	104,938	108,086	111,329	114,668	118,109	121,652	125,301
Target Availability Fee	9,782,035	14,365,249	14,796,206	15,240,092	15,697,295	16,168,214	16,653,261	17,152,858	17,667,444	18,197,467	18,743,391	19,305,693	19,884,864	20,481,410	21,095,852	21,728,728	22,380,590
Lifecycle contribution	479,302	819,940	844,538	869,875	895,971	922,850	950,535	979,052	1,008,423	1,038,676	1,069,836	1,101,931	1,134,989	1,169,039	1,204,110	1,240,233	1,277,440
Target Loan Stock Return	478,534	702,743	723,825	745,540	767,906	790,943	814,672	839,112	864,285	890,214	916,920	944,428	972,760	1,001,943	1,032,001	1,062,962	1,094,850
Total Debt Service	8,623,060	12,663,255	13,043,152	13,434,447	13,837,480	14,252,605	14,680,183	15,120,588	15,574,206	16,041,432	16,522,675	17,018,355	17,528,906	18,054,773	18,596,416	19,154,309	19,728,938
Target Daily Availability Fee	39,357	40,427	41,754	43,006	44,296	45,501	46,994	48,404	49,856	51,211	52,892	54,479	56,113	57,639	59,531	61,317	63,156

Total Availability Penalties	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Actual Availability Fee	14,365,249	14,796,206	15,240,092	15,697,295	16,168,214	16,653,261	17,152,858	17,667,444	18,197,467	18,743,391	19,305,693	19,884,864	20,481,410	21,095,852	21,728,728	22,380,590	23,052,007
Penalties passed to providers	100%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	20%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Group A Areas	Weight	Number	May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
Accident and Emergency	9.0%	1																	
Daily Availability Fee			3,542	3,638	3,758	3,871	3,987	4,095	4,229	4,356	4,487	4,609	4,760	4,903	5,050	5,188	5,358	5,519	5,684
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Theatres	14.0%	10																	
Daily Availability Fee			5,510	5,660	5,846	6,021	6,202	6,370	6,579	6,777	6,980	7,170	7,405	7,627	7,856	8,069	8,334	8,584	8,842
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
X-ray	6.0%	1																	
Daily Availability Fee			2,361	2,426	2,505	2,580	2,658	2,730	2,820	2,904	2,991	3,073	3,174	3,289	3,367	3,458	3,572	3,679	3,789
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ITU/HDU	4.0%	1																	
Daily Availability Fee			1,574	1,617	1,670	1,720	1,772	1,820	1,880	1,936	1,994	2,048	2,116	2,179	2,245	2,306	2,381	2,453	2,526
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc £'s

Availability Fee Schedule		May-32	May-33
		3.00%	3.00%
		0.00%	0.00%
Senior Debt Service		0	0
Equipment Maintenance		0	0
Building Refurbishment		0	0
Equipment		0	0
F&F Provision		0	0
Insurance		0	0
Volume Adjustment		0	0
Sculpting Adjustments	14,419	(106,563)	0
Disposals		0	0
Total		0	0
Target Loan Stock Return		0	0
Target Equity Return		0	0
Target Availability Fee	9,782,035	0	0
Lifecycle contribution	479,302	0	0
Target Loan Stock Return	478,534	0	0
Total Debt Service	8,623,060	0	0
Target Daily Availability Fee		0	0

Total Availability Penalties		0	0
Actual Availability Fee		0	0
Penalties passed to providers	100%	0	0
	20%		

Group A Areas	Weight	Number	May-32	May-33
Accident and Emergency	9.0%	1		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Theatres	14.0%	10		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
X-ray	6.0%	1		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
ITU/HDU	4.0%	1		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule

May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
3.00%	3.50%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
0.00%	0.00%	0.00%	0.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Pathology	3.0%	1	0	0	0	0	804	828	851	879	905	932	957	989	1,018	1,049	1,078	1,113	1,146
Daily Availability Fee			0	0	0	0	804	828	851	879	905	932	957	989	1,018	1,049	1,078	1,113	1,146
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CSSD	3.0%	1	0	0	0	0	804	828	851	879	905	932	957	989	1,018	1,049	1,078	1,113	1,146
Daily Availability Fee			0	0	0	0	804	828	851	879	905	932	957	989	1,018	1,049	1,078	1,113	1,146
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CCU	4.0%	1	0	0	0	0	1,072	1,104	1,134	1,171	1,207	1,243	1,277	1,318	1,358	1,399	1,437	1,484	1,528
Daily Availability Fee			0	0	0	0	1,072	1,104	1,134	1,171	1,207	1,243	1,277	1,318	1,358	1,399	1,437	1,484	1,528
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Maternity	7.0%	3	0	0	0	0	1,876	1,932	1,985	2,050	2,111	2,175	2,234	2,307	2,376	2,448	2,514	2,597	2,675
Daily Availability Fee			0	0	0	0	1,876	1,932	1,985	2,050	2,111	2,175	2,234	2,307	2,376	2,448	2,514	2,597	2,675
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group A Penalties	50.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Group B Areas	Weighting		May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
Pharmacy	2.0%	1	0	0	0	0	536	552	567	586	603	621	638	659	679	699	718	742	764
Daily Availability Fee			0	0	0	0	536	552	567	586	603	621	638	659	679	699	718	742	764
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Health	2.0%	2	0	0	0	0	536	552	567	586	603	621	638	659	679	699	718	742	764
Daily Availability Fee			0	0	0	0	536	552	567	586	603	621	638	659	679	699	718	742	764
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wards	19.0%	13	0	0	0	0	5,092	5,245	5,387	5,564	5,731	5,903	6,064	6,263	6,450	6,644	6,825	7,049	7,260
Daily Availability Fee			0	0	0	0	5,092	5,245	5,387	5,564	5,731	5,903	6,064	6,263	6,450	6,644	6,825	7,049	7,260
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Clinics	5.0%	5	0	0	0	0	1,340	1,380	1,418	1,464	1,508	1,553	1,596	1,648	1,697	1,748	1,796	1,855	1,911
Daily Availability Fee			0	0	0	0	1,340	1,380	1,418	1,464	1,508	1,553	1,596	1,648	1,697	1,748	1,796	1,855	1,911
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule

	May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Pathology	3.0%	1																		
Daily Availability Fee			1,181	1,213	1,253	1,290	1,329	1,365	1,410	1,452	1,496	1,536	1,587	1,634	1,683	1,729	1,786	1,840	1,895	
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CSSD	3.0%	1																		
Daily Availability Fee			1,181	1,213	1,253	1,290	1,329	1,365	1,410	1,452	1,496	1,536	1,587	1,634	1,683	1,729	1,786	1,840	1,895	
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CCU	4.0%	1																		
Daily Availability Fee			1,574	1,617	1,670	1,720	1,772	1,820	1,880	1,936	1,994	2,048	2,116	2,179	2,245	2,306	2,381	2,453	2,526	
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Maternity	7.0%	3																		
Daily Availability Fee			2,755	2,830	2,923	3,010	3,101	3,185	3,290	3,388	3,490	3,585	3,702	3,814	3,928	4,035	4,167	4,292	4,421	
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group A Penalties	50.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Group B Areas	Weighting		May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
Pharmacy	2.0%	1																	
Daily Availability Fee			787	809	835	860	886	910	940	968	997	1,024	1,058	1,090	1,122	1,153	1,191	1,226	1,263
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Health	2.0%	2																	
Daily Availability Fee			787	809	835	860	886	910	940	968	997	1,024	1,058	1,090	1,122	1,153	1,191	1,226	1,263
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wards	19.0%	13																	
Daily Availability Fee			7,478	7,681	7,933	8,171	8,416	8,645	8,929	9,197	9,473	9,730	10,050	10,351	10,662	10,951	11,311	11,650	12,000
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Clinics	5.0%	5																	
Daily Availability Fee			1,968	2,021	2,088	2,150	2,215	2,275	2,350	2,420	2,493	2,561	2,645	2,724	2,806	2,882	2,977	3,066	3,158
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Halifax District General Hospital Catalyst Healthcare (Calderdale) plc

£'s

Availability Fee Schedule

May-32	May-33
3.00%	3.00%
0.00%	0.00%

	3.0%	1	May-32	May-33
Pathology				
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
CSSD				
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
CCU				
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Maternity				
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Total Group A Penalties	50.0%		0	0

Group B Areas	Weighting		May-32	May-33
Pharmacy	2.0%	1		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Mental Health	2.0%	2		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Wards	19.0%	13		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Clinics	5.0%	5		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule

	May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
	3.00%	3.50%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
	0.00%	0.00%	0.00%	0.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

Day Hospitals	2.0%	2																	
Daily Availability Fee			0	0	0	0	536	552	567	586	603	621	638	659	679	699	718	742	764
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Clinical Areas	7.0%	9																	
Daily Availability Fee			0	0	0	0	1,876	1,932	1,985	2,050	2,111	2,175	2,234	2,307	2,376	2,448	2,514	2,597	2,675
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-Clinical Areas	3.0%	3																	
Daily Availability Fee			0	0	0	0	804	828	851	879	905	932	957	989	1,018	1,049	1,078	1,113	1,146
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group B Penalties	40.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Group C Areas	Weighting		May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
All Other Areas	10.0%	1																	
Daily Availability Fee			0	0	0	0	2,680	2,760	2,835	2,929	3,016	3,107	3,191	3,296	3,395	3,497	3,592	3,710	3,821
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group C Penalties	10.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total Available Areas	Weighting		May-98	May-99	May-00	May-01	May-02	May-03	May-04	May-05	May-06	May-07	May-08	May-09	May-10	May-11	May-12	May-13	May-14
Total Group A Penalties	50.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group B Penalties	40.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group C Penalties	10.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Availability Penalties	100.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule			May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
			3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
			100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Day Hospitals	2.0%	2																	
Daily Availability Fee			787	809	835	860	886	910	940	968	997	1,024	1,058	1,090	1,122	1,153	1,191	1,226	1,263
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Clinical Areas	7.0%	9																	
Daily Availability Fee			2,755	2,830	2,923	3,010	3,101	3,185	3,290	3,388	3,490	3,585	3,702	3,814	3,928	4,035	4,167	4,292	4,421
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Non-Clinical Areas	3.0%	3																	
Daily Availability Fee			1,181	1,213	1,253	1,290	1,329	1,365	1,410	1,452	1,496	1,536	1,587	1,634	1,683	1,729	1,786	1,840	1,895
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group B Penalties	40.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Group C Areas	Weighting		May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
All Other Areas	10.0%	1																	
Daily Availability Fee			3,936	4,043	4,175	4,301	4,430	4,550	4,699	4,840	4,986	5,121	5,289	5,448	5,611	5,764	5,953	6,132	6,316
Maximum Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Actual Days Available			365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365	365
Availability Penalty			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group C Penalties	10.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Available Areas	Weighting		May-15	May-16	May-17	May-18	May-19	May-20	May-21	May-22	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31
Total Group A Penalties	50.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group B Penalties	40.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Group C Penalties	10.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Availability Penalties	100.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£'s**

Availability Fee Schedule

May-32 May-33
3.00% 3.00%
0.00% 0.00%

Day Hospitals	2.0%	2		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Other Clinical Areas	7.0%	9		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Non-Clinical Areas	3.0%	3		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Total Group B Penalties	40.0%		0	0

Group C Areas	Weighting		May-32	May-33
All Other Areas	10.0%	1		
Daily Availability Fee			0	0
Maximum Days Available			365	365
Actual Days Available			365	365
Availability Penalty			0	0
Total Group C Penalties	10.0%		0	0

Total Available Areas	Weighting		May-32	May-33
Total Group A Penalties	50.0%		0	0
Total Group B Penalties	40.0%		0	0
Total Group C Penalties	10.0%		0	0
Total Availability Penalties	100.0%		0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Annual

Annual Accounts

May-23 May-24 May-25 May-26 May-27 May-28 May-29 May-30 May-31 May-32 May-33

Profit and Loss Account

Core services

Revenues												
Availability fee	18,197	18,743	19,306	19,885	20,481	21,096	21,729	22,381	23,052	0	0	
Performance fees	9,991	10,291	10,599	10,917	11,245	11,582	11,930	12,288	12,656	0	0	
Variable fees	1,738	1,791	1,844	1,900	1,957	2,015	2,076	2,138	2,202	0	0	
Gross Revenues	29,927	30,825	31,749	32,702	33,683	34,693	35,734	36,806	37,911	0	0	
Costs of sales												
Fixed Operating Costs	8,905	9,172	9,447	9,731	10,022	10,323	10,633	10,952	11,280	0	0	
Variable Costs	1,545	1,592	1,639	1,689	1,739	1,791	1,845	1,901	1,958	0	0	
Equipment Maintenance	0	0	0	0	0	0	0	0	0	0	0	
F & F Provision	0	0	0	0	0	0	0	0	0	0	0	
Pass through of availability fee penalty	0	0	0	0	0	0	0	0	0	0	0	
Gross Costs of Sales	10,450	10,764	11,087	11,419	11,762	12,115	12,478	12,852	13,238	0	0	
Gross profit	19,477	20,061	20,663	21,283	21,921	22,579	23,256	23,954	24,673	0	0	

Overheads and Operating Costs

SPC Staff Costs	378	389	401	413	425	438	451	465	479	0	0	
Directors' Remuneration	32	33	34	35	36	38	39	40	41	0	0	
BBM Adjustment	313	322	332	342	352	363	374	385	397	0	0	
Threshold Spend/Agency Fee	253	260	268	0	0	0	0	0	0	0	0	
Professional Fees	259	267	275	283	292	300	309	319	328	0	0	
Insurance Costs	262	270	278	287	295	304	313	323	332	0	0	
Depreciation	2,839	2,851	2,864	2,822	2,090	2,102	2,108	2,104	2,099	0	0	
Total overheads	4,336	4,393	4,452	4,182	3,490	3,544	3,594	3,634	3,675	0	0	

Other Income/Costs

Nurses Accomodation	0	0	0	0	0	0	0	0	0	0	0	
Other Income	268	276	284	293	301	310	320	329	339	0	0	
Deferred income released	0	0	0	0	0	0	0	0	0	0	0	
Total other income	268	276	284	293	301	310	320	329	339	0	0	

Profit Before Interest and Tax

	15,409	15,944	16,495	17,393	18,732	19,345	19,982	20,649	21,337	0	0	
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Interest earned	682	696	712	810	939	885	915	945	977	447	(7)	
Interest charge	(2,880)	(2,096)	(1,278)	(697)	(576)	(455)	(334)	(212)	(91)	0	0	
Financing fees expensed	0	0	0	0	0	0	0	0	0	0	0	
Profit Before Tax	13,210	14,544	15,929	17,506	19,095	19,775	20,564	21,381	22,223	447	(7)	

Taxation

Corporation tax charge/(credit)	4,488	4,918	5,359	5,854	6,126	6,351	6,608	6,868	7,134	134	0	
Deferred tax charge/(credit)	(113)	(142)	(167)	(189)	17	(3)	(23)	(39)	(52)	0	0	
Credit taken for consortium relief	0	0	0	0	0	0	0	0	0	0	0	
Net tax charge(credit)	4,375	4,776	5,192	5,666	6,143	6,347	6,584	6,830	7,082	134	0	

Profit attributable to shareholders	8,835	9,768	10,737	11,840	12,952	13,427	13,979	14,552	15,141	313	(7)	
Dividends declared	(1,960)	(2,663)	(6,668)	(16,156)	(14,223)	(14,796)	(15,349)	(15,912)	(16,484)	0	0	

Retained profit for the period	6,875	7,106	4,069	(4,316)	(1,271)	(1,369)	(1,370)	(1,360)	(1,343)	313	(7)	
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Reserves carried forward	47,404	54,509	58,578	54,262	52,991	51,622	50,252	48,893	47,549	47,863	47,855	
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**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Annual

Annual Accounts

May-23 May-24 May-25 May-26 May-27 May-28 May-29 May-30 May-31 May-32 May-33

Balance Sheet

Fixed Assets

Land Book Value	0	0	0	0	0	0	0	0	0	0	0
Buildings	54,112	52,860	51,610	50,361	49,115	47,750	46,380	44,996	43,613	43,613	43,613
M&E Equipment	13,283	12,114	10,942	9,767	9,334	8,653	7,956	7,236	6,521	6,521	6,521
FRS4 Assets	109	55	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
NBV Tangible Assets	67,504	65,029	62,552	60,128	58,449	56,403	54,336	52,232	50,134	50,134	50,134
NBV Asset Class:											
20	0	0	0	0	0	0	0	0	0	0	0
15	0	0	0	0	0	0	0	0	0	0	0
10	0	0	0	0	0	0	0	0	0	0	0
5	0	0	0	0	0	0	0	0	0	0	0
Net Fixed Assets	67,504	65,029	62,552	60,128	58,449	56,403	54,336	52,232	50,134	50,134	50,134

Current Assets

Net Working Capital	699	720	742	787	811	835	860	886	912	0	0
Consortium relief debtor	0	0	0	0	0	0	0	0	0	0	0
VAT Debtor	0	0	0	0	0	0	0	0	0	0	0
Senior/Bond Debt Service Reserve	5,343	5,244	2,489	0	0	0	0	0	0	0	0
Mezzanine Debt Service Reserve	531	0	0	0	0	0	0	0	0	0	0
Life Cycle Expenditure Reserve	774	724	595	378	69	32	0	0	0	0	0
Supplemental reserve	0	0	0	0	0	0	0	0	0	0	0
ESCROW Account	0	0	0	0	0	0	0	0	0	0	0
Cash	1,960	2,663	6,668	16,156	14,223	14,796	15,349	15,912	16,484	0	0
Total Current Assets	9,306	9,351	10,495	17,321	15,103	15,664	16,209	16,797	17,396	0	0

Current Liabilities

Overdraft	0	0	0	0	0	0	0	0	0	134	142
Net Working Capital	0	0	0	0	0	0	0	0	0	0	0
VAT Creditor	0	0	0	0	0	0	0	0	0	0	0
Bond guarantor creditor	0	0	0	0	0	0	0	0	0	0	0
Dividend Payable	1,960	2,663	6,668	16,156	14,223	14,796	15,349	15,912	16,484	2,183	2,183
Tax	2,272	2,489	2,706	2,934	3,032	3,155	3,282	3,411	3,543	(0)	(0)
Total Current Liabilities	4,232	5,152	9,374	19,090	17,255	17,952	18,631	19,323	20,027	2,317	2,325
Net Current Assets	5,074	4,199	1,121	(1,769)	(2,152)	(2,288)	(2,422)	(2,526)	(2,630)	(2,317)	(2,325)

Long Term Liabilities

Bond Facility	0	0	0	0	0	0	0	0	0	0	0
Senior Debt 1	18,370	9,240	0	0	0	0	0	0	0	0	0
Senior Debt 2	0	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt	971	0	0	0	0	0	0	0	0	0	0
Loan stock	4,851	4,851	4,851	4,043	3,234	2,426	1,617	809	0	0	0
Standby facility	429	216	0	0	0	0	0	0	0	0	0
Deferred Tax	198	56	(112)	(300)	(283)	(287)	(310)	(349)	(401)	(401)	(401)
Deferred Income	0	0	0	0	0	0	0	0	0	0	0
Total Long Term Liabilities	24,820	14,363	4,740	3,743	2,951	2,139	1,307	460	(401)	(401)	(401)
Net Assets	47,758	54,864	58,933	54,617	53,345	51,976	50,607	49,247	47,904	48,217	48,210
Share Capital	354	354	354	354	354	354	354	354	354	354	354
Share Premium Account	0	0	0	0	0	0	0	0	0	0	0
Retained Earnings	47,404	54,509	58,578	54,262	52,991	51,622	50,252	48,893	47,549	47,863	47,855
Shareholders Funds	0	0	0	0	0	0	0	0	0	0	0
Net Assets	47,758	54,864	58,933	54,617	53,345	51,976	50,607	49,247	47,904	48,217	48,210

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Annual

Annual Accounts

	May-23	May-24	May-25	May-26	May-27	May-28	May-29	May-30	May-31	May-32	May-33
Cashflow											
Availability Fee	465,384	18,197	18,743	19,306	19,885	20,481	21,096	21,729	22,381	23,052	0
Performance Fee	256,556	9,991	10,291	10,599	10,917	11,245	11,582	11,930	12,288	12,656	0
Variable Fee	44,656	1,738	1,791	1,844	1,900	1,957	2,015	2,076	2,138	2,202	0
Third party revenue	0	0	0	0	0	0	0	0	0	0	0
Other Income	6,846	268	276	284	293	301	310	320	329	339	0
Senior Debt/Net Bond Drawdown	91,132	0	0	0	0	0	0	0	0	0	0
Mezzanine Debt Drawdown	6,583	0	0	0	0	0	0	0	0	0	0
Loan Stock Drawdown	3,190	0	0	0	0	0	0	0	0	0	0
Standby facility drawdown	2,130	0	0	0	0	0	0	0	0	0	0
Share Issue Proceeds	354	0	0	0	0	0	0	0	0	0	0
Net Working Capital Adjustment	0	(20)	(21)	(22)	(45)	(24)	(24)	(25)	(26)	(27)	912
Capital Construction Costs	(90,241)	0	0	0	0	0	0	0	0	0	0
Other Project Expenditure	(13,148)	0	0	0	0	0	0	0	0	0	0
Pre-funding of the DSR	0	0	0	0	0	0	0	0	0	0	0
Transfer to Life Cycle Reserve	(22,215)	(341)	(279)	(216)	(146)	(80)	(15)	(6)	0	0	0
Service Costs	(268,360)	(10,450)	(10,764)	(11,087)	(11,419)	(11,762)	(12,115)	(12,478)	(12,852)	(13,238)	0
Overheads	(36,571)	(1,497)	(1,542)	(1,588)	(1,360)	(1,401)	(1,443)	(1,486)	(1,531)	(1,577)	0
MCT paid	(85,897)	(4,281)	(4,701)	(5,143)	(5,626)	(6,028)	(6,228)	(6,481)	(6,739)	(7,002)	(3,677)
VAT timing differences	0	0	0	0	0	0	0	0	0	0	0
Interest earned	16,971	607	628	669	775	917	881	913	945	977	447
Period cashflow available for debt service	377,370	14,212	14,422	14,648	15,173	15,608	16,060	16,491	16,933	17,384	(2,317)
Cash brought forward		1,869	1,960	2,663	6,668	16,156	14,223	14,796	15,349	15,912	16,484
Transfer from supplemental reserve		0	0	0	0	0	0	0	0	0	0
Cashflow Available for Senior Debt Service	16,080	16,382	17,310	21,841	31,764	30,283	31,287	32,282	33,295	33,295	14,167
Senior debt interest paid	(118,628)	(1,908)	(1,249)	(538)	0	0	0	0	0	0	0
Senior debt principal paid	(91,132)	(8,276)	(9,130)	(9,240)	0	0	0	0	0	0	0
Repayment of Bond Guarantor	0	0	0	0	0	0	0	0	0	0	0
Standby interest paid	(2,772)	(45)	(29)	(13)	0	0	0	0	0	0	0
Standby principal paid	(2,130)	(193)	(213)	(216)	0	0	0	0	0	0	0
Cashflow post senior debt service	289,511	5,659	5,761	7,303	21,841	31,764	30,283	31,287	32,282	33,295	14,167
Transfer (to)/from Senior DSR	0	(70)	98	2,755	2,489	0	0	0	0	0	0
Cashflow available for cash sweep	289,511	5,589	5,859	10,058	24,330	31,764	30,283	31,287	32,282	33,295	14,167
Cash sweep	0	0	0	0	0	0	0	0	0	0	0
Cashflow available for Mezzanine debt service	289,511	5,589	5,859	10,058	24,330	31,764	30,283	31,287	32,282	33,295	14,167
Mezzanine debt interest paid	(14,840)	(200)	(91)	0	0	0	0	0	0	0	0
Mezzanine debt principal paid	(7,918)	(861)	(971)	0	0	0	0	0	0	0	0
Cashflow after Mezzanine debt service	266,754	4,528	4,798	10,058	24,330	31,764	30,283	31,287	32,282	33,295	14,167
Transfer to Mezzanine DSR account	578	29	552	0	0	0	0	0	0	0	0
Cashflow for cash sweep	267,331	4,556	5,350	10,058	24,330	31,764	30,283	31,287	32,282	33,295	14,167
Cash sweep cash available-base case	0	0	0	0	0	0	0	0	0	0	0
Cashflow available for Loan Stock service	267,331	4,556	5,350	10,058	24,330	31,764	30,283	31,287	32,282	33,295	14,167
Loan stock catch-up	0	0	0	0	0	0	0	0	0	0	0
Loan stock coupon paid	(17,717)	(728)	(728)	(728)	(697)	(576)	(455)	(334)	(212)	(91)	0
Loan stock capital repayment	(4,851)	0	0	0	(809)	(809)	(809)	(809)	(809)	(809)	0
Cashflow available for supplemental reserve	244,764	3,829	4,623	9,331	22,824	30,379	29,020	30,145	31,261	32,396	14,167
Transfer (to)/from Supplemental reserve	0	0	0	0	0	0	0	0	0	0	0
Cashflow available to Shareholders	244,764	3,829	4,623	9,331	22,824	30,379	29,020	30,145	31,261	32,396	14,167
Dividends paid	(118,101)	(1,869)	(1,960)	(2,663)	(6,668)	(16,156)	(14,223)	(14,796)	(15,349)	(15,912)	(14,301)
Net cashflow	1,960	2,663	6,668	16,156	14,223	14,796	15,349	15,912	16,484	(134)	(142)
Cash carried forward	0	0	0	0	0	0	0	0	0	0	0
	1,960	2,663	6,668	16,156	14,223	14,796	15,349	15,912	16,484	(134)	(142)

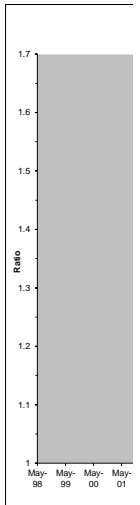
**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

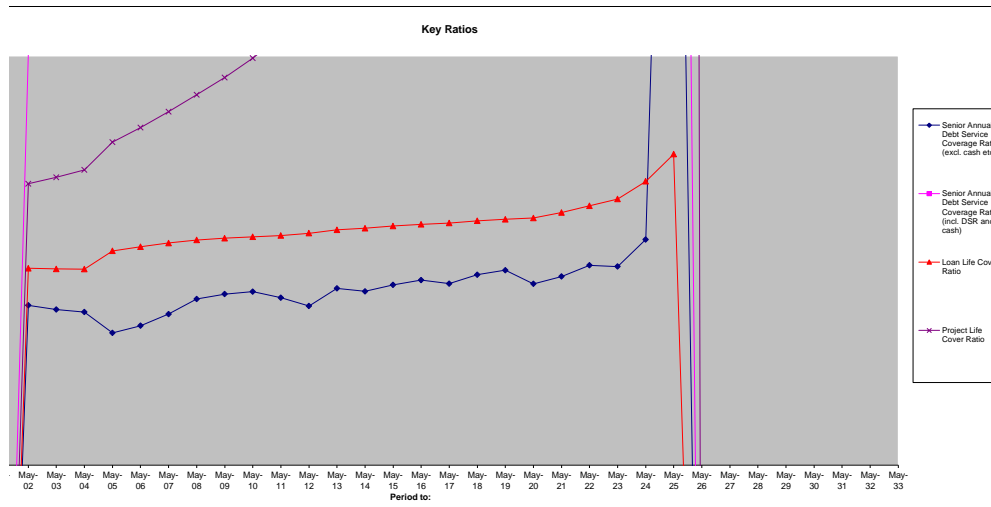
Annual

Annual Accounts

May-98 May-99 May-00 May-01 May-02 May-03 May-04 May-05 May-06 May-07 May-08 May-09 May-10 May-11 May-12 May-13 May-14 May-15 May-16 May-17 May-18 May-19 May-20 May-21 May-22

Graphs





**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Term

Termination Payments

				Aug-97	Nov-97	Feb-98	May-98	Aug-98	Nov-98	Feb-99	May-99	Aug-99	Nov-99	Feb-00	May-00	Aug-00	Nov-00	Feb-01	May-01	Aug-01	Nov-01	Feb-02	May-02	Aug-02	Nov-02	Feb-03	May-03
Default margins	<u>Annual</u>	<u>Freq adjusted</u>	Year	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	100%	100%	100%	100%	100%	100%	100%	100%
Senior 1	1.0%	0.499%	Senior 1	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.43%	4.43%	4.43%	4.43%
Senior 1	1.0%	0.499%	Senior 2	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.48%	4.43%	4.43%	4.43%	4.43%
Mezzanine	1.0%	0.499%	Mezzanine	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%
Base for risk margin	Base	Margin																									
Leverage of	93%	4.80%																									
Use input rate for equity payment, or as calculated			c																								
Discount rate for valuation of equity stake			8%																								
Date of Catalyst default			30-Nov-08																								
Trust default																											
Project leverage				0.0%	0.0%	0.0%	0.0%	97.0%	97.6%	98.3%	98.7%	99.0%	99.1%	99.3%	99.4%	99.5%	99.6%	99.6%	96.5%	96.5%	96.3%	96.3%	96.0%	96.0%	95.8%	95.8%	95.5%
Risk margin				0.00%	0.00%	0.00%	0.00%	5.01%	5.04%	5.07%	5.09%	5.11%	5.12%	5.12%	5.13%	5.14%	5.14%	5.14%	4.98%	4.98%	4.97%	4.97%	4.96%	4.96%	4.94%	4.94%	4.93%
Projected gilt rate				4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%
Post tax discount rate to use in loan stock NPV calculation				4.20%	4.20%	4.20%	4.20%	9.21%	9.24%	9.27%	9.29%	9.31%	9.32%	9.32%	9.33%	9.34%	9.34%	9.34%	9.18%	9.18%	9.17%	9.17%	9.16%	9.16%	9.14%	9.14%	9.13%
NPV of Loan stock interest plus repayments (post tax)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4,415	4,518	4,617	4,726	4,832	4,945	5,053	5,173
Equity return:																											
NPV of net dividends plus residual value payment				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17,699	18,136	18,532	18,996	19,420	19,902	20,336	20,852
Catalyst default			Default occurred	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Availability payment element (A)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit element of performance and variable fees			5%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Trust compensation				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash available to pay down loans				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior 1 paid down		100.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior 2 paid down		0.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine paid down				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt 1			2																								
Brought forward				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt 2			2																								
Brought forward				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt			2																								
Brought forward				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Term

Termination Payments

			Aug-03	Nov-03	Feb-04	May-04	Nov-04	May-05	Nov-05	May-06	Nov-06	May-07	Nov-07	May-08	Nov-08	May-09	Nov-09	May-10	Nov-10	May-11	Nov-11	May-12	Nov-12	May-13	Nov-13	May-14
Default margins	<u>Annual</u>	<u>Freq adjusted</u>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Senior 1	1.0%	0.499%	7	7	7	7	8	8	9	9	10	10	11	11	12	12	13	13	14	14	15	15	16	16	17	17
Senior 1	1.0%	0.499%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%
Mezzanine	1.0%	0.499%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%

Base for risk margin Base Margin
Leverage of 93% 4.80%

Use input rate for equity payment, or as calculated c
Discount rate for valuation of equity stake 8%
Date of Catalyst default 30-Nov-08

Trust default

Project leverage	95.5%	95.2%	95.2%	95.0%	94.9%	94.8%	94.8%	94.7%	94.7%	94.6%	94.6%	94.5%	94.4%	94.3%	94.3%	94.2%	94.1%	94.0%	93.8%	93.7%	93.6%	93.5%	93.4%	93.3%
Risk margin	4.93%	4.91%	4.91%	4.90%	4.90%	4.89%	4.89%	4.88%	4.88%	4.88%	4.88%	4.87%	4.87%	4.87%	4.86%	4.85%	4.85%	4.84%	4.84%	4.83%	4.83%	4.82%	4.81%	
Projected gilt rate	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	
Post tax discount rate to use in loan stock NPV calculation	9.13%	9.11%	9.11%	9.10%	9.10%	9.09%	9.09%	9.08%	9.08%	9.08%	9.07%	9.07%	9.07%	9.06%	9.05%	9.05%	9.04%	9.04%	9.03%	9.03%	9.02%	9.01%		
NPV of Loan stock interest plus repayments (post tax)	5,289	5,413	5,532	5,662	5,840	5,860	5,856	5,851	5,848	5,843	5,838	5,834	5,830	5,823	5,819	5,812	5,807	5,800	5,794	5,787	5,780	5,771	5,764	5,754
Equity return:																								
NPV of net dividends plus residual value payment	21,316	21,856	22,336	22,889	23,928	25,000	26,127	27,297	28,530	29,810	31,155	32,560	34,029	35,557	37,163	38,351	40,086	40,323	42,143	42,020	43,913	44,585	46,598	47,692

Catalyst default

		Default occurred	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Availability payment element (A)			0	0	0	0	0	0	0	0	0	0	0	0	5,564	5,564	5,731	5,731	5,903	5,903	6,080	6,080	6,262	6,262	6,450	6,450
Profit element of performance and variable fees	5%		0	0	0	0	0	0	0	0	0	0	0	0	194	194	200	200	206	206	212	212	218	218	225	225
Trust compensation			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash available to pay down loans			0	0	0	0	0	0	0	0	0	0	0	0	5,758	5,758	5,931	5,931	6,109	6,109	6,292	6,292	6,481	6,481	6,675	6,675
Senior 1 paid down	100.0%		0	0	0	0	0	0	0	0	0	0	0	0	(5,758)	(5,758)	(5,931)	(5,931)	(6,109)	(6,109)	(6,292)	(6,292)	(6,481)	(6,481)	(6,675)	(6,675)
Senior 2 paid down	0.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt 1		2																								
Brought forward			0	0	0	0	0	0	0	0	0	0	0	0	79,936	77,680	75,151	72,512	69,580	66,519	63,140	59,614	55,744	51,705	47,295	
Termination in period			0	0	0	0	0	0	0	0	0	0	0	0	82,098	0	0	0	0	0	0	0	0	0	0	
Interest			0	0	0	0	0	0	0	0	0	0	0	0	3,596	3,501	3,402	3,292	3,176	3,048	2,914	2,766	2,611	2,442	2,265	
Paid down			0	0	0	0	0	0	0	0	0	0	0	0	(5,758)	(5,758)	(5,931)	(5,931)	(6,109)	(6,109)	(6,292)	(6,292)	(6,481)	(6,481)	(6,675)	
Carried forward			0	0	0	0	0	0	0	0	0	0	0	0	79,936	77,680	75,151	72,512	69,580	66,519	63,140	59,614	55,744	51,705	47,295	
Senior debt 2		2																								
Brought forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Termination in period			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Mezzanine debt		2																								
Brought forward			0	0	0	0	0	0	0	0	0	0	0	0	7,834	8,355	8,911	9,504	10,137	10,811	11,531	12,298	13,116	13,989	14,920	
Termination in period			0	0	0	0	0	0	0	0	0	0	0	0	7,345	0	0	0	0	0	0	0	0	0	0	
Interest			0	0	0	0	0	0	0	0	0	0	0	0	489	521	556	593	632	675	719	767	818	873	931	
Paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Carried forward			0	0	0	0	0	0	0	0	0	0	0	0	7,834	8,355	8,911	9,504	10,137	10,811	11,531	12,298	13,116	13,989	14,920	

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Term

Termination Payments

	Nov-14	May-15	Nov-15	May-16	Nov-16	May-17	Nov-17	May-18	Nov-18	May-19	Nov-19	May-20	Nov-20	May-21	Nov-21	May-22	Nov-22	May-23	Nov-23	May-24	Nov-24	May-25	Nov-25	May-26
Default margins	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Senior 1	18	18	19	19	20	20	21	21	22	22	23	23	24	24	25	25	26	26	27	27	28	28	29	29
Senior 1	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%
Senior 2	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%
Mezzanine	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%
Base for risk margin	Base	Margin																						
Leverage of	93%	4.80%																						
Use input rate for equity payment, or as calculated																								
Discount rate for valuation of equity stake																								
Date of Catalyst default																								

Trust default

Project leverage	93.1%	93.0%	92.8%	92.6%	92.4%	92.2%	91.9%	91.5%	91.2%	90.7%	90.2%	89.5%	88.6%	87.6%	86.3%	84.5%	82.1%	78.8%	73.3%	64.0%	47.0%	0.0%	0.0%	0.0%
Risk margin	4.81%	4.80%	4.79%	4.78%	4.77%	4.76%	4.74%	4.72%	4.70%	4.68%	4.65%	4.62%	4.58%	4.52%	4.45%	4.36%	4.24%	4.07%	3.78%	3.30%	2.43%	0.00%	0.00%	0.00%
Projected gilt rate	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%
Post tax discount rate to use in loan stock NPV calculation	9.01%	9.00%	8.99%	8.98%	8.97%	8.96%	8.94%	8.92%	8.90%	8.88%	8.85%	8.82%	8.78%	8.72%	8.65%	8.56%	8.44%	8.27%	7.98%	7.50%	6.63%	4.20%	4.20%	4.20%
NPV of Loan stock interest plus repayments (post tax)	5,746	5,736	5,726	5,716	5,706	5,694	5,684	5,672	5,661	5,648	5,637	5,626	5,616	5,604	5,596	5,588	5,585	5,585	5,600	5,640	5,725	6,016	5,881	5,330
Equity return:																								
NPV of net dividends plus residual value payment	49,846	51,357	53,679	55,189	57,687	59,311	62,011	63,897	66,814	68,953	72,133	74,048	77,510	79,941	83,755	86,344	90,635	93,309	98,505	102,666	110,579	123,094	125,659	121,458

Catalyst default

	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Availability payment element (A)	6,644	6,644	6,843	6,843	7,048	7,048	7,260	7,260	7,478	7,478	7,702	7,702	7,933	7,933	8,171	8,171	8,416	8,416	8,669	8,669	8,929	8,929	9,197	9,197
Profit element of performance and variable fees	231	231	238	238	246	246	253	253	261	261	268	268	276	276	285	285	293	293	302	302	311	311	320	320
Trust compensation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash available to pay down loans	6,875	6,875	7,082	7,082	7,294	7,294	7,513	7,513	7,738	7,738	7,970	7,970	8,209	8,209	8,456	8,456	8,709	8,709	8,971	8,971	9,240	9,240	9,517	9,517
Senior 1 paid down	(6,875)	(6,875)	(7,082)	(7,082)	(7,294)	(7,294)	(7,513)	(7,513)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior 2 paid down	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine paid down	0	0	0	0	0	0	0	0	(6,794)	(7,738)	(7,738)	(7,028)	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	943	7,970	8,209	8,209	8,456	8,456	8,709	8,709	8,971	8,971	9,240	9,240	9,517	9,517
Senior debt 1	2																							
Brought forward	42,692	37,686	32,462	26,802	20,894	14,515	7,857	689	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest	1,870	1,651	1,422	1,174	915	636	344	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down	(6,875)	(6,875)	(7,082)	(7,082)	(7,294)	(7,294)	(7,513)	(719)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	37,686	32,462	26,802	20,894	14,515	7,857	689	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt 2	2																							
Brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt	2																							
Brought forward	15,913	16,972	18,102	19,306	20,591	21,962	23,423	24,982	19,850	13,433	6,589	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest	1,059	1,130	1,205	1,285	1,370	1,462	1,559	1,663	1,321	894	439	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down	0	0	0	0	0	0	0	0	(6,794)	(7,738)	(7,738)	(7,028)	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	16,972	18,102	19,306	20,591	21,962	23,423	24,982	19,850	13,433	6,589	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Halifax District General Hospital
Catalyst Healthcare (Calderdale) plc
£000's**

Term

Termination Payments

			Nov-26	May-27	Nov-27	May-28	Nov-28	May-29	Nov-29	May-30	Nov-30	May-31	Nov-31	May-32	Nov-32	May-33
Default margins	<u>Annual</u>	<u>Freq adjusted</u>	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	0%	0%	0%	0%
Senior 1	1.0%	0.499%	30	30	31	31	32	32	33	33	34	34	35	35	36	36
Senior 1	1.0%	0.499%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%
Mezzanine	1.0%	0.499%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%	4.38%
Mezzanine	1.0%	0.499%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%	6.66%
Base for risk margin	Base	Margin														
Leverage of	93%	4.80%														
Use input rate for equity payment, or as calculated																
Discount rate for valuation of equity stake																
Date of Catalyst default																

Trust default

Project leverage	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Risk margin	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Projected gilt rate	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%
Post tax discount rate to use in loan stock NPV calculation	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%	4.20%
NPV of Loan stock interest plus repayments (post tax)	4,790	4,260	3,742	3,233	2,736	2,251	1,776	1,314	864	426	0	0	0	0	0	0
Equity return:																
NPV of net dividends plus residual value payment	123,989	110,068	112,362	100,184	102,272	89,289	91,150	77,372	78,984	64,380	0	0	0	0	0	0

Catalyst default

		Default occurred	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Availability payment element (A)			9,472	9,472	9,757	9,757	10,049	10,049	10,351	10,351	10,661	10,661	0	0	0	0
Profit element of performance and variable fees	5%		330	330	340	340	350	350	361	361	371	371	0	0	0	0
Trust compensation			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash available to pay down loans			9,803	9,803	10,097	10,097	10,399	10,399	10,711	10,711	11,033	11,033	0	0	0	0
Senior 1 paid down	100.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior 2 paid down	0.0%		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0
			9,803	9,803	10,097	10,097	10,399	10,399	10,711	10,711	11,033	11,033	0	0	0	0
Senior debt 1		2														
Brought forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt 2		2														
Brought forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mezzanine debt		2														
Brought forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Termination in period			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Paid down			0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward			0	0	0	0	0	0	0	0	0	0	0	0	0	0

May-32 May-33

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May-32 May-33

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